





(MSME No. GJ01A0020654)

IMPORTERS & EXPORTERS OF DYES, INTERMEDIATES & CHEMICALS

Regd. Office: 411, 4th Floor, Sigma Icon-1, Opp. Medilink Hospital, 132ft. Ring Road, Satellite, Ahmedabad-380015. Ph.: 91-79-26 73 0257, 4002 8639 email: yashchem@hotmail.com Web: www.yashchemex.com CIN: L24119GJ2006PLC048385

Ref. No.:

Date:

Date:28th December,2023

To
BSE Limited
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street, Mumbai – 400001
BSE Scrip Code: 539939

Kind Attn.: Corporate Relationship Department.

Sub: Intimation for Incorporation of Subsidiary Company by Acquiring shares of more than 5% and change there in from time to time.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations").

Dear Sir,

Upon Submission of Settlement Application for contravention of provisions of Securities Contracts (Regulation) Act,1956, It has been brought to the notice of the Company by Securities Exchange Board of India ("SEBI") that the Company has failed to give necessary intimation to the Stock Exchange in respect of formation of Subsidiary Company under Regulation 30 read with Para 1(a), part A of schedule III of LODR (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("the Listing Regulation") and changes in the shareholding from time to time.

To make the said non-compliance/default good, we are submitting herewith necessary disclosure under the said Regulation as a part of Compliance.

Kindly accept the same. Please also take note that the Company is submitting revised settlement application by incorporating request to settle this non-compliance also in it.

Disclosure with respect to incorporation of Subsidiary Company as per SEBI circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13.2023 is enclosed.





CHEMEX LIMITED



(MSME No. GJ01A0020654)

IMPORTERS & EXPORTERS OF DYES, INTERMEDIATES & CHEMICALS

Regd. Office: 411, 4th Floor, Sigma Icon-1, Opp. Medilink Hospital, 132ft. Ring Road, Satellite, Ahmedabad-380015. CIN: L24119GJ2006PLC048385

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Date

The above intimation is in respect of acquiring shares of Yasons Chemex Care limited by 5% being a first intimation and subsequent change (increase or decrease) by 2% from the last disclosure. The disclosures in respect of all the events took place since beginning is being made through single communication in chronological order. Upon bringing to the notice to the Management by SEBI on the filing of Settlement Application, intimation is being made to comply the requirements of regulation 30 of the listing regulation.

The aforesaid information is also being placed on the website of the Company at www.yashchemex.com.

Thanking you.

For Yash Chemex Limited

PRITESH

Pritesh Yashwantlal Shah Managing Director DIN: 00239665



ANNEXURE-B

Event No. 01

Date of occurrence of Event: 17.10.2017

Disclosure for acquisition of more than 5 %

Sr. No.	Particulars	Description
1.	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The Subsidiary Company is a related party of the Company. Mrs. Dimple Pritesh Shah and Mr. Yashwantlal Chhanalal also a shareholder of the Subsidiary Company shareholder of the Subsidiary Company. Save and except mentioned above, the promoter/ promoter group does not have any interest in the transaction. The entire transaction is on arms length basis.
3.	Industry to which the entity being acquired belongs	Chemical Industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	We have incorporated subsidiary company with a view to expansion of our business activity.
5.	Brief details of any governmental or	Not Applicable



	regulatory approvals required for the acquisition		
6.	Indicative time period for completion of the acquisition	Completed	
7.	Nature of consideration – whether cash consideration or share swap and details of the same	Cash	
8.	Cost of acquisition or the price at which the shares are acquired	3,25,000 Equity aggregating to Rs	y Shares of Rs.10 each s. 32,50,000/-
9.	Percentage of shareholding/ control acquired and/or number of shares acquired	65%	
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other	other types of Ch Date of Incorpo Last 3 years tur Year	ration: -17/10/2017
	significant information (in brief)	2022-23	3,677.27 the acquired: India



