

20 July 2022

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Company had approved fund raising through issuance of debt securities. Pursuant to the same, the Committee of the Board, as authorized, has allotted 2500 secured redeemable non-convertible debentures ("Debentures") having a face value of Rs. 10 Lakh (Rupees Ten Lakh only) each aggregating to Rs. 250 Crores (Rupees Two Hundred and Fifty Crores) on private placement basis, date of allotment being 20 July 2022.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,

For Poonawalla Fincorp Limited
(Formerly, Magma Fincorp Limited)



Shabnum Zaman
Company Secretary
ACS-13918

Poonawalla Fincorp Limited
(Formerly known as Magma Fincorp Limited)
CIN: L51504PN1978PLC209007

Registered Office: 601, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036
T: +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Annexure A

SI No.	Particulars	Terms and Conditions
1.	Size of the issue	SERIES D1 FY2022-23 -Rs. 250 Crores
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
3.	Tenure of the instrument	2 Years from the deemed date of allotment
	Date of allotment and	20 July 2022
	Date of maturity	19 July 2024
4.	Coupon/interest offered	7.60% per annum
5.	Whether proposed to be Listed, if yes, name of Stock Exchange	The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
6.	Schedule of payment of Coupon/interest and principal	Interest: Annually on 20 July 2022 and on Maturity – 19 July 2024. Payment of Principal on maturity – 19 July 2024
7.	Charge/Security, if any, created over the assets	Debentures shall, be secured by a first ranking pari-passu charge on the Hypothecated Properties which is sufficient to provide Required Security Cover. The charge on the Hypothecated Properties shall rank inter se pari-passu amongst the Debenture Holders.
8.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.

Poonawalla Fincorp Limited

(Formerly known as Magma Fincorp Limited)

CIN: L51504PN1978PLC209007

Registered Office: 601, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036

T: +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

SI No.	Particulars	Terms and Conditions
9.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A.
11.	Details of redemption of Debentures	Redemption at par at the end of 2 years from the deemed date of allotment i.e., 19 July 2024.
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A

Poonawalla Fincorp Limited

(Formerly known as Magma Fincorp Limited)

CIN: L51504PN1978PLC209007

Registered Office: 601, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036

T: +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com