



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Tele Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

07.08.2018

To,
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Asst. General Manager
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai: 400001.

Dear Sir,

Outcome of Board Meeting

This is to inform that the Board of Directors in its meeting held today i.e. 7th August, 2018, has inter-alia considered and approved the following:

- a. Appointment of Shri. Mahendar, as PNB Nominee Director of the Company in place of Shri. Anoop Kumar Wahi (PNB Nominee Director) w.e.f 07th August, 2018.
- b. Un-Audited Consolidated Financial Results for the quarter ended 30th June, 2018. (Copy enclosed along with Limited Review Report.)
- c. Un-Audited Standalone Financial Results for the quarter ended 30th June, 2018. (Copy enclosed along with Limited Review Report.)

The Financial Results are IND AS Complied.

The Board Meeting commenced at 12:30 P.M and concluded at 3:40 P.M.

Kindly inform the members accordingly.

Thanking you,

Your's Faithfully

For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M.No. 22787



ATUL GARG & ASSOCIATES

Chartered Accountants

418 Plaza Kalpana, 24/147A Birhana Road
Kanpur-208001

T R CHADHA & CO LLP

Chartered Accountants

B-30, Connaught Place, Kuthiala Building
New Delhi-110001

Independent Auditor's Review Report on Consolidated Quarterly Financial Results of the Group Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Dhampur Sugar Mills Limited

We have reviewed the unaudited consolidated Financial Results of Dhampur Sugar Mills Limited ('the Company') and its subsidiaries namely EHAAT Limited, DETS Limited and Dhampur International Pte. Ltd. (hereinafter referred to as 'the Group') for the quarter ended on June 30, 2018, along with the notes thereon which are included in the accompanying statement of unaudited consolidated Financial Results for the quarter ended on June 30, 2018 ("the Statement"). The Statement has been prepared by the company pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the Listing Regulation 2015) as amended to date. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review. Also, the consolidated financial results of the Company for the quarter ended June 30, 2017 was reviewed by another firm of chartered accountants who issued their unmodified conclusion report dated August 08, 2017.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance so as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the financial statements of two subsidiaries out of three Companies viz EHAAT Limited and DETS Limited whose financial statements constitute total revenue of Rs 918.29 Lakh and total comprehensive loss (comprising of loss and other comprehensive income) of Rs. 229.69 lakh for the quarter ended June 30, 2018. These Financial statements and other financial information have been reviewed by other firm of Chartered accountants whose reports have been furnished to us, and our conclusion on the statement to the extent they have been derived from such financials statement is based solely on the report of such firm of Chartered accountants. The financial statement of the subsidiary Dhampur International Pte. Ltd., which constitutes total revenue of Rs 3533.03 Lakhs and total comprehensive income (comprising of income and other comprehensive income) of Rs. 51.11 Lakh for the quarter ended June 30, 2018 are unaudited. and we have taken note of certified accounts by the Management.



ATUL GARG & ASSOCIATES

Chartered Accountants

418 Plaza Kalpana, 24/147A Birhana Road
Kanpur-208001

T R CHADHA & CO LLP

Chartered Accountants

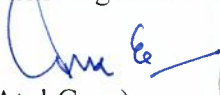
B-30, Connaught Place, Kuthiala Building
New Delhi-110001

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and the amendment thereof and SEBI Circulars CIR/CFD/CMD/15/2015 dated 30th November, 2015 and CIR/CFD/FAC/62/2016 dated 5th July, 2016, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in accordance with requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Atul Garg & Associates.

