

Date: 28th April, 2023

To, The Corporate Relations Department, Bombay Stock Exchange Limited P. J. Towers, Dalal Street, Fort, Mumbai-400001

Reference: Scrip Code - 543895

Subject: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of Debt Securities by Large Entities.

Dear Sir,

With reference to above SEBI Circular dated 26th November, 2018 in respect of fund raising by issuances of debt securities by Large Corporates (LC) and Disclosures and compliances thereof by such Large Corporates (LC).

In this connection, we confirm that our Company does not fall in the category of "Large Corporates (LC)" as on 31st March 2023, as per the framework provided in pt. 2.2 of the aforesaid circular.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You Yours faithfully,

For Exhicon Events Media Solutions Limited,

Quaim Mohammad Syed Managing Director DIN: 03163591

EXHICON EVENTS MEDIA SOLUTIONS LIMITED (FORMERLY KNOWN AS EXHICON EVENTS MEDIA SOLUTIONS PRIVATE LIMITED) CIN: U74990MH2010PLC208218