

October 04, 2021

To,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001, India.

Ref: Scrip Code: 539006

Subject: Outcome of Listing Committee Meeting of the Board of Directors of M/s PTC Industries Limited held on October 04, 2021

Dear Sir/ Madam,

Further to our communication dated August 13, 2021 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Listing Committee of the Board of Directors of M/s PTC Industries Limited in their meeting held on October 04, 2021 (commenced at 05.30 pm & closed at 06.00 pm), inter-alia approved the following:

- 1. Rights issue of equity shares of the Company:** In line with the decision of the Board of Directors of the Company in their meeting held on August 13, 2021 regarding the issuance of equity shares of face value of Rs. 10/- each of the Company on rights basis to eligible equity shareholders of the Company as on the record date (to be notified later), whereby the Board authorised 'Listing Committee' to decide detailed terms and conditions of the Issue, including but not limiting to the deciding the payment modalities / schedule thereof, issue price, rights entitlement ratio, record date, timing, other terms and conditions and all other related matters etc., the Listing Committee has decided to seek approval of shareholders of the Company for issue of additional Equity Shares on rights basis, upto an amount not exceeding Rs.20/- crore (Rupees Twenty Crore Only), at ensuing 58th Annual General meeting of the Company. Other terms shall be decided by the Board/Committee in due course.

We request you to take the above on record and disseminate the same on your website.

Thanking You,

**For and on Behalf of
PTC Industries Limited**

(Smita Agarwal)
Director and CFO
DIN - 00276903
Place: Lucknow