







HO/Finance/Share/138/2022-23

National Stock Exchange of India Ltd.

"Exchange Plaza" Plot no. C/1, G Block Bandra-Kurla C omplex, Bandra (E) Mumbai – 400 051 **NSE Scrip Symbol: UCOBANK** Date: 09.11.2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street,Fort, Mumbai – 400 001 BSE Scrip Code: 532505

UCO BANK

Honours Your Trust

Madam/ Dear Sir,

Sub: Disclsoure under Reg 32(1) & 52(7)/(7A) of SEBI LODR , 2015

Pursuant to Regulation 32(1) of SEBI (LODR) Regulations, 2015, we enclose a statement of Deviation/Variation in utilization of funds under for the quarter ended 30.09.2022 as Annexure I.

Further, we enclose a statement indicating utilization of issue proceeds and deviation thereof for the quarter ended 30th September, 2022 as Annexure II/III in terms of Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015.

Please take the above on your records.

Yours faithfully,

(N Purna Chandra Rao) Company Secretary

Encl : as stated









<u>Annexure I</u>

UCO BANK

Honours Your Trust

Statement of Deviation or Variation as per Reg 32(1) of LODR

Statement of Deviation of Variation as per Rege				
Name of listed entity	UCO BANK			
Mode of Fund Raising				
Type of instrument	No funds raised through issue of equity shares during			
Date of Raising Funds	quarter ended 30.09.2022			
Amount Raised	Nil			
Report filed for half year ended/quarter ended	30.09.2022			
Is there a Deviation / Variation in use of funds raised?	No funds raised during quarter ended 30.09.2022. No			
	deviation in use of funds raised earlier.			
Whether any approval is required to vary the objects of the	Not applicable			
issue stated in the prospectus/ offer document?				
If yes, details of the approval so required?	Not applicable			
Date of approval	Not applicable			
Explanation for the Deviation / Variation	Not applicable			
Comments of the audit committee after review/ board of	Not applicable			
directors (in case there is no audit committee)				
Comments of the auditors, if any	Not applicable			
Objects for which funds have been raised and where there	Not applicable			
has been a deviation, in the following table:				

Original	Modified	Original	Modified	Funds	Amount of	Remarks,		
Object	Object, if	Allocation	allocation,	Utilised	Deviation/Variatio	if any		
	any		if any		n			
					for the half year			
					according to			
					applicable object			
					(INR Crores and in			
					%)			
Not applicable								

Annexure II

Statement of utilization of issue proceeds as per Reg 52(7) of LODR:

Name of	ISIN	Mode of Fund	Type of	Date of	Amount	Funds	Any	If 8 is	Remarks,
the issuer		Raising (Public issues/ Private placement)	instrument	raising funds	Raised	utilized	deviation (Yes/ No)	Yes, then specify the purpose of for which the funds were utilized	if any
1	2	3	4	5	6	7	8	9	10
No funds raised during the quarter ended 30 th September,2022. Issue Proceeds raised earlier have been fully utilized for the purpose for which it was raised.									

UCO Bank, Finance Department, Head Office, 3rd Floor, 02, India Exchange Place, Kolkata – 700 001 Phone: 033 - 44557227, E-mail: <u>hosgr.calcutta@ucobank.co.in</u> Follow UCO Bank onTwitter: <u>UCOBankOfficial</u>; Facebook: <u>Official.UCOBank</u>; Instagram: <u>Official.ucobank</u>; LinkedIn: <u>UCO BANK</u>; You Tube: <u>UCO Bank Official</u>









Honours Your Trust

UCO BANK

Annexure III

Statement of Deviation or Variation as per Reg 52(7A) of LODR

Nam	Name of listed entity					UCO BANK			
Mode of Fund Raising				No funds raised through issue of non-convertible					
Type of instrument									
Date of Raising Funds				securities during quarter ended 30.09.2022					
Amount Raised				Nil					
Repo	Report filed for half year ended/quarter ended				30.09.2022				
Is there a Deviation / Variation in use of funds raised?				No funds raised during quarter ended 30.09.2022. No					
XX/1	41		1 4 41	-1	deviation in use of funds raised earlier.				
Whether any approval is required to vary the objects of the				Not applica	able				
issue stated in the prospectus/ offer document? If yes, details of the approval so required?				NT / 11	1.1				
		approval so r	equired?		Not applicable				
	of approval				Not applicable				
	Explanation for the Deviation / Variation				Not applicable				
	Comments of the audit committee after review/ board of				Not applicable				
	directors (in case there is no audit committee)								
Com	Comments of the auditors, if any				Not applicable				
Objects for which funds have been raised and where there			Not applicable						
has been a deviation, in the following table:									
	Original	Modified	Original	Modified	Funds	Amount of	Remarks,		
	Object	Object, if	Allocation	allocation,	Utilised	Deviation/Variatio	if any		
	-	any		if any		n	-		
		5		5		for the half year			
						according to			
						applicable object			
						(INR Crores and in			

Not applicable

%)

(N Purna Chandra Rao) DGM & Company Secretary Finance Department