

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: October 25, 2023

To,
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001
Ref.: BSE Scrip Code No. “500164”

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051
Ref.: “GODREJIND”
Debt Segment NSE:
NCD- GIL24 - ISIN: INE233A08030
NCD- GIL25 - ISIN: INE233A08048
NCD- GIL28 - ISIN: INE233A08055
NCD- GIL26 - ISIN: INE233A08071
NCD- GIL25A-ISIN: INE233A08063
NCD- GIL27 - ISIN: INE233A08089

Sub.: Outcome of the Board Meeting - Amendment(s) to the terms / conditions of the Unsecured Non-Convertible Debentures and related matters.

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Schedule III to the Listing Regulations and various Circulars / Notifications issued by SEBI (including any modification(s), amendment(s) / re-enactment(s) thereto), this is to inform you that the Board of Directors of the Company, at its Meeting held today, i.e., on Wednesday, October 25, 2023, which commenced at 5:30 p.m. (IST) and concluded at 5:45 p.m. (IST), *inter alia*, has approved the following:

(A) AMENDMENT(S) TO THE TERMS / CONDITIONS OF THE UNSECURED NON-CONVERTIBLE DEBENTURES AND RELATED MATTERS.

The Board considered and approved the amendment(s) to the below mentioned terms / conditions of the Unsecured Non-Convertible Debentures (“NCDs”) under ISIN INE233A08048 and ISIN INE233A08030, which are subject to approval of respective Debenture holders of the Company:

(i) to align the covenant relating to financial indebtedness with the terms and conditions approved for other issued Non-Convertible Debentures of the Company (i.e., the Company / Issuer shall not avail any financial indebtedness exceeding an amount of INR 12,000,00,00,000);

and

(ii) to increase the Coupon Rate(s) for NCDs under ISIN INE233A08048 to 7.17% per annum and for NCDs under ISIN INE233A08030 to 6.68% with effect from October 27, 2023 [i.e., increase in the Coupon Rate by 0.25% for the NCDs issued under both the said ISIN(s)].

Other than the above-mentioned changes, all the other terms and conditions and applicable covenants shall remain unchanged as approved under the transaction documents executed while issuance of NCDs under the said ISIN(s).



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(B) APPROVED THE NOTICE(S) CALLING MEETING OF DEBENTURE HOLDERS AND RELATED MATTERS.

The Board considered and approved the Notice(s) calling Meeting of Debenture Holders to be sent to the Debenture holders holding NCDs of the Company under ISIN INE233A08048 and ISIN INE233A08030 for obtaining their approval for matter(s) mentioned in point (A) above and approved matters related thereto as under:

- i. Pursuant to the applicable provisions of the Listing Regulations read with the relevant Debenture Trust Deed(s) and transaction documents in connection with the NCDs issued under ISIN INE233A08048 and ISIN INE233A08030, the Company will hold the Meeting(s) of Debenture Holders of the Company on **Monday, December 18, 2023**, through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).
- ii. The Company is providing facility of remote e-voting to its Debenture Holders in respect of the business to be transacted at the Meeting. All Debenture Holders whose names are recorded in the Register of Debenture Holders maintained by the Depositories as on the **cut-off date**, i.e., **Friday, October 20, 2023**, only shall be entitled to vote at the Debenture Holders Meeting by availing the facility of remote e-voting or by Ballot Form cum Consent.

We request you to take the above on your record.

Thanking you,
Yours sincerely,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

