

एनबीसी/एस/4.5 एवं 4.5(ए)/2023/1027
दिनांक:06.06.2023

NBC/S/4.5 & 4.5(A)/2023/1027
Date: 06.06.2023

To, प्रबंधक/The Manager बीएसई लिमिटेड/BSE Limited, फीरोज जीजीभोय टावर्स/ Phiroj Jeejeebhoy Towers, दलाल स्ट्रीट/Dalal Street, मुम्बई/MUMBAI- 400 001 स्क्रिप कोड/Scrp Code: 532234	To, प्रबंधक/The Manager अनुसूचन विभाग/Listing Department नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि., National Stock Exchange of India Ltd., एक्सचेंज प्लाजा, बांद्रा-कुर्ला कम्प्लेक्स, Exchange Plaza, Bandra-Kurla Complex, बांद्रा ईस्ट/Bandra East, मुम्बई/MUMBAI-400 051 प्रतीक/Symbol: NATIONALUM
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विषय: 6 जून, 2023 को हुई निवेशक के साथ बैठकें की निवेशक प्रस्तुति ।

Sub: Presentation on Investor Meeting on 6th June, 2023.

आदरणीय महोदय/Dear Sir,

हमारे पत्र दिनांक 05 जून, 2023 के संबंध में, 6 जून, 2023 को हुई निवेशक बैठकें के दौरान दिया गया निवेशक प्रस्तुति संलग्न है।

In continuation to our letter dated 05th June, 2023 with respect to Investor Meeting on 6th June, 2023, we are enclosing herewith an Investor Presentation made during the said meeting.

आपकी जानकारी और अभिलेख हेतु/This is for your information and record.

धन्यवाद/Thanking you,

**भवदीय/Yours faithfully,
कृते नेशनल एल्यूमिनियम कंपनी लिमिटेड
for National Aluminium Co. Ltd.**

(एन.के. महान्ति)

(N.K. Mohanty)

**समूह महाप्रबंधक एवं कंपनी सचिव और अनुपालन अधिकारी
GGM & Company Secretary and Compliance Officer**

Encl.: as above/ संलग्न

नेशनल एल्यूमिनियम कम्पनी लिमिटेड
(भारत सरकार का उद्यम)
निगम कार्यालय
नालको भवन, नयापल्ली, भुवनेश्वर - 751 013 भारत

National Aluminium Company Limited
(A Government of India Enterprise)
REGD. & CORPORATE OFFICE
Nalco Bhawan, Nayapalli, Bhubaneswar-751013,India

CIN # L27203OR1981GOI000920

Tel.:0674-2301988-999, Ext.:2265, 2266, 2267, 2585, 2587, E-mail:company_secretary@nalcoindia.co.in,Website:www.nalcoindia.com

National Aluminium Company Limited

नालको  **NALCO**



INVESTOR PRESENTATION
JUNE 2023

Safe harbour statement



- Statements in this presentation describing the Company's performance may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results may differ materially from those directly or indirectly expressed, inferred or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/supply and price conditions in the domestic and overseas markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and/or other incidental factors.



Company at a Glance

Physical Performance

Financials

Growth Plan



Company at a glance

Company at a Glance



Ownership



CPSE : Government of India holding as on 31.03.2023 : 51.28%

A Navratna Company

Company Profile



Integrated Aluminium Producer encompassing mining ore to metal

One of the lowest cost producer of Alumina

Bauxite Mining Capacity at 68,25,000 MT Per Annum (North & Central Block) & 31,50,000 MT Per Annum (South Block)

Alumina Production Capacity at 22,75,000 MT Per Annum (Normative Capacity 21,00,000MT Per Annum)

