

August 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub.: Disclosure under Regulation 32 of the SEBI Listing Regulations

Pursuant to Regulation 32(1) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, the statement of deviation(s) or variation(s) in the use of proceeds of preferential issue for the quarter ended June 30, 2023 is enclosed as Annexure 'A'.

Thanking you

Yours faithfully,

For **Reliance Infrastructure Limited**

Punit Garg

Executive Director and CEO

Encl.: As above

Statement of Deviation / Variation in utilisation of funds raised:

Name of listed entity	Reliance Infrastructure Limited					
Mode of Fund Raising	Preferential Issue (Conversion of Warrants into Equity Shares)					
Date of Raising Funds	January 13, 2023					
Amount Raised	Rs. 300,39,00,000					
Report filed for Quarter ended	June 30, 2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	Yes / No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee, after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table:	Not Applicable					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
- Not Applicable -						

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilizes as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e prospectus, letter of offer, etc

For **Reliance Infrastructure Limited**

Punit Garg
Executive Director and CEO