

SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145

E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

Date: 05.07.2022

To,
The Listing Department
Corporate Relations Department,
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street Fort,
Mumbai-400001

BSE Scrip Code: 541799

Sub: - Revised disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 regarding Preferential issue of Warrants Convertible into Equity shares.

Dear Sir,

With reference to the above captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of our Company at its meeting held on **Tuesday, 5th July, 2022** at Registered office situated at 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145, interalia to considered and approved the following businesse:

1. Preferential Issue of Equity Shares through convertible warrants:

Subject to the approval of the shareholders of the Company in the Annual General Meeting and subject to the other regulatory approvals, the issuance and allotment of 60,00,000 (Sixty Lakhs) convertible warrants into equity shares of face value of Rs.10/- each at issue price of Rs.10/- (Rupees Ten Only) per share. total amounting to Rs. 600.00 Lakhs which offer/issue price is in accordance with the applicable provisions of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto The Board issued such Convertible warrants for consideration as follows:-

1. 25% of Issue Price i.e Rs. 2.5 (Rupees Two and Half Only) at the time of Application Received.
2. And remaining 75% of Issue Price i.e Rs. 7.5 (Rupees Seven And Half Only) within 18 Months from the date of allotment .

Aggregating to Rs.6,00,00,000 (Rupees Six Crores only) to persons mentioned ("Proposed Allottee") in Annexure - 'A' in accordance with the provisions of applicable laws.

In addition to above, the details pursuant to Regulation 30(2) of the Listing Regulations read with para A.5 Of Annexure I of circular bearing no



SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145
E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

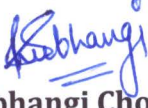
CIR/CFD/CMD/4/2015 dated September 09, 2015 issued by Securities and Exchange Board of India is enclosed herewith as an annexure.

The Board Meeting was commenced at 3.00 PM and concluded at 4.00 PM.

Kindly take the note of the same.

Thanks & Regards,

For Sungold Media And Entertainment Limited



Shubhangi Chourasia
Company Secretary and Compliance Officer



SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145
E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

Annexure A

1. Type of securities proposed to be issued (viz. Equity shares, convertibles etc.):-

Convertible Warrants

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);

Preferential allotment

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

The Company will issue and allot 60,00,000 (Sixty Lakhs) Convertible Warrants at a price of Rs.10 per share (face value of Rs. 10 each) aggregating to the amount of Rs. 6,00,00,000/- (Rupees Six Crore Only).

4. Details furnished in case of Convertible Warrants on preferential basis:

(i)

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
RAJ RAJIV KOTIA	Promoter	23,20,000
RAJIV RAMESHCHANDRA KOTIA	Promoter	2,40,000
DAIV KOTIA	Promoter Group	2,70,000
SALONI KOTIA	Promoter Group	2,70,000
SHREE KRISHNA INFRASTRUCTURE LIMITED	Promoter Group	3,00,000
SHREE MANIBHADRA BROKING PRIVATE LIMITED	Non Promoter	7,70,000
MAGIC TOUCH SECURITIES PRIVATE LIMITED	Non Promoter	7,00,000
NAMRA TRADERS AND DISTRIBUTORS LLP	Non Promoter	2,80,000
RAHUL RUDOLPH DSOUZA	Non Promoter	50,000
ROMA RUDOLPH DSOUZA	Non Promoter	50,000
ROSE RUDOLPH DSOUZA	Non Promoter	50,000
NOEL ALEX FERRAO	Non Promoter	50,000
BRIDGET NOEL FERRAO	Non Promoter	50,000
HETAL DOSHI	Non Promoter	70,000
TEJ DOSHI	Non Promoter	60,000
VARSHABEN THOBHANI	Non Promoter	60,000
JIGNESHBHAI THOBHANI	Non Promoter	60,000
BAKULESH OZA	Non Promoter	1,80,000
KUNAL NATHANI	Non Promoter	1,70,000

(ii). Number of Investors:- 19



SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

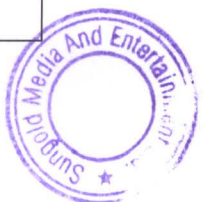
CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145
E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

(iii) Post allotment of securities- outcome of the subscription:

Details of the shareholding and voting rights of the Proposed Allottee after issuance of 60,00,000 Convertible Warrants is as under:

Sr. No.	Name of the proposed allottees	Present Holding	% of the pre-issue capital	Post Issue Holding	% of post issue capital
1	RAJ RAJIV KOTIA	1941480	38.83	4261480	38.74
2	RAJIV RAMESHCHANDRA KOTIA	303550	6.07	543550	4.94
3	DAIV KOTIA	0	0	270000	2.45
4	SALONI KOTIA	0	0	270000	2.45
5	SHREE KRISHNA INFRASTRUCTURE LIMITED	601090	12.02	901090	8.19
6	SHREE MANIBHADRA BROKING PRIVATE LIMITED	650000	13.00	1420000	12.91
7	MAGIC TOUCH SECURITIES PRIVATE LIMITED	620000	12.4	1320000	12.00
8	NAMRA TRADERS AND DISTRIBUTORS LLP	240000	4.8	520000	4.73
9	RAHUL RUDOLPH DSOUZA	125000	2.5	175000	1.59
10	ROMA RUDOLPH DSOUZA	25000	0.5	75000	0.68
11	ROSE RUDOLPH DSOUZA	15000	0.3	65000	0.59
12	NOEL ALEX FERRAO	0	0	50000	0.45
13	BRIDGET NOEL FERRAO	0	0	50000	0.45
14	HETAL DOSHI	0	0	70000	0.64



SUNGOLD MEDIA AND ENTERTAINMENT LIMITED

CIN: L22100GJ1995PLC024944

Registered office: 13, Radhakrushna Mandir Compound, Village- Rajpipla Nandod Narmada-393145
E- mail ID: sungoldmediaent@gmail.com, Website: www.sungoldmediaent.com, Contact: +91-9099018633

15	TEJ DOSHI	0	0	60000	0.55
16	VARSHABEN THOBHANI	0	0	60000	0.55
17	JIGNESHBHAI THOBHANI	0	0	60000	0.55
18	BAKULESH OZA	0	0	180000	1.64
19	KUNAL NATHANI	0	0	170000	1.55

(iv) Issue Price/Allotted Price:

The issue of Warrants convertible into equity shares on preferential basis shall be at a price of 10/- each. .

The Board issued such Convertible warrants for consideration as follows:-

1. 25% of Issue Price i.e Rs. 2.5 (Rupees Two and Half Only) at the time of Application Received.
2. And remaining 75% of Issue Price i.e Rs. 7.5 (Rupees Seven And Half Only) within 18 Months from the date of allotment .

(v) In case of issuance of debt securities or other non convertible securities the listed entity shall disclose g additional details to the stock exchange(s): NA

(vi) Any cancellation or termination of proposal for issuance of securities including reasons thereof : NA

For Sungold Media And Entertainment Limited



**Shubhangi Chourasia
Company Secretary & Compliance Officer**