Chartered Accountants

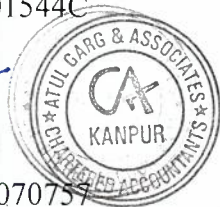
Firm Reg. No. 001544C



(Atul Garg)

Partner

Membership No. 070757



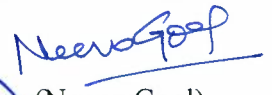
Place : New Delhi

Dated : 7th August, 2018

For T R Chadha & Co LLP

Chartered Accountants

Firm Reg. No. 006711N/N500028



(Neena Goel)

Partner



Membership No. 057986



DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-30659400, 30659453

Email : investordesk@dhampur.com, Website - www.dhampur.com

STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2018

₹ in Lacs

| Sl. No. | Particulars | Quarter Ended | | | Year Ended |
|---------|--|-----------------|------------------|-----------------|------------------|
| | | Jun-18 | Mar-18 | Jun-17 | Mar-18 |
| | | (Unaudited) | (Refer Note-3) | (Unaudited) | (Audited) |
| 1. | Income from Operations | | | | |
| (a) | Revenue from operations | 73440.07 | 92123.84 | 89431.43 | 339581.11 |
| (b) | Other income | 250.73 | 1482.84 | 230.35 | 2733.28 |
| | Total income from operations (a + b) | 73690.80 | 93606.68 | 89661.78 | 342314.39 |
| 2. | Expenses | | | | |
| (a) | Cost of materials consumed | 48208.24 | 123107.04 | 19721.32 | 229474.91 |
| (b) | Excise duty on sale of goods | 0.00 | 0.00 | 4399.31 | 4399.31 |
| (c) | Purchases of stock-in-trade | 2808.98 | 3076.57 | 2525.63 | 9006.85 |
| (d) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 2013.88 | (47215.36) | 43394.70 | 25537.04 |
| (e) | Employees benefits expense | 3719.38 | 3618.24 | 2740.33 | 12653.51 |
| (f) | Finance costs | 2965.70 | 2812.27 | 4413.87 | 12151.50 |
| (g) | Depreciation and amortisation expense | 1513.49 | 1703.27 | 1336.42 | 5773.49 |
| (h) | Other expenses | 7589.61 | 8341.35 | 4166.93 | 23059.81 |
| (i) | Off-season expenses (net) | 0.00 | 3700.27 | (1721.18) | 0.00 |
| | Total expenses (a to i) | 68819.28 | 99143.65 | 80977.33 | 322056.42 |
| 3. | Profit / (Loss) before share of profit/(loss) of an associate / a joint venture and exceptional items and tax (1-2) | 4871.52 | (5536.97) | 8684.45 | 20257.97 |
| 4. | Share of profit/(loss) of an associate / a joint venture | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. | Profit/(loss) before exceptional items and tax (3+4) | 4871.52 | (5536.97) | 8684.45 | 20257.97 |
| 6. | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. | Profit / (Loss) after exceptional items and before tax (5-6) | 4871.52 | (5536.97) | 8684.45 | 20257.97 |
| 8. | Tax expense | | | | |
| | Current tax | 1095.00 | 2316.00 | 1905.00 | 4455.00 |
| | Deferred tax | 610.29 | (4251.08) | 515.99 | 676.89 |
| 9. | Net Profit / (Loss) for the period (7+8) | 3166.23 | (3601.89) | 6263.46 | 15126.08 |
| 10. | Other Comprehensive Income (OCI) | | | | |
| a) i | Items that will not be reclassified to profit or loss | | | | |
| | - Remeasurement benefits (losses) on defined benefit obligation | 0.00 | (64.12) | 0.00 | (64.12) |
| | - Gain (loss) on fair value of equity investments | (3.82) | (76.03) | (0.41) | 11.54 |
| ii | Income tax relating to items that will not be reclassified to profit or loss | 0.38 | 9.42 | 0.00 | 9.42 |
| b) i | Items that will be reclassified to profit or loss | (18.84) | (28.12) | 0.00 | (28.12) |
| ii | Income tax relating to items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Other Comprehensive Income | (22.28) | (158.85) | (0.41) | (71.28) |
| 11. | Total Comprehensive Income for the period (9+10) | 3143.95 | (3760.74) | 6263.05 | 15054.80 |
| 12. | Total Comprehensive Income for the period attributable to: | | | | |
| | - Owners of the Company | 3202.77 | (3734.35) | 6289.17 | 15099.15 |
| | - Non-Controlling Interest | (58.82) | (26.39) | (26.12) | (44.35) |
| | Profit for the period attributable to: | | | | |
| | - Owners of the Company | 3225.05 | (3575.50) | 6289.58 | 15170.43 |
| | - Non-Controlling Interest | (58.82) | (26.39) | (26.12) | (44.35) |
| | Other Comprehensive Income for the period attributable to: | | | | |
| | - Owners of the Company | (22.28) | (158.85) | (0.41) | (71.28) |
| | - Non-Controlling Interest | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. | Paid-up equity share capital (Face Value per Share ₹ 10/-Each) | 6638.76 | 6638.76 | 6638.76 | 6638.76 |
| 14. | Earnings per equity share (EPS) (of ₹ 10/- each) (not annualised) : | | | | |
| | a) Basic (₹ per share) | 4.86 | (5.39) | 9.43 | 22.85 |
| | b) Diluted (₹ per share) | 4.86 | (5.39) | 9.43 | 22.85 |