Power production capacity at 1200MW

Aluminium Metal production capacity at 4,60,000 MT per Annum

Wind power Capacity at 198 MW

Company at a Glance - Spectrum of Operation

Mines



Refinery



CPP



Smelter



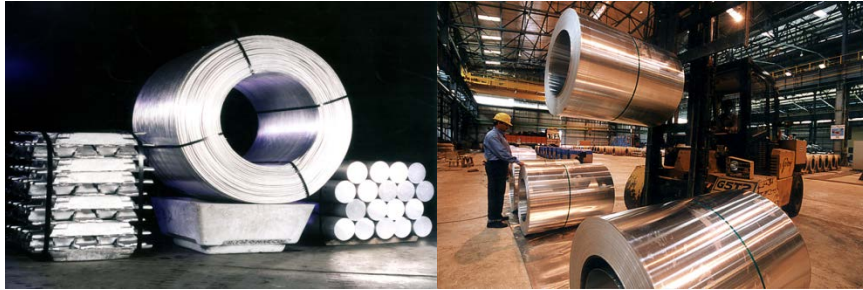
Port Facility



Wind Power



Company at a Glance - Product Profile



Metal

- Ingots
- Wire Rod
- Billets
- Rolled Products

Alumina

- Alumina Hydrate
- Calcined Alumina
- Special Grade Alumina
- Special Grade Hydrate

Power

- Captive Power
- Wind Power

Our Strengths



Excellent Corporate image

Strong Balance Sheet

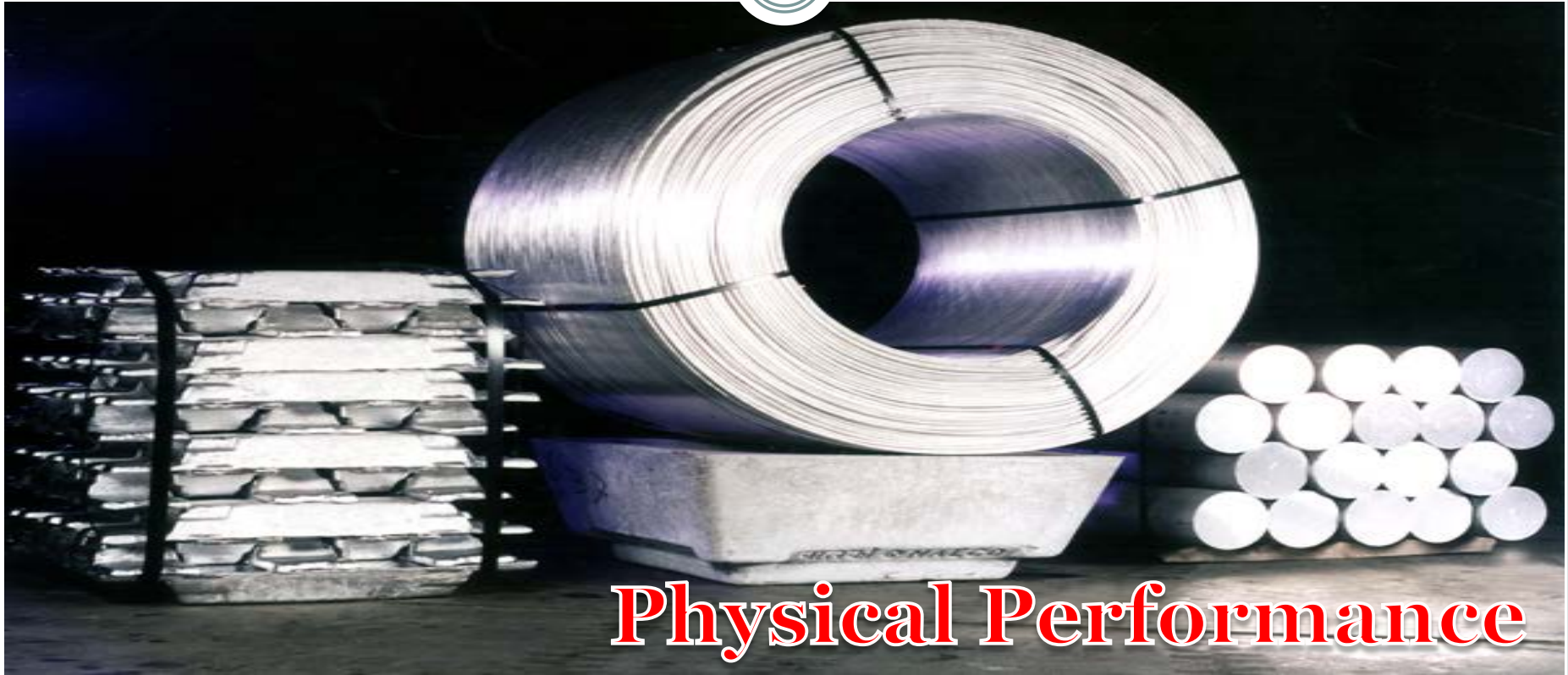
Debt free company insulated in high interest cost scenarios and capacity to borrow to fund future growth plans.

