



September 29, 2021

To,  
The Secretary,  
Market Operations Dept.,  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 023.

Capital Market Operations  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Fl., Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir/Madam,

**Sub. : Submission of “Notice published in the news papers” under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We are enclosing herewith the published notice in the newspapers\* for the attention of equity shareholders of the Company informing them about the 64<sup>th</sup> Annual General Meeting of the Company to be held through Video Conferencing and other information for the shareholders pursuant to the General Circular No. 02/2021 dated January 13, 2021 read with General Circular No. 20/2020 dated May 5, 2020 and General circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated April 13, 2020 issued by Ministry of Corporate Affairs (“MCA”) and in view of SEBI Circular SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 read with circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020.

Kindly take the same on your record & oblige.

(\*Financial Express in english & Daman Ganga Times in gujarati on 28/09/2021)

Thanking you,

Yours faithfully,  
For AEGIS LOGISTICS LIMITED

MONICA GANDHI  
COMPANY SECRETARY

Encl. : as above

**AEGIS LOGISTICS LTD.**

**Corporate Office:** Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.  
Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com  
**Registered Office:** 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.  
CIN No: L63090GJ1956PLC001032



# Sebi revises risk management framework for mutual funds

PRESS TRUST OF INDIA  
New Delhi, September 27

**MARKETS REGULATOR SEBI** on Monday came out with revised risk management framework for mutual funds with certain mandatory and recommendatory elements.

Asset management companies (AMCs) need to perform a self-assessment of their risk management framework and practices and submit a report to Sebi along with the roadmap for implementation of the framework, Sebi said in a circular.

This exercise must be



completed and the necessary systems must be in place at the AMCs to enable compliance with the circular with effect from January 1, 2022. AMCs may also choose to do so even before that.

The recommendations of mutual funds advisory committee have been suitably incorporated in the revised risk management framework (RMF), it added.

The review was necessitated against the backdrop of significant developments in the mutual fund industry and in the financial markets as a whole, including in the area of product innovation, investment in newer asset classes, distribution landscape, technological evolution, investor penetration and awareness, increase in risk elements, among others.

# Xander invests in Sanctum Wealth

**GLOBAL INVESTMENT FIRM** The Xander Group has invested ₹78 crore in Sanctum Wealth, a Mumbai-headquartered wealth management company.

The investment will be made through Xander's Singapore-based financial services arm and the funds will be used to strengthen Sanctum's operating platform and increase its client coverage, Sanctum said in a statement on Monday.

"Our partnership with the Xander Group, with whom we share our core values and see many synergies, should allow us to accelerate our growth and further strengthen our platform," Shiv Gupta, CEO at Sanctum, said. —PTI

# RBI imposes ₹2 crore penalty on RBL Bank

**THE RESERVE BANK** on Monday imposed a penalty of ₹2 crore on private lender RBL Bank for deficiencies in regulatory compliances and non-compliance of the provisions of the Banking Regulation Act.

Following supervisory evaluation of the RBL Bank, the Reserve Bank raised

issues relating to contravention of certain regulatory directions and non-compliance with the provisions of the Banking Regulation Act concerning opening of five savings accounts in the name of a cooperative bank and composition of the board of directors. —PTI

**Bank of Maharashtra**  
Request for Proposal (RFP)

**Head Office :**  
"Lokmangal", 1501, Shivajinagar, Pune-05

**Request for Proposal (RFP)**

AX1/IT/RFP092021/IT 23/09/2021

Bank of Maharashtra invites proposal from eligible bidders for Authentication Control Server (ACS) for Online Card Transactions and Other Products. The details would be available from 27<sup>th</sup> September, 2021 on Bank's website <https://www.bankofmaharashtra.in> in the Tenders Section.

Bank reserves the right to cancel or reschedule the RFP process without assigning any reason.

**Deputy General Manager, Information Technology**

**AEGIS LOGISTICS LIMITED**

Regd. Office : 502 Skyline, 6th Floor, Chhatrapati Shivaji Maharaj Vastu Sangrahalaya, Dist. Valsad, Gujarat  
Corp. Office : 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400013 Tel. : +91 22 6666 3666 Fax : +91 22 6666 3777  
E-mail : aegis@sebiindia.com Website : www.aegisindia.com

**NOTICE** is hereby given in continuation of public advertisement dated 30 September, 2021 and pursuant to the applicable provisions of the Companies Act, 2013, Rules made there under and General Circular No. 02/2021 dated January 13, 2021 read with General Circular No. 20/2020 dated May 5, 2020 and General Circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated April 13, 2020 issued by Ministry of Corporate Affairs ("MCA") and in view of SEBI Circular SEBI/HO/CFD/CMD2/CIR/PI 2021/11 dated January 15, 2021 read with circular No. SEBI/HO/CFD/CMD1/CIR/PI/2020/79 dated May 12, 2020 that the 64th Annual General Meeting ("AGM") of Aegis Logistics Limited will be held on Thursday, October 21, 2021 at 5:00 p.m. (IST) through Video Conference ("VC") or Other Audio Visual Means ("OAVM") without the physical presence of Members. The process of participation in the AGM will be provided in the Notice of the AGM.

