



MERCURY METALS LIMITED

To,
BSE Limited
P J Towers, Dalal Street Fort,
Mumbai - 400 001, India

Date: September 7, 2022

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Ref.: Rights Issue for an aggregate amount of upto 4797.44 Lakhs by Mercury Metals Limited ("Company")

Dear Sir/Madam,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated July 29, 2022 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Board of Directors of the Company has, at its meeting held on today, i.e., September 07, 2022, approved the allotment of 15,99,14,584 Rights Equity Shares of face value of Re. 1/- for cash at a price of Rs. 3/- (including premium of 2/-) ("Allotment")

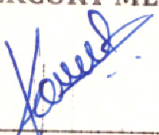
Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from Rs. 69,52,808/- (consisting of 69,52,808 Equity Shares of Re. 1/- each) to 16,68,67,392/- (consisting of 16,68,67,392 Equity Shares of Re. 1/- each).

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For MERCURY METALS LIMITED


KAVITA J. THAKKAR
MANAGING DIRECTOR
(DIN - 06576294)



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