E

M

N

Statement of consolidated segment wise revenue, results, assets and liabilities for the quarter ended June 30, 2018

| Sl. No. | Particulars | Quarter Ended | | | Year Ended |
|----------|---|-----------------------|--------------------------|-----------------------|---------------------|
| | | Jun-18 (Unaudited) | Mar-18 (Refer Note-3) | Jun-17 (Unaudited) | Mar-18 (Audited) |
| 1 | Segment Revenue | | | | |
| | a) Sugar | 59120.93 | 78861.51 | 78260.80 | 308216.50 |
| | b) Power | 14792.83 | 25802.97 | 7871.66 | 54380.51 |
| | c) Chemicals / Ethanol | 13773.13 | 10798.35 | 11279.38 | 34485.98 |
| | d) Others | 5089.45 | 4031.71 | 5271.43 | 13353.12 |
| | Total | 92776.34 | 119494.54 | 102683.27 | 410436.11 |
| | Less : Inter segment/Intra company revenue | 19336.27 | 27370.70 | 13251.84 | 70855.00 |
| | Total Revenue from Operations | 73440.07 | 92123.84 | 89431.43 | 339581.11 |
| 2 | Segment Results (Net Profit+)/Loss(-) before Tax, finance costs and exceptional items) | | | | |
| | a) Sugar | (2625.71) | (15818.20) | 10107.88 | 8766.95 |
| | b) Power | 6015.32 | 11073.16 | 2937.04 | 21974.25 |
| | c) Chemicals / Ethanol | 5510.98 | 3139.75 | 1031.43 | 6387.30 |
| | d) Others | (233.64) | (244.73) | (247.85) | (723.02) |
| | Total | 8,666.95 | (1850.02) | 13828.50 | 36405.48 |
| | Less : Finance costs | 2965.70 | 2812.27 | 4413.87 | 12151.50 |
| | Less : Other unallocable expenses net off unallocable income | 829.73 | 874.68 | 730.18 | 3996.01 |
| | Net Profit(+)/Loss(-) before Tax | 4871.52 | (5536.97) | 8684.45 | 20257.97 |
| 3 | Segment Assets | | | | |
| | a) Sugar | 199131 | 202087 | 180307 | 202087 |
| | b) Power | 73549 | 69871 | 66352 | 69871 |
| | c) Chemicals / Ethanol | 30205 | 31206 | 33067 | 31206 |
| | d) Others | 7716 | 8251 | 5211 | 8251 |
| | e) Unallocable | 1088 | 2157 | 5574 | 2157 |
| | Total | 311689 | 313572 | 290511 | 313572 |
| | Segment Liabilities | | | | |
| | a) Sugar | 76920 | 54744 | 15227 | 54744 |
| | b) Power | 1106 | 2133 | 1731 | 2133 |
| | c) Chemicals / Ethanol | 2347 | 3159 | 2546 | 3159 |
| | d) Others | 2367 | 2451 | 1492 | 2451 |
| | e) Unallocable | 125237 | 150831 | 169874 | 150831 |
| | Total | 207977 | 213318 | 190870 | 213318 |

