

संदर्भ Ref.:नि.से.वि.ISD/223/2022-23

दिनांक Date : 22 September 2022

<p>BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477</p>	<p>National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

महोदया Madam/महोदय Sir,

Subject: Reporting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Revision in Credit Rating

In terms of Regulation 30 read with point 3 of Para A of Part A of Schedule III and Regulation 55 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015; we wish to inform that on September 22, 2022 the rating agencies have assigned/reaffirmed the ratings of Bank's Bonds as per following details:

S. No.	ISIN	Name of the Credit Rating Agency	Credit Rating assigned	Outlook (Stable/Positive/Negative/No outlook)	Rating Action (New/Upgrade/Downgrade/Reaffirm/Other)	Specify other rating action	Date of Credit Rating	Verification status of Credit Rating Agencies	Date of Verification
1	INE692A08029	CARE Ratings	AA	Positive	Reaffirmed & Outlook upgraded to Positive	NA	22-09-2022	Verified	22-09-2022
2	INE434A08083	CARE Ratings	AA	Positive	Reaffirmed & Outlook upgraded to Positive	NA	22-09-2022	Verified	22-09-2022
3	INE434A08075	CARE Ratings	AA+	Positive	Reaffirmed & Outlook upgraded to Positive	NA	22-09-2022	Verified	22-09-2022
4	INE692A09241	CARE Ratings	AA+	Positive	Reaffirmed & Outlook upgraded to Positive	NA	22-09-2022	Verified	22-09-2022
5	Proposed BASEL III Compliant Tier 2 Bond	CARE Ratings	AA+	Positive	Assigned	NA	22-09-2022	Verified	22-09-2022

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफसीएस FCS - 4085

Cc to : Debenture Trustees

