NDA SECURITIES LIMITED

Member : National Stock Exchange of India Ltd.

: Bombay Stock Exchange Ltd.

: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019 Phone : 011-46204000 (100 lines) Email : info@ndaindia.com, website : www.ndaindia.com

Date: September 27, 2023

To, The Department of Corporate Services, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 India.

ISIN: INE026C01013 Symbol: NDASEC

Scrip Code: 511535

Subject: Disclosure under Regulations 29(1) & 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Dear Sir / Madam,

We wish to inform you that the Company has received the following disclosures from Mr. Gaurav Jindal, under Regulations 29(1) & 29(2) of SEBI (SAST) Regulations on September 27, 2023 with respect to purchase of below mentioned shares by him in the Company:

SI. No.	Name	Disclosures dated/ Regulations	acquired/ Purchased of	% of Total Voting capital acquired/ purchased
			the Total Paid-up Capital	purchased
1	Gaurav Jindal	Disclosure dated September 27, 2023/ Regulations 29(1) & 29(2) of SEBI (SAST) Regulations, 2011	Purchased 7,50,000 Equity Shares	12.61
		Total	7,50,000	12.61

The disclosures received from Mr. Gaurav Jindal under Regulations 29(1) & 29(2) of SEBI (SAST) Regulations are enclosed to this letter.

You are requested to take note of the above.

For NDA Securities Limited

Sanjay Agarwal Managing Director DIN: 00010639

Place: New Delhi Encl.: as stated above SANJAY AGARWAL Date: 2023.09.27 18:29.44 +05'30'

GAURAV JINDAL Address: Plot No. 4, Block-QD, Pitampura, North West Delhi, Delhi - 110 034 IN E-mail ID: gauravjindalca@gmail.com Mobile No.: +91 88602 68286

Date: September 27, 2023

To, The Department of Corporate Services, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 India.

To, The Company Secretary and Compliance Officer, **NDA Securities Limited** E-157, S/F Kalkaji, New Delhi - 110 019 India. ISIN: **INE026C01013,** Scrip Code: **511535** Symbol: **NDASEC**

Name of Company: NDA Securities Limited - Target Company

Subject: Disclosure under Regulations 29(1) & 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Dear Sir / Madam,

I, Gaurav Jindal, S/o Shri Ram Gopal Jindal, do hereby submit the requisite disclosure in terms of Regulations 29(1) & 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code"), with regard to the purchase of shares of the Company.

Date	Particulars	No. of Share	% with respect to Total Share/ Voting Capital
September 27, 2023	Shares Purchased	7,50,000	12.61
Total		7,50,000	12.61

I further inform you that the recent acquisition mentioned above is completed through an Off-Market Sale.

Please find the enclosed disclosure pertaining to Regulations 29(1) & 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code").

This is for your information and record please.

Jindal

Plot No. 4, Block-QD, Pitampura, North West Delhi, Delhi - 110 034 IN Place: New Delhi

Encl.: As stated above

DISCLOSURES UNDER REGUTATION 29(1) & 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("TAKEOVER CODE")

Name of the Target Company (TC)	NDA Securi	ties Limited	
Name of the Target Company (TC)	(α,β,β) is the probability of the state of the state of the β - of β , and β - of the state of the s		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Gaurav Jindal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE Limited)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital ofthe TC (**)
Before the acquisition under consideration, holding ofacquirer along with PACs of:			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	- * - *	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
 d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory) e) Total (a+b+c+d) 	-	-	-
Details of acquisition			
 a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired 	7,50,000 - -	12.61 - -	12.61
 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	7 50 000	10.61	-
e) Total (a+b+c+d)	7,50,000	12.61	12.61

After the acquisition, holding of acquirer along with PACs of:

 a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	7,50,000 - -	12.61 - -	12.61 - -
e) Total (a+b+c+d)	7,50,000	12.61	12.61
Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shar	es of the Targ	let Company
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive sharesin the TC.	September	27, 2023	
Equity share capital / total voting capital of the TC before the said acquisition		,640 divided i es of INR 10 e	nto 59,48,364 each
Equity share capital/ total voting capital of the TC after the said acquisition		,640 divided i es of INR 10 e	
Total diluted share/voting capital of the TC after the said acquisition		,640 divided i es of INR 10 e	

IN.

Gaurav Jindal Plot No. 4, Block-QD, Pitampura, North West Delhi, Delhi - 110 034 IN

Date: September 27, 2023 Place: New Delhi

Part-B***

Name of the Target Company: NDA Securities Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
Gaurav Jindal	No	ASXPJ3924B

Gauray Jindal Plot No. 4 Block-QD, Pitampura, North West Delhi, Delhi - 110 034 IN

Date: September 27, 2023 Place: New Delhi

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.