

INDO US BIO-TECH LIMITED

(AN ISO CERTIFIED COMPANY) CIN LO1122GJ2004PLC043550



Date: 06-04-2022

To,

Corporate Services Department,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001

Dear Sir.

Sub: Submission of Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March, 2022

Ref: Indo Us Bio-Tech Limited

Scrip Id: INDOUS Scrip Code: 541304

enclosed herewith a copy of Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the year ended 31st March, 2022 received from **Mr. Jagdishkumar Devjibhai Ajudiya** Promoter of the Company on behalf of himself and other Members of Promoter & Promoter Group.

Kindly take the same on your record.

For INDO US BIO-TECH LIMITED

Dimpy Joshi

Company Secretary and Compliance Officer

Encl: As above





Regd. Office:

309, Shanti Mall, Sattadhar Cross Road, Opp. Navrang Tower, Ahmedabad-380 061. Tele Fax: +91-079-27491807,

Mobile: +91-9909043999

DSIR RECOGNITION IN HOUSE R&D UNIT Factory Address :

Village-Bardoli Kanthi, Near Indira Nagar, Ta.-Dehgam, Dist-Gandhinagar, Gujarat.

E-mail: indousexim@gmail.com • Web: www.indousagriseeds.com

From,

JAGDISHKUMAR DEVJIBHAI AJUDIYA

B-201, Dev Shrusti Appartment,
Science City Road,
Sola, Ahmedabad 380015, Gujarat

Date: 6th April, 2022

To
Department of Corporate Services
Bombay Stock Exchange Ltd.
Dalal Street, Fort
Mumbai – 400 001

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With regards to the captioned subject, please find enclosed herewith a copy of Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the year ended 31st March, 2022.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all Promoters

JAGDISHKUMAR DEVJIBHAI AJUDIA

Encl: as above

Cc:

INDO US BIO-TECH LIMITED Regd office address: 309, Shanti Mall, Satadhar Char Rasta, Opp. Navrang Tower, Sola Road, Ahmedabad 380061 Gujarat From,

JAGDISHKUMAR DEVJIBHAI AJUDIYA

B-201, Dev Shrusti Appartment, Science City Road, Sola, Ahmedabad 380015, Gujarat

Date: 6th April, 2022

To

Gujarat

INDO US BIO-TECH LIMITED Regd office address: 309, Shanti Mall, Satadhar Char Rasta, Opp. Navrang Tower, Sola Road, Ahmedabad 380061

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Thanking you,

Yours faithfully,

For and on behalf of all Promoters

JAGDISHKUMAR DEVJIBHAI AJUDIA

Encl: as above

Format for disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March 2022

.	Name of the Target Company (TC): Indo Us Bio-Tech Ltd						
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	i. BSE Limited					
3.	Particulars of the shareholder(s): a) Name of person(s) together with Persons Acting in Concert (PAC)	Sr. No			No. shares held	% w.r.t total share / voting capital	
	whose total holding (including that in the form of shares, warrants, convertible securities		1. JAGDISHKUMAR DEVJIBHAI AJUDIYA		47,94,462	52.30%	
	and any other instrument that would entitle the holder to	2	AJUDIA JAGDISH DEVJIBHAI HUF*		5,75,014*	6.27%	
	receive shares in the TC) is more than 25% of the voting rights of	3	MALTI JAGDISHBHAI AJUDIA		1,92,061	2.095%	
	the TC.	4	PRIYA AJUD	ANKA JAGDISHBHAI	1,50,000	1.64%	
	Or	5 INDO US AGRISEEDS PRIVATE LIMITED*		10,73,412*	11.71%		
	Name(s) of promoter(s), member of the promoter group and PAC with him.		TRIVI	Total	67,84,949*	74.02%*	
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares % w.r.t total share / vot capital wherever applica		0	al diluted share pital of TC (*)		
	As of March 31st of the year, holding of:		15				
	a) Shares b) Voting Rights (otherwise than by shares)	67,8	84,949*	74.02%*			
	c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.						
-	Total			74.02%			

*Company has passed Board Resolution on 21.03.2022 for Allotment of 18,85,112 no. of equity shares by way of a Preferential allotment basis, out of which 4,16,700 no. of Equity Shares at a price of Rs. 65/- per equity share including premium (face value of Rs. 10/- and Premium of Rs. 55/- per share) for Cash and remaining 14,68,412 no. of equity shares at a price of 65/- (Rupees Sixty-Five each) per equity share including premium (face value of Rs. 10/- and Premium of Rs. 55/- per share) to below mentioned proposed allottee Promoter Category for consideration other than cash (i.e., against the Valuation of their supply which are outstanding in books as on date of Board Meeting held as on 09.10.2021) by way of a Preferential Allotment;

Sr. No.	Name of Allottee	No. of equity shares Allotted	Category	No. of Shares		
		Shares zinotteu		Before Allotment	After Allotment	
1	Ajudia Jagdish Devjibhai HUF	5,75,000	Promoter	14	5,75,14	
2	Indo Us Agriseeds Private Limited	8,93,412	Promoter	1,80,000	10,73,412	

Part- B** Name of the Target Company: INDO US BIO-TECH LTD

Name(s) of the person and persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
JAGDISHKUMAR DEVJIBHAI AJUDIYA	Promoter	ABPPA8643P
AJUDIA JAGDISH DEVJIBHAI HUF	Promoter	AAJHA4870R
MALTI JAGDISHBHAI AJUDIA	Promoter	ANEPA4249A
PRIYANKA JAGDISHBHAI AJUDIA	Promoter	CILPA3083Q
INDO US AGRISEEDS PRIVATE LIMITED	Promoter and Promoter Group	AACCI0504L

Signature of the Authorized Signatory:

Place: Áhmedabad Date: 06.04.2022