Date of Occurrence of Event: 18/11/2017

Sr. No.	Particulars	Description
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The Acquisition was done on Right Issue basis in equal proportion to the Existing Shareholders of the Company. Therefore, the transaction is not falling within the Related Party Transaction.
3	Industry to which the entity being acquired belongs	Chemical Industry
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	We have incorporated subsidiary company with a view to expansion of our business activity. Considering the need of the fund, the Subsidiary company has issued the shares on right basis.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Completed



7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired	17,84,000 Equity Shares of Rs.10 each at Rs.20 including premium of Rs.10 in total Rs. 3,56,80,000/-
9	Percentage of shareholding/ control acquired and/or number of shares acquired	84.36% (increase by 19,36% from the last event 17/10/2017.)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in	Line of Business: -Perfumes, Hair Oil and all types of Chemicals Date of Incorporation:-17/10/2017 Last 3 years turnover: -
	which the acquired entity has presence and any other significant information (in brief)	Year Turnover (In Lakhs) 2020-21 1,777.36 2021-22 2,505.19 2022-23 3,677.27 Country in which the acquired: India



Date of Occurrence of Event: 08/12/2017

Sr. No.	Particulars	Description	
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The Acquisition was done on Private Placement basis. Therefore, the transaction is not falling within the definition of Related Party Transaction.	
3	Industry to which the entity being acquired belongs	Chemical Industry	
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	with a view to expansion of our business activity. Considering the need of the fund, the Subsidiary company has issued the shares on Private Placement basis.	
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable	

6	Indicative time period for completion of the acquisition	Completed	
7	Nature of consideration = whether cash consideration or share swap and details of the same	Cash	
8	Cost of acquisition or the price at which the shares are acquired		ty Shares of Rs.10 each at Rs.20 remium of Rs.10 in total Rs
9	Percentage of shareholding/control acquired and/or number of shares acquired	50.98% (Decrease by 33.38% from the last event)	
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover,	types of Che	orporation:-17/10/2017
	country in which the	Year	Turnover
	acquired entity has		(In Lakhs)
	presence and any other	2020-21	1,777.36
	significant information (in	2021-22	2,505.19
	brief)	2022-23	3,677.27
			hich the acquired: India



Date of Occurrence of Event: 14/05/2018

Sr. No.	Particulars	Description
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The Shares has been acquired from Dimple Priteshbhai Shah (2,70,000) and Yashwantla C Shah (1,13,000). The entire transaction is on arms length basis.
3	Industry to which the entity being acquired belongs	Chemical Industry
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	After acquisition of such shares from the existing Shareholders, the Company has acquired more control over the affairs of the Company.
5	Brief details of any governmental or	Not Applicable

	regulatory approvals required for the acquisition	
6	Indicative time period for completion of the acquisition	Completed
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired	3,83,000 Equity Shares of Rs.10 each in total Rs. 38,30,000/-
9	Percentage of shareholding/ control acquired and/or number of shares acquired	60.19%(Increase by 9.32 from last Disclosure)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Line of Business: -Perfumes, Hair Oil and all types of Chemicals Date of Incorporation:-17/10/2017 Last 3 years turnover: - Year Turnover (In Lakhs) 2020-21 1,777.36 2021-22 2,505.19 2022-23 3,677.27 Country in which the acquired: India
		Country in which the acquired: India

Date of Occurrence of Event: 02/06/2018

Sr. No.	Particulars	Description	
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	Placement basis. Therefore, the transaction is not falling within the definition of Related Party Transaction.	
3	Industry to which the entity being acquired belongs	Chemical Industry	
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	with a view to expansion of our business activity. Considering the need of the fund ,the Subsidiary company has issued the shares on Private Placement basis.	
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable	

