

Date: December 17, 2021

**The Manager,
Listing Department,
BSE Limited,
Phirozee Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 535789**

**The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400 051
NSE Symbol: IBULHSGFIN/EQ**

Sub: Public issue by Indiabulls Housing Finance Limited of secured redeemable non-convertible debentures of face value of ₹1,000 each (the "NCDS") for an amount aggregating up to ₹2,000 crores (the "Shelf Limit") (the "Issue"). The NCDs will be issued in one or more tranches up to the Shelf Limit, on terms and conditions as set out in separate Tranche Prospectus(es) for each Tranche Issue.

Dear Sir/Madam,

In continuation of our intimation dated December 04, 2021 and December 08, 2021 on the captioned subject, we wish to inform you that Indiabulls Housing Finance Limited ("**Company**" or "**Issuer**") has filed an addendum ("**Addendum**") with respect to the Tranche I Prospectus dated December 3, 2021 ("**Tranche I Prospectus**") which was filed in connection with the public issue of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (the "**NCDS**") for an amount up to ₹200 crores ("**Base Issue Size**") with an option to retain oversubscription up to ₹800 crores, aggregating up to ₹1,000 crores by the Company ("**Tranche I Issue Limit**") ("**Tranche I Issue**"), which is within the shelf limit of ₹2,000 crores.

The Shelf Prospectus, Tranche I Prospectus, Abridged Prospectus, Application Form, Corrigendum and all Issue related Transaction Documents and all other communications issued by the Company up to the date of the Addendum in relation to the Issue shall be read in conjunction with the Addendum and any reference to the Tranche I Prospectus shall be deemed to include reference to the Addendum also. The Shelf Prospectus, Tranche I Prospectus, Abridged Prospectus, Application Form, Corrigendum and all Issue related Transaction Documents and all other communications issued by the Company up to the date of the Addendum in relation to the Issue stand amended to the extent stated in the Addendum (as replicated in Annexure A herein).

All capitalized terms used under this intimation shall unless the context otherwise requires, have the meaning ascribed in the Shelf Prospectus and Tranche I Prospectus.

We request you to take the aforesaid on record.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited



**Amit Kumar Jain
Company Secretary**

Encl.: a/a

Annexure A

This addendum (“**Addendum**”) is with reference to the Tranche I Prospectus dated December 03, 2021 (“**Tranche I Prospectus**”) filed in relation to the Issue. In this regard, please note that the Public Issue Account and Sponsor Bank Agreement dated December 03, 2021, between our Company, the Lead Managers, the Registrar to the Issue and HDFC Bank Limited (“**the Agreement**”) which forms a part of the Material Contracts of the Tranche I Prospectus has been further amended. All references to “Indiabulls Housing Finance Limited Tranche I – Public Issue Account” in Clause 2.2(i) of the Agreement shall be read as “INDIABULLS HOUSING FINANCE LTD-TRANCHE 1 NCD ISSUE-PUBLIC ISSUE A/C” in relation to the Tranche I Prospectus. All references to “Indiabulls Housing Finance Limited Tranche I - Refund Account” in Clause 2.2(ii) of the Agreement shall be read as “IHFL-TRANCHE1 NCD ISSUE -REFUND A/C” in relation to the Tranche I Prospectus. Kindly note, the Addendum to the Agreement was executed on December 16, 2021, between our Company, the Lead Managers, the Registrar to the Issue and HDFC Bank Limited (“**Addendum to the Public Issue Account and Sponsor Bank Agreement**”).

Accordingly, the disclosure under “MATERIAL CONTRACTS” under SECTION IV: MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION of the Tranche I Prospectus shall further include reference to Addendum to the Public Issue Account and Sponsor Bank Agreement dated December 16, 2021, between our Company, the Lead Managers, the Registrar to the Issue and HDFC Bank Limited. Kindly note, the term Issue Documents, Transaction Documents in the Tranche I Prospectus shall include reference to the Addendum to the Public Issue Account and Sponsor Bank Agreement.

All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed in the Shelf Prospectus, the Tranche I Prospectus and the Corrigendum to the Shelf Prospectus and Tranche Prospectus I dated December 7, 2021. The Tranche I Prospectus shall be read in conjunction with this Addendum. The Tranche I Prospectus stands amended to the extent stated hereinabove.


