

संदर्भ Ref.: नि.से.वि. ISD/024/2023-24

दिनांक Date : 26th अप्रैल April 2023

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477	National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NEAPS Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

विषय Subject : Outcome of the Meeting of Board of Directors held on April 26, 2023.

संदर्भ Ref. : नि.से.वि. ISD/019/2023-24 दिनांकित Dated 21st अप्रैल April 2023.

This is in furtherance to our aforementioned letter wherein it was informed regarding the meeting of the Board of Directors of the Bank scheduled to be held on Wednesday, 26th April 2023 and pursuant to Regulation 30 read with point no. 4(d) of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in its meeting held on April 26, 2023, inter-alia, considered & approved:

Capital Plan of the Bank to raise capital by an amount not exceeding ₹ 10,100 crore, subject to:

- Raising of equity capital not exceeding ₹ 8,000 crore in tranche(s) within the overall limit of ₹ 10,100 crore, through Public Issue (i.e. Further Public Offer) and/or Rights Issue and/or Private Placements including Qualified Institutions Placements and/or Preferential Allotment or a combination(s) thereof to any eligible institutions and/or through any other mode(s) subject to the approval of Government of India, other regulatory authorities and approval of Shareholders' of the Bank.
- Raising of Basel III compliant Additional Tier 1 (AT 1) Bonds and/or Tier 2 bonds (including foreign currency denominated AT1/Tier 2 Bonds) not exceeding ₹ 2,100 crore within the overall limit of ₹ 10,100 crore.

The Board meeting commenced at 10:30 A.M. and concluded at 1.30 P.M.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)

महाप्रबंधक (कंपनी सचिव)

General Manager (Company Secretary)

एफसीएस FCS - 4085



Classification: Confidential

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