



GUJARAT PETROSYNTHESIS LIMITED

Reg. Off: No.24, II Main, Doddanekkundi Industrial Area,
Phase I, Mahadevapura Post, Bangalore-560 048.
Ph: 91 – 80 - 28524133 Fax: 91– 80 - 28524171
E-mail : info@gpl.in, Website: www.gpl.in
CIN No. L23209KA1977PLC043357



Date: August 26, 2021

To,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 506858

Subject: Disclosure under Regulation 30, and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Newspaper Advertisement of Notice of Annual General Meeting and Remote e-voting.

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 47 of the SEBI Listing Regulations and in compliance with Section 108 of the Companies Act, 2013 and Ministry of Corporate Affairs ('MCA') Circulars dated 05th May, 2020, 08th April, 2020, 13th April, 2020 and 13th January, 2021, and Securities and Exchange Board of India ('SEBI') Circular dated 12th May, 2020 and 15th January, 2021, we enclose copies of the following newspaper advertisements published for giving Notice of the 44th Annual General Meeting of the Company to be held on Friday, 17th September, 2021 at 11.00 a.m. (IST) through Video Conferencing / Other Audio Visual Means only, and remote e-Voting details:

1. Financial Express (English) Edition dated 26th August, 2021; and
2. Prajavani (Kannada) Edition Dated 26th August, 2021.

Further, the Company has also disseminated the above published information on the Company's website viz., www.gplin.in.

Kindly take the above on records.

Thanking you,

For **Gujarat Petrosynthese Limited**

Urmi N. Prasad

Urmi N Prasad
Joint Managing Director
DIN: 00319482

Address: 8-2-417/301, Mount Kailash, Road No. 4,
Banjara Hills, Hyderabad-50003.

Date: August 26, 2021

Place: Hyderabad

Head Office: Ecstasy, 718, 7th Floor, City of Joy J.S.D Road, Mulund (West) Mumbai– 400080.
Phone: 022- 25600181 **Email:-** secretarial@gujaratpetrosynthese.com

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE-CUM-ADDENDUM NO. 23

DISCONTINUATION OF FACILITY OF TRANSACTIONS THROUGH EMAILS

The investors of Canara Robeco Mutual Fund are requested to note that, the facility provided for transactions through email vide the Notice-cum-Addendum No. 05 dated 23rd April, 2021, shall be discontinued with effect from **28th August, 2021**.

The said facility was provided as a precautionary measure taken against Coronavirus issue in respect of Canara Robeco Mutual Fund.

Consequently, the designated email id i.e. "transact@canararobeco.com" will cease to be an Official Point of Acceptance from the said date.

With effect from 28th August, 2021, all transactions (Financial and Non-Financial) will be accepted only in originals at your nearest branch of Canara Robeco AMC and KFin Technologies Private Limited (RTA).

All other terms and conditions contained in the Scheme Information Document (SID)/Key Information Memorandum (KIM) of the schemes of Canara Robeco Mutual Fund will be applicable and remain unchanged.

This Addendum shall form an integral part of the SID & KIM of the respective Schemes of Canara Robeco Mutual Fund (as amended from time to time).

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment Manager for Canara Robeco Mutual Fund)

Date: 25-08-2021 sd/-
Place: Mumbai Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

A. K. CAPITAL SERVICES LIMITED
BUILDING BONDS

Regd. Office: 30-38, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400021.
CIN: L74899MH1993PLC274881 | Website: www.akgroup.co.in
Tel: +91-22-67546500 | Fax: +91-22-66100594 | E-mail: compliance@akgroup.co.in

NOTICE OF THE 28TH ANNUAL GENERAL MEETING (AGM) AND E-VOTING INFORMATION

NOTICE is hereby given that the 28th AGM of the Members of A. K. Capital Services Limited ("the Company") will be held on Saturday, September 18, 2021, at 9.00 a.m. (IST) through a two-way Video Conferencing ("VC") facility or Other Audio Visual Means ("OAVM"), to transact the businesses as set forth in the notice convening the meeting ("Notice"), in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circulars Nos. 14/2020, 17/2020 and 20/2020 dated April 8, 2020, April 13, 2020, and May 5, 2020, respectively and No. 02/2021 dated January 13, 2021, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular Nos. SEBI/HO/CFD/CMD2/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI Circulars"), without the physical presence of the Members at a common venue.

