

Ref: Z-IV/R-39/D-2/NSE/207 & 174

Date: August 5, 2021

The Deputy General Manager, Corporate Relationships Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Deputy General Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051
SCRIP CODE: 532539	SCRIP SYMBOL/ SERIES: MINDAIND

Dear Madam/Sir(s),

Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Share(s)”) by Minda Industries Limited (the “Company”) (the “Issue”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”).

Dear Sir/ Madam,

Please note that the Fund Raising Committee (“Committee”) has, at its meeting held today i.e. August 5, 2021 approved the issue and allotment of 97,22,000 Equity Shares of face value ₹ 2 each to eligible qualified institutional buyers at the issue price of ₹ 720 per Equity Share (including a premium of ₹ 718 per Equity Share) against the floor price of ₹ ₹ 734.84 per Equity Share, aggregating to ₹ 6,99,98,40,000 pursuant to the Issue in accordance with the SEBI ICDR Regulations.

The Issue opened on August 2, 2021 and closed on August 5, 2021 and the same was intimated to you through our letters dated August 2, 2021 and August 5, 2021 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 55.18 crore, comprising of 275,898,441 Equity Shares to ₹ 57.12 crore, comprising of 285,620,441 Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Prastava



The adjourned meeting of the Committee commenced at 11:00 pm and concluded at 11:15 pm.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For **Minda Industries Limited**



Tarun Kumar Srivastava

Company Secretary & Compliance Officer

