



Zee Learn Ltd.,
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Dr. Annie Besant Road,
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CIN :L80301MH2010PLC198405



www.zeelearn.com

April 30, 2019

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship / Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Ref: Disclosure pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 w.r.t Fund Raising by issuance of Debt Securities by Large Entities

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018, w.r.t Fund Raising by issuance of Debt Securities by Large Entities ("SEBI Circular"), we would like to inform in this regards that we are not a Large Corporate as per the applicability criteria given under Para 2.2 of the aforesaid SEBI Circular.

Kindly take the same on your records.

Yours faithfully,

U.A. Pradhan For Zee Learn Limited

Umesh Pradhan
Chief Financial Officer

Bhutesh Shah
Bhutesh Shah
Company Secretary



Encl.: As stated

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