

Date: April 13, 2023

The Manager
Department of Corporate Relationship **BSE Limited**25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai -400 051

SCRIP CODE : <u>532900 (Equity)</u> <u>959759 (Debt)</u> **SCRIP SYMBOL: PAISALO**

The Listing Department

SUB.: Outcome of Operations and Finance Committee Meeting – Issue and Allotment of Unlisted Unsecured NCDs

Pursuant to Regulation 30 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on April 13, 2023 has allotted following debentures:

Type of Securities	Unlisted, Unsecured, Unrated Redeemable,
	Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Face Value of NCD	Rupees One Crore Each
Total Number of Securities issued	5 NCDs
Tenure of the instrument	10 Years from the date of allotment
Date of Allotment	April 13, 2023
Coupon/interest offered	10.00 % P.A.
Charge/security	Not Applicable
	As NCDs are Unsecured
Special right/interest/privileges attached	Not Applicable
Details of Redemption of NCDs	Redemption at par
Schedule of payment of principal amount	One-time payment on maturity
Delay in payment of interest / principal amount for a period of	Not Applicable
more than three months from the due date or default in payment	
of interest / principal	
Details of any letter or comments regarding payment	Not Applicable
/nonpayment of interest, principal on due dates or any other	
matter concerning the security and/or the assets along with its	
comments thereon, if any	

We request you to take the same on your record.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(MANENDRA SINGH) Company Secretary

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone: + 91 11 4351 8888. Email: delhi@paisalo.in Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone: +91 562 402 8888. Email: agra@paisalo.in