Reasonable cash and liquid investments

Integrated Operation and strategically located

Captive Bauxite Ore & Coal Mines to take care of future need.

High Dividend paying PSU



Physical Performance

Physical Performance Highlights



Achieved 100% capacity utilization in Bauxite Production

Achieved 100% normative capacity of Alumina Hydrate Production.

Achieved 100% capacity of Aluminium Production consecutively for last 2 years .

Utkal D mines ready to commence commercial production .

Production & Sales



Production	Unit	FY-22-23	FY-21-22	FY-20-21	FY-19-20
<i>Bauxite</i>	<i>Lakh MT</i>	74.57	75.11	73.65	73.02
<i>Alumina</i>	<i>Lakh MT</i>	21.23	21.22	20.86	21.61
<i>Metal</i>	<i>Lakh MT</i>	4.60	4.60	4.19	4.18

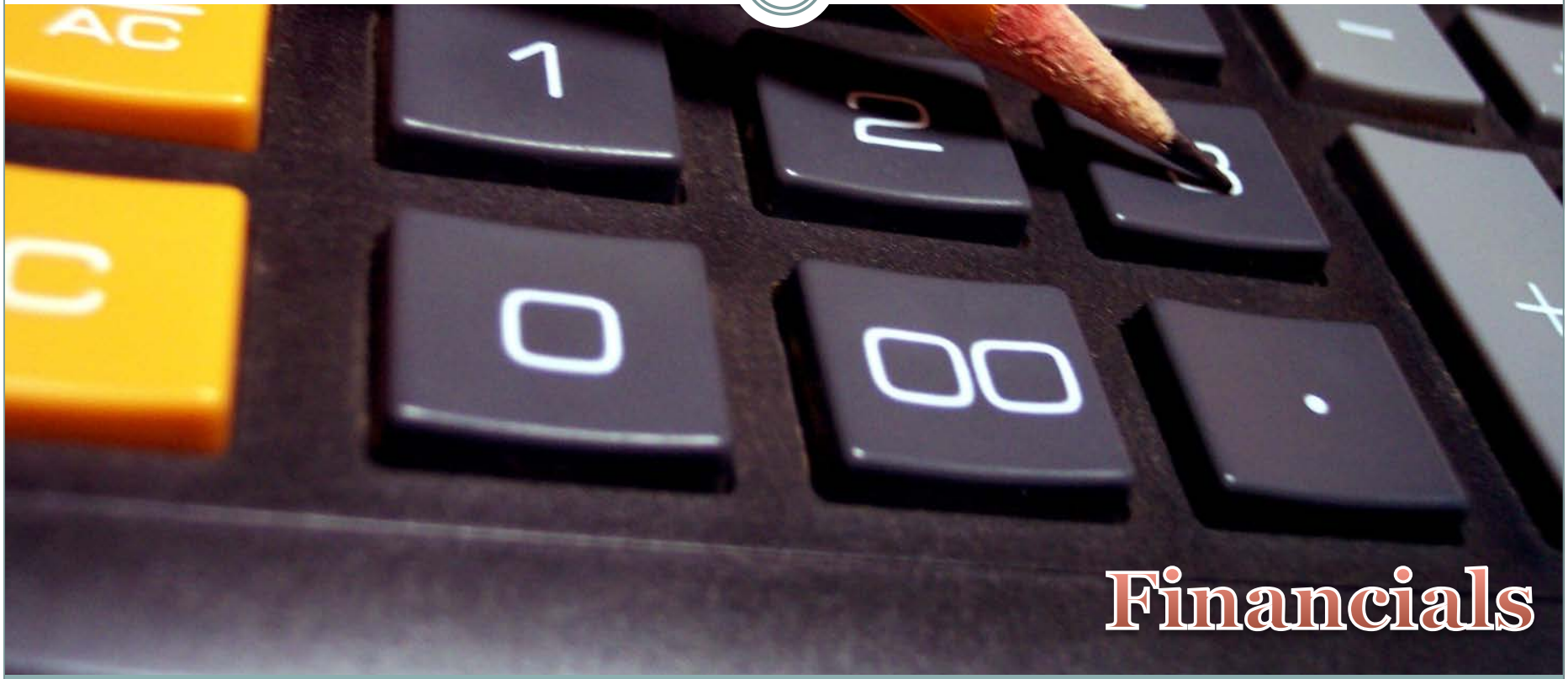
Sales	Unit	FY-22-23	FY-21-22	FY-20-21	FY-19-20
Alumina-Export	<i>Lakh MT</i>	11.82	11.55	11.85	12.41
Alumina-Domestic	<i>Lakh MT</i>	0.65	0.78	0.43	0.63
Metal -Export	<i>Lakh MT</i>	0.25	1.33	1.92	0.57
Metal -Domestic	<i>Lakh MT</i>	4.39	3.24	2.31	3.39

