

May 5, 2023

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 <b>NSE SYMBOL: ZEEMEDIA</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 <b>SCRIP CODE: 532794</b>
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**Kind Attn. : Corporate Relationship Department**  
**Subject : Outcome of the resolution passed by circulation by the Board of Directors of the Company on May 5, 2023**

Dear Sir/Madam,

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, vide Resolution passed by circulation on May 5, 2023, have granted the approval to the Company to submit Expression of Interest ('EOI') with Corporate Insolvency Resolution Professional ('CIRP') of Reliance Broadcast Network Limited ('RBNL') in relation to the "Invitation for Expression of Interest for submission of Resolution Plan for Reliance Broadcast Network Limited" issued by CIRP appointed in terms of the extant provisions for Corporate Insolvency Resolution process of RBNL.

Copy of the Form G containing the brief of the invitation as published by the CIRP of RBNL is enclosed as **Annexure A**.

Request you to kindly take the same on record.

Thanking you,

Yours truly,

For Zee Media Corporation Limited



**Ranjit Srivastava**

**Company Secretary & Compliance Officer**

Membership No. A18577

Contact No.: + 91-120-715 3000

Encl.: As above

**Zee Media Corporation Limited**

**Corporate Office:** FC-19, Sector-16A, Film City, Noida - 201301, UP, India | Phone: +91-120-7153000

**Regd. Office:** Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India | Phone: +91-22-71055001

Website: www.zeemedia.in | Email: zmcl@zeemedia.esselgroup.com | CIN: L92100MH1999PLC121506

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FORM G	
INVITATION FOR EXPRESSION OF INTEREST FOR RELIANCE BROADCAST NETWORK LIMITED OPERATING IN MEDIA AND ENTERTAINMENT INDUSTRY PAN INDIA (Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)	
RELEVANT PARTICULARS	
1. Name of the corporate debtor along with PAN/ CIN/ LLP No.	Reliance Broadcast Network Limited [CIN: U64200MH2005PLC158355]
2. Address of the registered office	Unit No. 503, 5th Floor, ARC Plaza Industrial Estate, 48 Oshiwara Village, Jogeshwari (West), Mumbai-400102
3. URL of website	<a href="http://www.reliancebroadcast.in">www.reliancebroadcast.in</a>
4. Details of place where majority of fixed assets are located	Mumbai, Delhi, Bangalore, Kolkata, Chennai and Lucknow
5. Installed capacity of main products/services	58 Radio Channels Pan India
6. Quantity and value of main products/ services sold in last financial year	Total revenue for FY22-23 (unaudited): INR 174 crore
7. Number of employees/ workmen	563 (Permanent 441, Consultants 40, Personnel (through service agencies) 82)
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Further details including last available financial statements (with schedules) of two years are available on the website of the Corporate Debtor. Lists of creditors are available on the website of the Corporate Debtor. The relevant dates for subsequent events of the process are set out in the detailed invitation for expression of interest, which is available on the website of the Corporate Debtor.
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Set out in the detailed invitation for expression of interest, which is available on the website of the Corporate Debtor. The detailed invitation for expression of interest may also be sought by way of an email addressed to <a href="mailto:ip.rbnltd@gmail.com">ip.rbnltd@gmail.com</a> and <a href="mailto:ip.rbnl@in.ey.com">ip.rbnl@in.ey.com</a>
10. Last date for receipt of expression of interest	14th May 2023
11. Date of issue of provisional list of prospective resolution applicants	24th May 2023
12. Last date for submission of objections to provisional list	29th May 2023
13. Process email ID to submit EOI	<a href="mailto:ip.rbnltd@gmail.com">ip.rbnltd@gmail.com</a> / <a href="mailto:ip.rbnl@in.ey.com">ip.rbnl@in.ey.com</a>

**For Reliance Broadcast Network Limited**  
Rohit Mehra  
(IP Registration No.: IBBI/IPA-001/IP-P00799/2017-2018/11374)  
Resolution Professional  
Tower A 3403, Oberoi Woods, Oberoi Garden City,  
Goregaon East, Mumbai City, Maharashtra- 400063

Date: 14th April 2023  
Place: Mumbai




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