



12th February, 2024

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Stock Code – AURIONPRO

The Secretary
BSE Limited
Corporate Relationship Dept.,
14th floor, P. J. Towers,
Dalal Street, Fort
Mumbai - 400 001
Stock Code – 532668

Sub: Outcome of the Board Meeting held on 12th February, 2024

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended, this is to inform you that the Board of Directors ("the Board") of **Aurionpro Solutions Limited** ("the **Company**") at its Meeting held on 12th February, 2024, has, *inter alia*, approved the following:

1) Issuance of Equity Shares by way of Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the board has approved issue of up to 9,02,935 (Nine Lakhs two thousand nine hundred thirty five) equity shares on a preferential basis ("Preferential Issue"), having face value of INR 10/- each at a price of INR 2,215/- (Indian Rupees Two thousand two hundred fifteen Only) per equity share, aggregating to INR 200,00,01,025/- (Indian Rupees Two hundred crores one thousand twenty five only), subject to, approval of the regulatory/ statutory authorities and Members of the Company.

2) Approval for issue of Notice of Extra- Ordinary General Meeting

The Board, in the aforesaid connection, has approved the issue of Notice for convening of an Extra-Ordinary General Meeting of the members of the Company to be held on Thursday, 07th March, 2024 through Video Conferencing ("VC") / Other Audio Visual Means for seeking member's approval for Issuing of Equity Shares.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided at Annexure I.

Further, DAM Capital Advisors Limited acting as the sole advisor to the Company.

The Board meeting commenced at 07:00 PM and concluded at 07:50 PM.

Request you to take this on record.

Thanking you,

For Aurionpro Solutions Limited

Ninad Kelkar
Company Secretary

Aurionpro Solutions Limited

Synergia IT Park, Plot No. R-270 T.T.C.
Industrial Estate, Gautam Nagar, Near
Rabale Police Station, Rabale, Navi
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CIN: L99999MH1997PLC111637

Annexure I
Details regarding the Proposed Issue of Capital.

Sr. No.	Particulars	Description						
1	Type of securities proposed to be issued	Equity shares, having face value of INR 10/- each.						
2	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 9,02,935 Equity Shares, at a price of INR 2,215/- (Indian Rupees Two thousand two hundred fifteen only) per Equity Share, aggregating to 200,00,01,025 /- (Indian Rupees Two hundred crores one thousand twenty five only)); The Preferential Issue will be undertaken for cash consideration. The Equity Share price shall be paid fully at the time of subscription and allotment of the Shares.						
4	Details furnished in case of preferential issue:							
i)	Name of the Investor	Name of Investors	Category of Investor (Current / Proposed)	No. of Equity Shares to be offered				
		Sundar Iyer	Non-Promoter	1,12,867				
		Vanaja Sundar Iyer	Non-Promoter	1,12,867				
		Siddharth Iyer	Non-Promoter	90,293				
		Steadview Capital Management	Non-Promoter	3,61,174				
		Varanium India Opportunity Limited	Non-Promoter	2,25,734				
ii	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Sr. No.	Name of proposed Allotee	Pre-issue Holding	No. of shares to be issued	Shareholding post allotment of Equity shares		
				No. of Equity Shares	% of holdings	No. of Equity Shares	% of holdings	
		1.	Sundar Iyer	5,76,096	2.32	1,12,867	6,88,963	2.68
		2.	Vanaja Sundar Iyer	2,70,000	1.09	1,12,867	3,82,867	1.49
3.	Siddharth Iyer	2,00,000	0.81	90,293	2,90,293	1.13		

		4.	Steadview Capital Management	-	-	3,61,174	3,61,174	1.40
		5.	Varanium India Opportunity Ltd	1,35,710	0.55	2,25,734	3,61,444	1.41
iii	Issue Price	INR 2,215/- (Indian Rupees Two thousand two hundred fifteen only) per Equity Share as per provisions of Regulation 161(1) & Regulation 164(4) of SEBI (ICDR) Regulation.						
iv	Number of investors	5						
v	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						

For Aurionpro Solutions Limited

Ninad Kelkar
Company Secretary