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Indicative time period for completion of the acquisition	Completed	, .
Nature of consideration – whether cash consideration or share swap and details of the same	Cash	4 3
Cost of acquisition or the price at which the shares are acquired	including premium of R 1,75,00,000/-	s.25 in total Rs.
Percentage of shareholding/control acquired and/or number of shares acquired		No.
Brief background about the entity acquired in terms of products/line of business acquired, date	types of Chemicals	
last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief))
	Nature of consideration—whether cash consideration or share swap and details of the same Cost of acquisition or the price at which the shares are acquired Percentage of shareholding/control acquired and/or number of shares acquired Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in	Nature of consideration — whether cash consideration or share swap and details of the same Cost of acquisition or the price at which the shares are acquired Percentage of shareholding/control acquired and/or number of shares acquired Brief background about the entity acquired in terms of products/line of business acquired, date fincorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in

Event No. 06

Date of Occurrence of Event: 30.09.2021

Disclosure for change in holding to 2%

Sr. No.	Particulars	Description
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	•
3	Industry to which the entity being acquired belongs	Chemical Industry
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	more control over the Company. The Company is a Subsidiary of the Company.
5	Brief details of any governmental or regulatory approvals required for the acquisition	

6	Indicative time period for completion of the acquisition	Completed
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired	1,24,000 Equity Shares of Rs.10 each at Rs.36 including premium of Rs.26 in total Rs 44,64,000/-
9	Percentage of shareholding/ control acquired and/or number of shares acquired	53.62% (Increase by 2.75% from the last event)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of	Line of Business: -Perfumes ,Hair Oil and al types of Chemicals Date of Incorporation:-17/10/2017 Last 3 years turnover: -
39	last 3 years turnover, country in which the	Year Turnover (In Lakhs)
	acquired entity has	2020-21 1,777.36
	presence and any other	2021-22 2,505.19
	significant information (in	2022-23 3,677.27
	brief)	Country in which the acquired: India

Date of Occurrence of Event: 31.05.2022

Sr. No.	Particulars	Description
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The acquisition is not falling within related Party Transaction.
3	Industry to which the entity being acquired belongs	Chemical Industry
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	more control over the Company. The Company is a Subsidiary of the Company.
5	Brief details of any governmental or	Not Applicable



	regulatory approvals required for the acquisition		
6	Indicative time period for completion of the acquisition	Completed	
7	Nature of consideration ~ whether cash consideration or share swap and details of the same	Cash	
8	Cost of acquisition or the price at which the shares are acquired		y Shares of Rs.10 each at Rs.36 mium of Rs.26 in total Rs,
9	Percentage of shareholding/ control acquired and/or number of shares acquired	55.71% (Increa	ase by 2% from the last event)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Year 2020-21 2021-22 2022-23	oration:-17/10/2017



Date of Occurrence of Event: 08.08.2022

Sr. No.	Particulars	Description
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The acquisition is not falling within related Party Transaction.
3	Industry to which the entity being acquired belongs	
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Due to acquisition, the Company has acquired more control over the Company. The Company is a Subsidiary of the Company.
5	Brief details of any governmental or	Not Applicable

	regulatory approvals required for the acquisition	
6	Indicative time period for completion of the acquisition	Completed
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired	1,17,750 Equity Shares of Rs.10 each at Rs.36 including premium of Rs.26 in total Rs. 42,39,000 /-
9	Percentage of shareholding/ control acquired and/or number of shares acquired	57.71% (Increase by 2 % from last event)
10		Line of Business: -Perfumes ,Hair Oil and all types of Chemicals Date of Incorporation:-17/10/2017 Last 3 years turnover: -
	last 3 years turnover, country in which the	Year Turnover (In Lakhs)
	acquired entity has	2020-21 1,777.36
	presence and any other	2021-22 2,505.19
	significant information (in	2022-23 3,677.27
	brief)	Country in which the acquired: India



Date of Occurrence of Event: 27.10.2022

Sr. No.	Particulars	Description	
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The acquisition is not falling within related Party Transaction.	
3	Industry to which the entity being acquired belongs	Chemical Industry	
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	out more control over the Company. To Company is a Subsidiary of the Company. Of ess of	
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable	

