

April 07, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.

BSE Scrip Code: 542772

NSE Symbol: IIFLWAM

Dear Sir / Madam,

Subject: Large Corporate Entity Initial Disclosures

Pursuant to para 3 of chapter XII of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 ("**Circular**") and as amended from time to time, please find enclosed herewith the initial disclosure by the Company for FY 2022-23, as the format prescribed at Annex - XII-A of the Circular.

Kindly take the same on record.

Thanking you,

For IIFL Wealth Management Limited



Rohit Bhase
Company Secretary
(ACS: 21409)

Email: secretarial@iiflw.com



Encl: As above

IIFL WEALTH MANAGEMENT LIMITED

Corporate & Registered Office:
IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

Format of the Initial Disclosure

S. N.	Particulars	Details
1	Name of the company	IIFL Wealth Management Limited
2	CIN	L74140MH2008PLC177884
3	Outstanding long term borrowing of company as on March 31, 2022 (in Rs Cr)*	Rs. 249.8 crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency:	
a.	Principal Protected Market Linked Debenture	"PP-MLD[ICRA] AA"(Pronounced Principal Protected Market Linked Debenture ICRA double A) rating with stable outlook
b.	Non-Convertible Debenture	"[ICRA]AA"(Pronounced as ICRA double A) rating with a stable outlook
c.	Commercial Paper	"[ICRA]A1+" (Pronounced as ICRA A one plus) and "CARE A1+"
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

*The outstanding long term borrowing of the Company as on March 31, 2022, is on provisional and unaudited basis.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of the aforesaid Circular dated August 10, 2021.

Thanking You,
For **IIFL Wealth Management Limited**


Rohit Bhase
Company Secretary
E-mail: secretarial@iiflw.com
Telephone No.: +91-22-48765600




Sanjay Wadhwa
Chief Financial Officer
E-mail: sanjay.wadhwa@iiflw.com
Telephone No.: +91-22-48765600

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