



SUPRA PACIFIC

MANAGEMENT CONSULTANCY LIMITED

A Non-Banking Financial Company

(Shares listed at BSE)

CIN: L74140MH1986PLC039547

Regd. Office: No: 3, Ground Floor, Building No: 12,
Amar Niketan Nr. JB Nagar Post Office, JB Nagar,
Andheri East, Mumbai City, Maharashtra-400059, India

Date: 01st June, 2023

To,
The Listing Manager,
BSE Limited
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 540168

Subject: Intimation of Trading Approval obtained from BSE Limited ('BSE') for 15,45,907 Equity Shares of Rs. 10/- each bearing Distinctive Nos. From 11283069 to 12828975 issued to promoter and non-promoters on a preferential basis

Dear Sir/Madam,

With reference to the above captioned subject, it is hereby informed that the Company has received the Trading Approval for the aforementioned equity shares from BSE on 31st May, 2023. Trading approval E-Letter from BSE dated 31st May, 2023 bearing reference no LOD/PREF/SV/20/2023-2024 as well as the E-Notice bearing reference no. 20230531-42 are enclosed herewith.

The Company was granted Listing Approval in respect of the captioned shares by the BSE E-Letter dated 10th May, 2023 bearing reference no. - **LOD/PREF/VK/FIP/103/2023-24**, a copy of which is also enclosed herewith.

This is for your information and record.
Thanking you.
Yours faithfully,

For Supra Pacific Management Consultancy Limited

Leena Yezhuvath
Company Secretary

LOD / PREF / SV / 20/ 2023-2024

" E - Letter "

Wednesday, May 31, 2023

The Company Secretary
Supra Pacific Management Consultancy Limited
No: 3, Ground Floor, Building No: 12, Amar Niketan,
Nr. JB Nagar Post Office, JB Nagar, Andheri East,
Mumbai, Maharashtra, 400059

Dear Sir / Madam,

Re: Trading of 1545907 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 12.75/- bearing distinctive numbers from 11283069 to 12828975 issued to Promoter and Non Promoter on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, June 1, 2023** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20230531-42** dated **May 31, 2023** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

NOTICES

Notice No.	20230531-42	Notice Date	31 May 2023
Category	Company related	Segment	Equity
Subject	Listing of new securities of Supra Pacific Management Consultancy Limited		
Content			

Trading members of the Exchange are hereby informed that the under mentioned new securities of Supra Pacific Management Consultancy Limited (Scrip Code - 540168) are listed and permitted to trade on the Exchange with effect from **Thursday, June 1, 2023**.

Security Details	15,45,907 equity shares of Rs. 10/- each issued at a premium of Rs.12.75/- to Promoter and Non Promoter on a preferential basis . These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	11283069 to 12828975		
Date of Allotment	29/03/2023		
Issue Price	Rs. 22.75/-		
ISIN	INE268T01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	483508	11283069 to 11766576	01/12/2023
	131868	11766577 to 11898444	01/12/2024
	930531	11898445 to 12828975	01/12/2023

Sd/-

Sabah Vaze

Senior Manager

LOD/PREF/VK/FIP/103/2023-24

May 10, 2023

The Company Secretary
Supra Pacific Management Consultancy Ltd
No: 3, Ground Floor, Building No: 12, Amar Niketan,
Nr. JB Nagar Post Office, JB Nagar, Andheri East,
Mumbai, Maharashtra, 400059

Dear Sir/Madam,

Re: Listing of 15,45,907 equity shares of Rs. 10/- each issued at a premium of Rs. 12.75/- bearing distinctive numbers from 11283069 to 12828975 issued to promoters and non-promoters on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

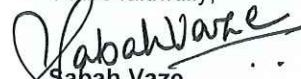
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala
Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India