

18<sup>th</sup> January, 2020

The Listing Department, The Calcutta Stock Exchange Ltd. 7, Lyons Range Kolkata – 700 001	The Manager The Department of Corporate Services BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400 001	The Manager, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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**Sub:** Scheme of Arrangement and Amalgamation (“Scheme”) of Linc Pen & Plastics Ltd. with Linc Writing Aids Pvt. Ltd. and Linc Retail Ltd.

In compliance of Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please be informed that the National Company Law Tribunal, Kolkata (“NCLT”) has sanctioned the Scheme of Arrangement and Amalgamation filed by the Company under section 230 and 232 of the Companies Act, 2013 by approving the scheme comprising of demerger of the Showroom Business Undertaking of the Linc Writing Aids Pvt. Ltd. (Demerged Company or Transferor Company) to Linc Retail Ltd. (Resulting Company) and merger of remaining business of the Transferor Company with Linc Pen & Plastics Ltd. (Transferee Company) in its hearing dated 17th January-2020 with effect from the appointed date i.e. 1st April 2018.

A copy of the said Order will be submitted post the same is available for download on the NCLT website.

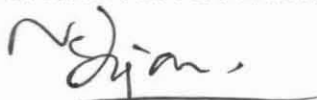
Further certified true of the Order will be submitted post receipt of the same from the NCLT, Kolkata Bench.

This is for your information and record.

Thanking You,

Yours faithfully,

For LINC PEN & PLASTICS LTD.



N. K. DUJARI  
Chief Financial Officer &  
Company Secretary