Production & Sales



Production	Unit	Q4-23	Q3-23	Q2-23	Q1-23
<i>Bauxite</i>	<i>Lakh MT</i>	20.39	19.63	16.50	18.05
<i>Alumina</i>	<i>Lakh MT</i>	5.90	5.53	4.83	4.97
<i>Metal</i>	<i>Lakh MT</i>	1.16	1.13	1.15	1.16

Sales	Unit	Q4-23	Q3-23	Q2-23	Q1-23
Alumina-Export	<i>Lakh MT</i>	3.32	2.73	3.04	1.83
Alumina-Domestic	<i>Lakh MT</i>	0.14	0.14	0.18	0.18
Metal -Export	<i>Lakh MT</i>	0.08	0.04	-	0.13
Metal -Domestic	<i>Lakh MT</i>	1.10	1.10	1.09	1.10



Financials

Financial Performance Highlights

FY-2022-23



Highest ever Revenue from operation achieved during FY-22-23 (Rs. 14255 cr).

The profit for the year is highly impacted by increase in input costs.

Reduction in Employee costs due to superannuation and lower PRP provision

Paid Interim dividend @ Rs.3.50 per share in two tranches and Final dividend for FY-2021-22 @ Rs.1.50 per share during the current year.

Rs.1821 Capital expenditure incurred during the year.

Financial Performance



Particulars	Period Ended (Rs. In Crore)				
	Q4-23	Q3-23	Q4-22	22-23	21-22
Revenue from Operation*	3671	3297	4351	14255	14215
Other Non Op. Income	56	61	141	235	264
Total Income	3727	3358	4492	14490	14479
Expenses Excluding Dep & Finance Cost	2905	2832	2724	11806	9664
Depreciation	255	157	384	716	837
Interest	1	4	16	13	23
Total Expenses	3161	2993	3124	12535	10524
PBT	566	365	1368	1955	3955
Net Profit after Tax	522	274	1026	1544	2952

Sales Realisation in US\$

Particulars	Q4-23	Q3-23	Q4-22	22-23	21-22
Alumina Export(US\$/MT)	391	352	520	382	425
Metal Export (US\$/MT)	2478	2449	3034	2869	2717
Exchange Rate (Rs. Per US\$)	82.24	82.35	75.47	80.45	74.70
Metal Domestic (Rs./MT)	2,16,627	2,11,179	2,65,583	2,19,350	2,27,623

Growth Plan



Status(Major Projects)

5th stream Refinery

- Project activities are in progress.
- Overall progress achieved is 55% till date.
- Expected Mechanical completion Dec-2024.

Brownfield Smelter & CPP- Angul

- Process for alienation of Govt. land in favour of NALCO is in progress.
- Draft DPR of CPP under revision.

Pottangi Bauxite Mines

- Stage -1 Forest clearance received
- Compliance to the conditions of Stage- I Forest clearance is under process.