E

M

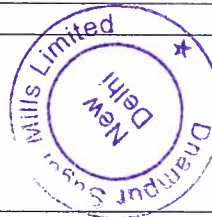
NGP

| Notes: | |
|--------|--|
| 1 | With effect from April 01, 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with Customers". The comparative information is not restated in the consolidated financial results. The adoption of this standard does not have any material impact on the consolidated financial results of the Company. |
| 2 | Revenue for the quarters ended June 30, 2018 and March 31, 2018 are net of Goods and Service Tax (GST) which is applicable from July 01, 2017, however, revenue for the quarter ended June 30, 2017 is net of VAT (wherever applicable) but gross of excise duty. Accordingly, revenue for the quarters ended June 30, 2018 and March 31, 2018 are not comparable with the previous periods presented in these consolidated financial results. |
| 3 | The figures for the quarters ended March 31, 2018 is the balancing figure between the audited figure in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year, which were only reviewed and not subject to audit. |
| 4 | The Company has revised the policy of deferring the off-season expenditure in accordance with the requirement of Ind AS 34 "Interim Financial Reporting". Accordingly off-season expenses amounting to ₹ 763.50 lacs have been charged as expenses during the quarter ended June 30, 2018, resulting in reduction in the profit for the quarter ended June 30, 2018 by the said amount. Had the corresponding quarter ended June 30, 2017 been restated, the profit for the said quarter would have been ₹ 6963.27 lacs as against the published profit of ₹ 8684.45 lacs. |
| 5 | Other expenses for the quarter ended June 30, 2018 include loss of ₹ 2356.71 lacs for transfer of export quota of sugar in terms of Minimum Indicative Export Quota (MIEQ). |
| 6 | Change in inventory includes write down of ₹ 3697 Lacs in the value of inventories of sugar produced during the quarter ended June 30, 2018, to net realisable value. Due to increase in net realisable value of sugar as on June 30, 2018, the write down, accounted for in the quarter ended March 31, 2018 in the inventories of sugar has been reversed by ₹ 3788 lacs during this quarter. |
| 7 | The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 07, 2018. The statutory auditors have carried out a review of these financial results. |
| 8 | Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company. |
| 9 | Pursuant to the provisions of listing agreement, the Management has decided to publish unaudited consolidated financial results in the newspapers. However the unaudited standalone financial results of the company for the quarter ended June 30, 2018 are available on the company's website www.dhampur.com. Standalone information is as under: |

| Sl. No. | Particulars | Quarter Ended | | | Year Ended | |
|---------|---|-----------------------|--------------------------|-----------------------|---------------------|--|
| | | Jun-18 (Unaudited) | Mar-18 (Refer Note-3) | Jun-17 (Unaudited) | Mar-18 (Audited) | |
| a | Total revenue | 71599.61 | 90096.83 | 87837.52 | 334748.05 | |
| b | Profit before tax | 5110.97 | (5321.81) | 8891.03 | 21069.35 | |
| c | Profit after tax | 3325.97 | (3608.33) | 6446.11 | 15716.09 | |
| d | Other comprehensive income (OCI) | (3.44) | (130.73) | (0.41) | (43.16) | |
| e | Total comprehensive income (Net of tax) | 3322.53 | (3739.06) | 6445.70 | 15672.93 | |

10 Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

Place : New Delhi
Dated : August 07, 2018



For Dhampur Sugar Mills Ltd.
V. K. Goel
Chairman

This is the statement referred to in our Report of even date

For T R Chadha & Co LLP
Firm Registration No. 006711N/N500028

(Neena Goel)
Partner
M.No.057986
Chartered Accountants

For Atul Garg & Associates
Firm Registration No. 001544C

(Atul Garg)
Partner
M.No. 070757
Chartered Accountants

Place : New Delhi
Dated : August 07, 2018

ATUL GARG & ASSOCIATES**Chartered Accountants**418 Plaza Kalpana, 24/147A Birhana Road
Kanpur-208001**T R CHADHA & CO LLP****Chartered Accountants**B-30, Connaught Place, Kuthiala Building
New Delhi-110001**Independent Auditor's Review Report on Standalone Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015****To the Board of Directors of Dhampur Sugar Mills Limited**