In compliance with the above Circulars, the Notice of the 64th AGM along with the Annual Report for the financial year 2020-21 is being sent, in accordance with the applicable laws to all the Members whose e-mail IDs are registered with the Company Depository as on 17th September, 2021. The Notice along with the Annual Report will also be available on the Company's website at [www.aegisindia.com](http://www.aegisindia.com) and on the Stock Exchange's website at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); Further, the dividend if declared at the AGM, will be paid, to those shareholders whose name appears on the Company's Register of Members/Depositories as on the record date September 17, 2021. Members will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through e-voting system to be provided by the Company. The manner of voting remotely for Members holding shares in demat mode, physical mode and Members who have not registered their e-mail ID will be provided in the Notice of the AGM.

Members may be aware that as per the Income Tax Act, 1961 ("the Act"), as amended by the Finance Act, 2020, dividends paid or distributed by a Company after April 1, 2020 shall be taxable in the hands of the shareholders. The Company shall therefore be required to deduct tax at source (TDS) at the time of making the payment of the Final Dividend, if declared at the AGM. In order to enable the Company to determine and deduct appropriate TDS with holding tax rate, the communication will be forwarded along with AGM Notice to the Members whose e-mail IDs are registered with the Company Depository. The said communication will be available on the Company's website. Members are requested to submit the required documents for tax exemption at e-mail id [aegisdvtd@inkintime.co.in](mailto:aegisdvtd@inkintime.co.in) with Subject "Tax Exemption related documents" or update the same by visiting the link <https://inkintime.com/informsreg> submission of form-16g/16g-h/16g-h1 on or before October 5, 2021 in order to enable the Company to determine and deduct appropriate TDS with holding tax rate.

**For Aegis Logistics Ltd.**  
Sd/-  
**Monica Gandhi**  
Company Secretary

**Place : Mumbai**  
**Date : 27/09/2021**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## PUBLIC ANNOUNCEMENT



# CMR GREEN TECHNOLOGIES LIMITED

Our Company was incorporated in New Delhi as 'Grand Metal Industries Private Limited' pursuant to a certificate of incorporation dated August 23, 2005 issued by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to 'Grand Metal Industries Limited', and a fresh certificate of incorporation dated May 28, 2020 was issued to our Company by the RoC. Subsequently, our name was changed to 'CMR Green Technologies Limited', and a fresh certificate of incorporation dated August 11, 2021 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 181 of the draft red herring prospectus dated September 26, 2021 ("DRHP") filed with the Securities Exchange Board of India ("SEBI").

**Registered and Corporate Office:** Unit Nos. 802-803, 8th Floor, SSR Corporate Park, Sector 27 B, Faridabad 121 003, Haryana, India; **Telephone:** +91 129 422 3050  
**Contact Person:** Lohit Chhabra, Company Secretary and Compliance Officer; **E-mail:** [complianceofficer@cmr.co.in](mailto:complianceofficer@cmr.co.in)  
**Website:** [www.cmr.co.in](http://www.cmr.co.in); **Corporate Identity Number:** U00337HR2005PLC085675