6	Indicative time period for completion of the acquisition	Completed
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired	1,27,750 Equity Shares of Rs.10 each at Rs.3 including premium of Rs.26 in total R 45,99,000/-
9	Percentage of shareholding/control acquired and/or number of shares acquired	59.88% (Increase by 2 % from last event)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Line of Business: -Perfumes , Hair Oil and a types of Chemicals Date of Incorporation:-17/10/2017 Last 3 years turnover: - Year Turnover (In Lakhs) 2020-21 1,777.36 2021-22 2,505.19 2022-23 3,677.27 Country in which the acquired: India

Date of Occurrence of Event: 01.12.2022

Sr. No.	Particulars	Description	
1	Name of the Target Company, details in brief such as size, turnover, etc.		
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	ed Party Transaction. nd he es he If nd hd	
3	Industry to which the entity being acquired belongs	Chemical Industry	
	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Due to acquisition, the Company has acquired more control over the Company. The Company is a Subsidiary of the Company.	
	Brief details of any governmental or	Not Applicable	

	regulatory approvals required for the acquisition	
6	Indicative time period for completion of the acquisition	Completed
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash .
8	Cost of acquisition or the price at which the shares are acquired	93,000 Equity Shares of Rs.10 each at Rs.36 including premium of Rs.26 in total Rs. 33,48,000/-
9	Percentage of shareholding/ control acquired and/or number of shares acquired	61.46% (Increase by 2.% from the last event)
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Date of Incorporation:-17/10/2017 Last 3 years turnover: - Year Turnover (In Lakhs) 2020-21 1,777.36 2021-22 2,505.19 2022-23 3,677.27
		Country in which the acquired: India

Event No. 11

Date of Occurrence of Event: 07.12.2022

Disclosure for change in holding to 2%

Sr. No.	Particulars	Description	
Name of the Target Company, details in brief such as size, turnover, etc.		ef	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	thin related tion(s) and the moter companies arest in the acquired? If interest and areof and ame is done	
3	3 Industry to which the entity being acquired belongs Chemical Industry		
acquisition (including but more control over the Co		Due to acquisition, the Company has acquired more control over the Company. The Company is a Subsidiary of the Company.	
5 Brief details of any governmental or regulatory approvals required for the acquisition		Not Applicable	

6	Indicative time period for completion of the acquisition	Completed		
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash		
8	Cost of acquisition or the price at which the shares are acquired		ity Shares of Rs.1 mium of Rs.26 in	
9	Percentage of shareholding/ control acquired and/or number of shares acquired	last event)		
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of	types of Cher	rporation:-17/10	
	last 3 years turnover,	Year	Turnover	1
	country in which the		(In Lakhs)	8 6
	acquired entity has	2020-21	1,777.36	
	presence and any other	2021-22	2,505.19	
	significant information (in brief)	2022-23	3,677.27]
		Country in w	hich the acquired	: India

Event No. 12

Date of Occurrence of Event: 09.12.2022

Sr. No.	Particulars	Description	
1	Name of the Target Company, details in brief such as size, turnover, etc.	Yasons Chemex Care Limited	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	d Party Transaction. d ee es ee ee ee es ee ee ee es ee ee ee	
3	Industry to which the entity being acquired belongs	Chemical Industry	
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Due to acquisition, the Company has acquired more control over the Company. The Company is a Subsidiary of the Company.	
5	Brief details of any governmental or	Not Applicable	

	regulatory approvals required for the acquisition	
6	Indicative time period for completion of the acquisition	Completed
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition or the price at which the shares are acquired	2,86,500 Equity Shares of Rs.10 each at Rs.36 including premium of Rs.26 in total Rs. 1,03,14,000/-
9	Percentage of shareholding/ control acquired and/or number of shares acquired	69.76 % (Increase by more than 2% from the last event)
10		Date of Incorporation:-17/10/2017 Last 3 years turnover: - Year Turnover (In Lakhs) 2020-21 1,777.36 2021-22 2,505.19