We have reviewed the unaudited Financial Results of Dhampur Sugar Mills Limited ('the Company') for the quarter ended on June 30, 2018, along with notes thereon which are included in the accompanying statement of unaudited Financial Results for the quarter ended on June 30, 2018 ("the Statement"). The Statement has been prepared by the company pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the Listing Regulation 2015) as amended to date. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review. Also, the financial results of the Company for the quarter ended June 30, 2017 was reviewed by another firm of chartered accountants who issued their unmodified conclusion vide their report dated August 08, 2017.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance so as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules, 2014 and amendment thereof and SEBI Circulars CIR/CFD/CMD/15/2015 dated 30th November, 2015 and CIR/CFD/FAC/62/2016 dated 05th July, 2016, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in accordance with requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Atul Garg & Associates.

Chartered Accountants

Firm Reg. No. 001544C



(Atul Garg)

Partner

Membership No. 070757

**For T R Chadha & Co LLP**

Chartered Accountants

Firm Reg. No. 006711N/N500028



(Neena Goel)

Partner

Membership No. 057986



Place : New Delhi

Dated : 7th August, 2018



DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761
CIN - L15249UP1933PLC000511, Phone No - 011-30659400, 30659453

Email : investordesk@dhampur.com, Website - www.dhampur.com

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2018

₹ in Lacs

| Sl. No. | Particulars | Quarter Ended | | | Year Ended |
|---------|---|-----------------------|--------------------------|-----------------------|---------------------|
| | | Jun-18 (Unaudited) | Mar-18 (Refer Note-3) | Jun-17 (Unaudited) | Mar-18 (Audited) |
| 1. | Income from operations | | | | |
| | (a) Revenue from operations | 71382.02 | 88779.71 | 87640.41 | 332251.54 |
| | (b) Other income | 217.59 | 1317.12 | 197.11 | 2496.51 |
| | Total Income from operations (a + b) | 71599.61 | 90096.83 | 87837.52 | 334748.05 |
| 2. | Expenses | | | | |
| | (a) Cost of materials consumed | 48208.24 | 123236.45 | 19671.15 | 229468.51 |
| | (b) Excise duty on sale of goods | 0.00 | 0.00 | 4399.31 | 4399.31 |
| | (c) Purchases of stock-in-trade | 915.18 | 792.40 | 822.65 | 2398.83 |
| | (d) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 2114.11 | (48292.95) | 43535.06 | 25572.50 |
| | (e) Employees benefits expense | 3437.57 | 3411.76 | 2575.19 | 11813.51 |
| | (f) Finance costs | 2958.07 | 2798.85 | 4413.43 | 12129.51 |
| | (g) Depreciation and amortisation expense | 1480.56 | 1641.05 | 1321.24 | 5669.04 |
| | (h) Other expenses | 7374.91 | 8130.81 | 3929.64 | 22227.49 |
| | (i) Off-season expenses (net) | 0.00 | 3700.27 | (1721.18) | 0.00 |
| | Total expenses (a to i) | 66488.64 | 95418.64 | 78946.49 | 313678.70 |
| 3. | Profit / (Loss) before exceptional items and tax (1-2) | 5110.97 | (5321.81) | 8891.03 | 21069.35 |
| 4. | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. | Profit / (Loss) after exceptional items and before tax (3-4) | 5110.97 | (5321.81) | 8891.03 | 21069.35 |
| 6. | Tax expenses | | | | |
| | a Current tax | 1095.00 | 2316.00 | 1905.00 | 4455.00 |
| | b Deferred tax | 690.00 | (4029.48) | 539.92 | 898.26 |
| 7. | Profit / (Loss) for the period (5+6) | 3325.97 | (3608.33) | 6446.11 | 15716.09 |
| 8. | Other Comprehensive Income (OCI) | | | | |
| | a) i Items that will not be reclassified to profit or loss | | | | |
| | - Remeasurement benefits (losses) on defined benefit obligation | 0.00 | (64.12) | 0.00 | (64.12) |
| | - Gain (loss) on fair value of equity investments | (3.82) | (76.03) | (0.41) | 11.54 |
| | ii Income tax relating to items that will not be reclassified to profit or loss | 0.38 | 9.42 | 0.00 | 9.42 |
| | b) i Items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | ii Income tax relating to items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Other Comprehensive Income | (3.44) | (130.73) | (0.41) | (43.16) |
| 9. | Total Comprehensive Income for the period (7+8) | 3322.53 | (3739.06) | 6445.70 | 15672.93 |
| 10. | Paid-up equity share capital (Face value per Share ₹ 10/- each) | 6638.76 | 6638.76 | 6638.76 | 6638.76 |
| 11. | Other equity | - | - | - | 94966.00 |
| 12. | Earnings per equity share (EPS) (of ₹ 10/- each) (not annualised) : | | | | |
| | a) Basic (₹ per share) | 5.01 | (5.44) | 9.71 | 23.67 |
| | b) Diluted (₹ per share) | 5.01 | (5.44) | 9.71 | 23.67 |

