

ARSS INFRASTRUCTURE PROJECTS LTD.

Date: 13.04.2022

Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers 1st Floor, Rotunda Building, Dalal Street, Mumbai- 400 001

BSE Scrip Code - 533163

National Stock Exchange of India Limited, Exchange Plaza, Plot No-C1, G Block Bandra Kurla Complex, Bandra (E), Mumbai-400 05 F

NSE Symbol: ARSSINFRA

Sub: Submission of particulars of Invitation of resolution plans under section 25(2)(h) of Insolvency Code in the form-G specified under regulation 36A(5) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulation, 2016, in accordance with the requirements of Clause 16(h) of Part A of Schedule III of LODR

Dear Madam/Sirs.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Clause 16(h) of Part A of Schedule III of LODR, we would like to submit the Form—G (Invitation for expression of Interest)—issued pursuant to regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulation, 2016).

This is for your information and records.

Thanking You,

Yours Faithfully,

For ARSS Infrastructure Projects Limited

(Prakash Chhajer) Company Secretary & Compliance Officer



Encl. As Above

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	Persons) Regulation	
RELEVANT PARTICULARS A DESCRIPTION DE DECTE		
1.	Name of the corporate debtor	ARSS INFRASTRUCTURE PROJECTS
2.	Date of incorporation of corporate debtor	LIMITED 17 TH May 2000
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3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Cuttack
4.	Corporate identity number / limited liability identification number of corporate debtor	L14103OR2000PLC006230
5.		Registered office: Plot No 38, Sector A, Zone D, Mancheswar Industrial Estate, Bhubaneswar, Khurda - 751010, Odisha
6.	Insolvency commencement date of the corporate debtor	30 th November, 2021
7.	Date of invitation of expression of interest	13 th April, 2022
8.	section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code may be sought by mailing at udaynarayanmitra@yahoo.co.uk / cirp.arssinfra@gmail.com or may be downloaded from http://arssgroup.in
9.	section 29A are available at:	Available at IBBI website: http://ibbi.gov.in/webfront/legalframework.php. Details can also be sought by emailing udaynarayanmitra@yahoo.co.uk / cirp.arssinfra@gmail.com
10.	Last date for receipt of expression of interest	28 th April, 2022
11.	Date of issue of provisional list of prospective resolution applicants	08 th May, 2022
12.	Last date for submission of objections to provisional list	13 th May, 2022
13.	Date of issue of final list of prospective resolution applicants	23 rd May, 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	13 th May, 2022
15.	plan, evaluation matrix, information memorandum and further information	Evaluation matrix, Information Memorandum & RFRP shall be issued to prospective Resolution Applicants appearing in provisional list and prospective Resolution Applicants who have contested the decision of the Resolution Professional against its non-inclusion in the provisional list through email or any other electronic mode after execution of confidentiality Undertaking.

16.	Last date for submission of resolution plans	12 th June 2022
17.	resolution professional	In Sealed Envelope by Post/ By Hand Delivery to RP at the correspondence address as provided under serial no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by the CoC
19.	±	Mr. Uday Narayan Mitra – Registration number: IBBI/IPA-001/IP-P00793/2017- 18/11360
20.	, 0	Professional
		IBBI Registration number: IBBI/IPA-001/IP- P00793/2017-18/11360
		Registered address and mail ID with IBBI:
		72/1, Dawnagazi Road, Bally, Howrah, West
		Bengal ,711201
		Email : <u>udaynarayanmitra@yahoo.co.uk</u> Cell : 9433532994
21.	Address and email to be used for	Mr. Uday Narayan Mitra, Insolvency
	correspondence with the resolution	Professional
	professional	IBBI Registration number: IBBI/IPA-001/IP-
		P00793/2017-18/11360
		Registered address and mail ID with IBBI:
		72/1, Dawnagazi Road, Bally, Howrah, West
		Bengal ,711201
		Email: <u>udaynarayanmitra@yahoo.co.uk</u>
		<u>Cell : 9433532994</u>
22.		Details can be sought by emailing at
		udaynarayanmitra@yahoo.co.uk/
		cirp.arssinfra@gmail.com Or by referring to:
		http://arssgroup.in
23.	Date of publication of Form G	13th April, 2022

SD/-

Date: 13th April 2022

Place: Howrah

Mr. Uday Narayan Mitra,

Resolution Professional in the matter of ARSS

Infrastructure Projects Limited

IBBI Registration number: IBBI/IPA-001/IP-

P00793/2017-18/11360

Registered address and mail ID with IBBI:

72/1, Dawnagazi Road, Bally, Howrah, West Bengal

,711201

Email: udaynarayanmitra@yahoo.co.uk

Cell: 9433532994

For

ARSS Infrastructure Projects Limited