### OUR PROMOTERS: GAURI SHANKAR AGARWALA, MOHAN AGARWAL, KALAWATI AGARWAL AND PRATIBHA AGARWAL

**INITIAL PUBLIC OFFERING OF UP TO [ ] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF CMR GREEN TECHNOLOGIES LIMITED ("OUR COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ ] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [ ] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [ ] MILLION. THE OFFER COMPRISES A FRESH ISSUE OF UP TO [ ] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,414,138 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION, COMPRISING UP TO 3,432,730 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY GAURI SHANKAR AGARWALA, UP TO 3,009,235 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY MOHAN AGARWAL, UP TO 3,344,870 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY KALAWATI AGARWAL AND UP TO 3,009,235 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY PRATIBHA AGARWAL (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 538,885 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY GAURI SHANKAR AGARWALA (HUF) (THROUGH ITS KARTA) AND UP TO 165,045 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY MOHAN AGARWAL (HUF) (THROUGH ITS KARTA) (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS"), AND UP TO 19,914,138 EQUITY SHARES AGGREGATING UP TO ₹ [ ] MILLION BY GLOBAL SCRAP PROCESSORS LIMITED (THE "INVESTOR SELLING SHAREHOLDER") AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [ ]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, CONSIDER A PRE-IPO PLACEMENT FOR AN AMOUNT AGGREGATING UP TO ₹ 600.00 MILLION FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH THE MINIMUM ISSUE SIZE REQUIREMENTS PRESCRIBED UNDER REGULATION 19(2)(B) OF THE SCRR.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [ ] EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND [ ] EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). This Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Investor Selling Shareholder in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Net Offer cannot be Allotted to QIBs, the Bid Amounts received by our Company shall be refunded. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (including UPI ID in case of Retail Individual Bidders), which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), or through the UPI Mechanism. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see "Offer Procedure" on page 588 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26 (2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake, an initial public offer of Equity Shares pursuant to the Offer and has filed the DRHP dated September 26, 2021 with SEBI on September 27, 2021 in relation to the Offer. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, i.e. September 27, 2021 by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and the websites of the Book Running Lead Managers i.e. ICICI Securities Limited, Axis Capital Limited and JM Financial Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.jmfi.com](http://www.jmfi.com), respectively. Our Company invites the members of the public to give comments on the DRHP with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company, and to the Book Running Lead Managers at their respective addresses mentioned below on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the BSE and NSE. For details of the share capital and capital structure of our Company, see "Capital Structure" on page 82 of the DRHP. The liability of the members of our Company is limited. For the details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 181 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<p><b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Telephone: +91 22 2288 2460 E-mail: <a href="mailto:cmr ipo@icicisecurities.com">cmr ipo@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact person: Rupesh Khant / Kristina Dias SEBI registration number: INM000011179</p>	<p><b>Axis Capital Limited</b> Axis House, Level 1 C-2, Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: <a href="mailto:cmr ipo@axiscap.in">cmr ipo@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Investor Grievance E-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Contact Person: Akash Aggarwal SEBI Registration Number: INM000012029</p>	<p><b>JM Financial Limited</b> 7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: <a href="mailto:cmr ipo@jmfi.com">cmr ipo@jmfi.com</a> Investor grievance e-mail: <a href="mailto:grievance.ltd@jmfi.com">grievance.ltd@jmfi.com</a> Website: <a href="http://www.jmfi.com">www.jmfi.com</a> Contact Person: Prachee Dhuri SEBI Registration No: INM000010361</p>	<p><b>Kfintech Technologies Private Limited</b> (Formerly known as 'Karyv Fintech Private Limited') Selenium Tower-B, Plot No. 31 &amp; 32 Financial District, Nanakramguda Serlingampally, Hyderabad, Rangareddi 500 032, Telangana, India Telephone: +91 40 6716 2222 E-mail: <a href="mailto:cmr ipo@kfintech.com">cmr ipo@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Investor Grievance E-mail: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **CMR Green Technologies Limited**  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

CMR Green Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 26, 2021 with the Securities and Exchange Board of India ("SEBI") on September 27, 2021. The Draft Red Herring Prospectus shall be available on the websites of SEBI, BSE and NSE at [www.sebi.gov.in](http://www.sebi.gov.in), [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com), respectively, and on the websites of the Book Running Lead Managers i.e. ICICI Securities Limited, Axis Capital Limited and JM Financial Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.jmfi.com](http://www.jmfi.com), respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)



# CWD LIMITED

CIN: U31900MH2016PLC281796

Our Company was incorporated as "CWD Innovation Private Limited" on May 30, 2016 under the Companies Act, 2013 with the Registrar of Companies, Mumbai bearing Registration No. 281796. The status of the Company was changed to public limited and the name of our Company was changed to CWD Innovation Limited vide Special Resolution dated January 30, 2021. The fresh certificate of incorporation consequent to conversion was issued on February 18, 2021 by the Registrar of Companies, Mumbai. Further, the name of our Company was changed to "CWD Limited" vide special resolution passed by the shareholders of our Company in their meeting held on July 24, 2021 and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on August 11, 2021, by the Registrar of Companies, Mumbai. The Company's Corporate Identity Number is U31900MH2016PLC281796. For further details, please refer the chapter "History and Certain Corporate Matters" on page no. 106 of the Prospectus.

