



Ref: SSFL/Stock Exchange/2024-25/030

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai – 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on June 20, 2024.

Ref: letter No. SSFL/Stock Exchange/2024-25/028 dated June 17, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Thursday, June 20, 2024, has inter-alia considered and approved the issuance of 7,500 (Seven thousand five hundred) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) per debenture aggregating up-to ₹75,00,00,000/- (Rupees seventy-five crore only) on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

| | |
|---|--|
| Instrument Details | Secured, Senior, Redeemable, Transferable, Listed, Rated, Non-Convertible Debentures |
| Size of the Issue | ₹75,00,00,000/- (Rupees seventy-five crore only) |
| Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes, BSE Limited |
| Tenure of the instrument | 24 months |
| Date of allotment | June 28, 2024 |
| Date of maturity | June 28, 2026 |
| Interest rate payment | 09.84% p.a. |
| Security of Issue | Secured |
| Special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| Trustee to the Issue | Catalyst Trusteeship Limited |

The meeting commenced at 07.00 p.m. and concluded at 07:15 p.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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