



“Asia’s Pioneering Hospitality Chain of
Environmentally Sensitive 5 Star Hotels & Resorts”

28th March, 2024

To,
Listing Department
Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol: KAMATHOTEL
Debt Security code: KHIL27
Debt ISIN: INE967C07015

Dear Sir / Madam,

Sub: Intimation under Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 30 and Regulation 51** of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”) we hereby inform you that Kamat Hotels (India) Limited has today, i.e., March 28, 2024, purchased its 19750 Outstanding Non-Convertible Debentures (“NCD”) out of total 29750 Outstanding NCDs for the below mentioned ISIN:

ISIN	Security Description	Consideration (Amount in Rs.)	Maturity Date (As per Debenture Trust Deed)
INE967C07015	14% Rated, Listed, Secured, Redeemable, Non-Convertible Debentures	Rs. 1,28,45,08,005/-	24 th January 2027

The purchase is pursuant to exercise of option mentioned in the amended Information Memorandum for the aforesaid NCD which is duly amended vide approval of National Stock Exchanges received on March 22, 2024.

The Company has duly obtained the approval of Debenture Holders and Debenture Trustee in this regard.

Please take the above information on record.

Thanking You,

Yours faithfully,

For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer

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