**Registered Office:** 101, 1st Floor, Plot No. 439, Hasham Premji Building, Kalbadevi Road, Mumbai – 400 002  
**Contact Person:** Ms. Vinita Advani, Company Secretary and Compliance Officer  
**Tel No.:** +91 90290 25141; **Email:** [compliance@cwdl.com](mailto:compliance@cwdl.com); **Website:** [www.cwdl.com](http://www.cwdl.com)

**PUBLIC ISSUE OF 10,00,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF CWD LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹180 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1,801.44 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 8,50,800 EQUITY SHARES AGGREGATING TO ₹1,531.44 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 1,50,000 EQUITY SHARES COMPRISING OF 75,000 BY MR. S. SIDDHARTHA XAVIER AND 75,000 BY MR. TEJAS KOTHARI (THE "PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO ₹270.00 LAKH ("OFFER FOR SALE") OF WHICH 50,400 EQUITY SHARES AGGREGATING TO ₹90.72 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 9,50,400 EQUITY SHARES AGGREGATING TO ₹1,710.72 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.71% AND 26.32% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND THE ISSUE PRICE IS 18.00 TIMES OF THE FACE VALUE**  
**THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.**

For further details, please see "Issue Information" beginning on page no. 214 of the Prospectus.

**MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.**

## ISSUE OPENS ON SEPTEMBER 30, 2021 CLOSURES ON OCTOBER 05, 2021

<b>ASBA*</b>	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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**LPI** UPI- Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

The Issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Applicants below or equal to ₹ 2.00 lakhs and the balance for higher amount Applicants. The Issue comprises a Net Issue to Public of 9,50,400 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 50,400 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The Issue and the Net Issue will constitute 27.71% and 26.32%, respectively of the Post Issue Paid-up Equity Share Capital of the Company. Allocation to all categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page no. 222 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

### PROMOTERS OF THE COMPANY : MR. S. SIDDHARTHA XAVIER AND MR. TEJAS KOTHARI

**PROPOSED LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Start-up segment under SME Platform of BSE Limited ("BSE"). Our Company has received an In-principle approval letter dated September 24, 2021 from BSE for using its name in the Offer Document and for listing of our shares on the BSE Start-up segment under SME Platform of BSE Limited. For the purpose of this Issue, the designated Stock Exchange will be the BSE Ltd.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 207 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus on page no. 209 for the full text of the Disclaimer Clause of BSE.

**GENERAL RISK:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 21 of the Prospectus.

### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

**Main Objects of the Company as per MoA:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 106 of the Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 255 of the Prospectus.

**Liability of Members as per MoA:** The Liability of the members of the Company is Limited.

**Capital Structure:** Authorised Capital ₹5,00,00,000 consisting of 50,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 2,77,06,000 consisting of 27,70,600 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹3,61,14,000 consisting of 36,11,400 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page no. 57 of the Prospectus.

**Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company. 5,000 equity shares of ₹ 10 each were allotted each to Mr. S. Siddhartha Xavier and Mr. Tejas Kothari. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no 106 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page no. 57 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		<b>Ms. Vinita Advani</b> 101, 1st Floor, Plot No. 439, Hasham Premji Building, Kalbadevi Road, Mumbai – 400 002 Tel No. : +91 90290 25141 Email: <a href="mailto:compliance@cwdl.com">compliance@cwdl.com</a> Website: <a href="http://www.cwdl.com">www.cwdl.com</a>
<p><b>ARYAMAN FINANCIAL SERVICES LIMITED</b> 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001. Tel: +91 - 22 - 6216 6999; Email: <a href="mailto:ipo@afsl.co.in">ipo@afsl.co.in</a> Investor Grievance Email: <a href="mailto:feedback@afsl.co.in">feedback@afsl.co.in</a> Website: <a href="http://www.afsl.co.in">www.afsl.co.in</a> Contact: Mr. Vimal Maniyan / Ms. Hiral Motani SEBI Registration No.: MB / INM000011344</p>	<p><b>KFIN TECHNOLOGIES PRIVATE LIMITED</b> (Formerly known as "Karyv Fintech Private Limited") Selenium, Tower-B, Plot No. 31 &amp; 32, Gachibowli, Financial District, Nanakramguda, Serlingampally, Hyderabad – 500 032. Tel No. : +91 - 40 - 6716 2222 E-mail: <a href="mailto:cmr ipo@kfintech.com">cmr ipo@kfintech.com</a>; Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Investor Grievance Email: <a href="mailto:cinward.ris@kfintech.com">cinward.ris@kfintech.com</a> Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000000221</p>	<p>Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post - Issue related problems</p>



