

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN

CC/S&B/AD/2023/

27.04.2023

Madam / Dear Sir,

**Sub: Disclosure under Regulation 30 and 51 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and 51(1) of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015 we submit that:

“State Bank of India has concluded the issue of USD 750 Mio Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 4.875% percent payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 05th May 2023 and shall be listed on Singapore Stock Exchange and India International Exchange, GIFT City.”

Please take the above information on record and arrange for dissemination

Yours faithfully,

**(Aruna Nitin Dak)**  
**AGM (Compliance & Company Secretary)**



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शेयर एवं बॉन्ड विभाग,  
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मादाम कामा रोड,  
मुंबई – ४०००२१, भारत

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