



MOIL LIMITED

(A Government of India Enterprise)

Regd. Off.: MOIL Bhawan, 1A Katol Road, NAGPUR – 440 013

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CS/Buyback/2019-20/426

Date: 20.01.2020

The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051	The Manager Department of Corporate Services BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001
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Dear Sir/Madam,

Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 2,02,81,009 FULLY PAID UP EQUITY SHARES OF Rs. 10 EACH OF MOIL LIMITED (“COMPANY”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Pursuant to the Public Announcement dated November 15, 2019 and published on November 18, 2019 (“the **Public Announcement**”) and the letter of offer dated December 13, 2019 (“the **Letter of Offer**”) the tendering period for the Buyback offer opened on Thursday, December 26, 2019 and closed on Wednesday, January 8, 2020.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 2,02,81,009 fully paid up Equity Shares of Rs. 10 each. A copy of the letter dated January 20, 2020 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	25,76,08,888	257,60,88,880
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUSIHED (B)	2,02,81,009	20,28,10,090
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	23,73,27,879	237,32,78,790

Notes:

- 1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 257,60,88,880 (25,76,08,888 equity shares of Rs. 10 each).*

2. *The Buyback Committee in their meeting held on January 16, 2020 approved the extinguishment of 2,02,81,009 equity shares of Rs.10 each.*

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on January 17, 2020 and submitted for your records on January 17, 2020 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For MOIL Limited


Neeraj Dutt Pandey
Company Secretary and Compliance Officer



Encl: As above

National Securities Depository Limited



Ref: II/CA/COM/02943/2020

January 20, 2020

Mr. Neeraj Kumar Pandey
 Company Secretary
 MOIL Limited
 MOIL Bhawan
 1-A, Katol Road
 Nagpur - 440013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Bigshare Services Pvt. Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE490G01020	MOIL LIMITED EQ NEW F.V. RS.10/-	Debit	1	20,281,009.000	18/Jan/2020

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Amit Shinde
Senior Manager

Digitally Signed By
 Name: AMIT SHARAD SHINDE
 Date: 20/01/2020 13:55:32
 Reason: Authentication
 Location: NSDL, Mumbai

Annexure B

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buy-back*		Post Buy-back#	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy- back Equity Share capital
Promoters	16,92,26,667	65.69	15,27,29,899	64.35
Foreign Investors (including Non Resident Indians, FII, FPIs and Foreign Mutual Funds)	1,88,83,581	7.33	8,45,97,980	35.65
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	2,71,37,020	10.53		
Other (public, public bodies corporate etc.)	4,23,61,620	16.44		
Total	25,76,08,888	100.00	23,73,27,879	100.00

*As on Record Date i.e November 27, 2019

#Subject to extinguishment of 2,02,81,009 shares