E

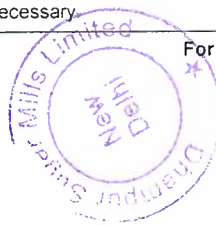
M NG

₹ in Lacs

Statement of standalone segment wise revenue, results, assets and liabilities for the quarter ended June 30, 2018

| Sl. No. | Particulars | Quarter Ended | | | Year Ended |
|----------|--|-----------------------|--------------------------|-----------------------|---------------------|
| | | Jun-18 (Unaudited) | Mar-18 (Refer Note-3) | Jun-17 (Unaudited) | Mar-18 (Audited) |
| 1 | Segment Revenue | | | | |
| | a) Sugar | 59120.93 | 78861.51 | 78260.80 | 308216.50 |
| | b) Power | 14792.83 | 25802.97 | 7871.66 | 54380.51 |
| | c) Chemicals / Ethanol | 13773.13 | 10798.35 | 11279.38 | 34485.98 |
| | d) Others | 638.13 | 478.68 | 1873.08 | 3313.55 |
| | Total | 88325.02 | 115941.51 | 99284.92 | 400396.54 |
| | Less : Inter segment revenue | 16943.00 | 27161.80 | 11644.51 | 68145.00 |
| | Total Revenue from Operations | 71382.02 | 88779.71 | 87640.41 | 332251.54 |
| 2 | Segment Results (Net Profit(+)/Loss(-) before Tax, finance costs and exceptional items) | | | | |
| | a) Sugar | (2625.71) | (15818.20) | 10110.03 | 8766.95 |
| | b) Power | 6015.32 | 11073.16 | 2937.04 | 21974.25 |
| | c) Chemicals / Ethanol | 5510.98 | 3139.75 | 1031.43 | 6387.30 |
| | d) Others | (16.82) | (57.99) | (54.39) | 6.37 |
| | Total | 8883.77 | (1663.28) | 14024.11 | 37134.87 |
| | Less : Finance costs | 2958.07 | 2798.85 | 4413.43 | 12129.51 |
| | Less : Other unallocable expenses net off unallocable income | 814.73 | 859.68 | 719.65 | 3936.01 |
| | Net Profit (+) / Loss(-) before Tax | 5110.97 | (5321.81) | 8891.03 | 21069.35 |
| 3 | Segment Assets | | | | |
| | a) Sugar | 1,99,131 | 2,02,089 | 1,80,307 | 2,02,089 |
| | b) Power | 73,549 | 69,871 | 66,352 | 69,871 |
| | c) Chemicals / Ethanol | 32,670 | 34,046 | 36,163 | 34,046 |
| | d) Others | 314 | 392 | 928 | 392 |
| | e) Unallocable | 5,201 | 5,862 | 5,989 | 5,862 |
| | Total | 3,10,865 | 3,12,260 | 2,89,739 | 3,12,260 |
| 4 | Segment Liabilities | | | | |
| | a) Sugar | 76,920 | 54,744 | 15,227 | 54,744 |
| | b) Power | 1,106 | 2,133 | 1,731 | 2,133 |
| | c) Chemicals / Ethanol | 2,347 | 3,159 | 2,546 | 3,159 |
| | d) Others | 10 | 15 | 69 | 15 |
| | e) Unallocable | 1,25,539 | 1,50,598 | 1,69,728 | 1,50,598 |
| | Total | 2,05,922 | 2,10,649 | 1,89,301 | 2,10,649 |

| Notes | |
|-------|--|
| 1 | With effect from April 01, 2018, the Company has adopted Ind AS 115 " Revenue from Contracts with Customers". The comparative information is not restated in the standalone financial results. The adoption of this standard does not have any material impact on the standalone financial results of the Company. |
| 2 | Revenue for the quarters ended June 30, 2018 and March 31, 2018 are net of Goods and Service Tax (GST) which is applicable from July 01, 2017, however, revenue for the quarter ended June 30, 2017 is net of VAT (wherever applicable) but gross of excise duty. Accordingly, revenue for the quarters ended June 30, 2018 and March 31, 2018 are not comparable with the previous periods presented in these standalone financial results. |
| 3 | The figures for the quarters ended March 31, 2018 is the balancing figure between the audited figure in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year, which were only reviewed and not subject to audit. |
| 4 | The Company has revised the policy of deferring the off-season expenditure in accordance with the requirement of Ind AS 34 " Interim Financial Reporting". Accordingly off-season expenses amounting to ₹ 763.50 lacs have been charged as expenses during the quarter ended June 30, 2018, resulting in reduction of the profits for the quarter ended June 30, 2018 by the said amount. Had the corresponding quarter ended June 30, 2017 been restated, the profit for the said quarter would have been ₹ 7169.85 lacs as against the published profit of ₹ 8891.03 lacs. |
| 5 | Other expenses for the quarter ended June 30, 2018 include loss of ₹ 2356.71 lacs for transfer of export quota of sugar in terms of Minimum Indicative Export Quota (MIEQ). |
| 6 | Change in inventory includes write down of ₹ 3697 Lacs in the value of inventories of sugar produced during the quarter ended June 30, 2018, to net realisable value. Due to increase in net realisable value of sugar as on June 30, 2018, the write down,accounted for in the quarter ended March 31, 2018 in the inventories of sugar has been reversed by Rs 3788 lacs during this quarter. |
| 7 | The above standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 07, 2018. The statutory auditors have carried out a review of these financial results. |
| 8 | Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company. |
| 9 | Figures for the previous corresponding periods have been regrouped, wherever considered necessary. |



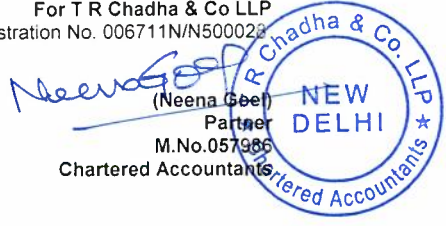
For Dhampur Sugar Mills Ltd.

(Signature)
V. K. Goel
Chairman

Place : New Delhi
Dated : August 07, 2018

This is the statement referred to in our Report of even date .

For T R Chadha & Co LLP
Firm Registration No. 006711N/N500023



(Signature)
(Neena Goel)
Partner
M.No.057986
Chartered Accountants

For Atul Garg & Associates
Firm Registration No. 001544C



(Signature)
(Atul Garg)
Partner
M.No. 070757
Chartered Accountants

Place : New Delhi
Dated : August 07, 2018