In terms of MCA Circulars and SEBI Circular, the Notice of 28th AGM along with the Annual Report of the Company for the Financial Year 2020-21 along with login details for joining the 28th AGM through VC or OAVM has been sent on Wednesday, August 25, 2021, only through e-mail to all the members whose e-mail address was registered with the Company's Registrar and Share Transfer Agent ("RTA") or their respective Depository Participants ("DPs") and the same are also available on the Company's website www.akgroup.co.in and at the website of BSE Limited at www.bseindia.com and at the website of Link Intime India Private Limited at <https://inlistavote.linkintime.co.in/>.

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, ("the Act and Rules") as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide facility for its members to exercise their right to vote for the business to be transacted at AGM by electronic means.

The Company has engaged the services of Link Intime India Private Limited ("LIPL") as the authorized agency for conducting the AGM through VC/OAVM facility and for providing electronic voting ("e-voting") facility to its members, to exercise their votes through the remote e-voting and e-voting at the AGM.

The details as required pursuant to the Act, Rules and MCA Circulars are as under:

- The Remote e-voting period will commence on Wednesday, September 15, 2021 (9.00 a.m. IST) and close on Friday, September 17, 2021 (5.00 p.m. IST). The Remote e-voting through electronic means shall not be allowed beyond (5.00 p.m. IST) on Friday, September 17, 2021.
- Cut-off date for the purpose of e-voting shall be Saturday, September 11, 2021.
- The voting rights of shareholders shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date of Saturday, September 11, 2021.
- Electronic Voting Event Number (EVEN): 210233
- Members who have cast their votes by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM facility, but shall not be allowed to cast their votes again at the AGM.
- Members present at the meeting through VC/OAVM and who had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so shall be eligible to vote through the e-voting system during the AGM.
- Any person who acquires shares of the Company after the dispatch of the Notice and holding shares as on the cut-off date i.e. Saturday, September 11, 2021 and whose PAN is not registered with the Company may obtain the Login ID and Password by sending an email to enotices@linkintime.co.in or akscg@akgroup.co.in by mentioning their Folio No./DP ID and Client ID No. However, if he/she is already registered with LIPL for remote e-voting then he/she can use his/her existing User ID and Password for casting the vote.
- A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date viz. Saturday, September 11, 2021 shall be entitled to avail of the facility of remote e-voting or e-voting during the AGM.
- The manner of voting through remote e-voting or e-voting during the AGM for members holding shares in physical mode and who have not registered their e-mail address with the Company, is provided in the Notice of AGM.

The detailed instructions for joining the AGM through VC/OAVM and casting the vote through remote e-voting/e-voting at the AGM along with other instructions/details are provided in the Notice of AGM. Members are requested to carefully go through the same.

In case you have any queries or grievances connected with facility for voting by electronic means, you may contact the following:

Name: Mr. Nihar Kudaskar, Designation: Associate Technology
Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (W), Mumbai - 400 083.
Email: enotices@linkintime.co.in / instameet@linkintime.co.in
Phone No: 022-49186175

For A. K. Capital Services Limited
Sd/-
A. K. Mittal
Managing Director
(DIN: 00698377)

GUJARAT PETROSYNTHESIS LIMITED
Reg. Off: No. 24, II Main, Doddanekundi Industrial Area, Phase I, Mahadevapura Post, Bangalore - 560048 Ph: 91-80-28524133 Fax: 91-80-28524171 CIN: L2309KA1977PLC043357
Email: info@gpl.in, secretarial@gujaratpetrosynthese.com Website: www.gpl.inNOTICE OF 44th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE IS HEREBY GIVEN THAT the 44th Annual General Meeting ("AGM") of the Company will be held through Video Conference (VC) / Other Audio-Visual Means (OAVM) on Friday, 17th September, 2021 at 11.00 A.M (IST) to transact the businesses, as set forth in the Notice of the Meeting. The venue of the Meeting shall be deemed to be the Registered Office of the Company i.e., No. 24, II Main, Doddanekundi Industrial Area, Phase I, Mahadevapura Post, Bangalore-560048.

In compliance the Ministry of Corporate Affairs ("MCA") Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 read with Circular Nos. 14/2020 and 17/2020 dated April 08, 2020 and April 13, 2020 respectively (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its Circular No. SEBI/HO/CFD/CMD2/CIR/P/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 (collectively referred to as "SEBI Circulars"), the Notice of AGM along with Annual Report 2020-21 has been sent in electronic mode to Members whose email IDs are registered with the Company or the Depository Participant(s). The electronic dispatch of Notice of AGM along Annual Report to Members has been completed on Wednesday, August 25, 2021.

The copy of the Notice of AGM and Annual Report is also available on the Website of the Company at www.gpl.in and on the website of the Stock Exchange on which the shares of the Company are listed i.e. www.bseindia.com and on the CDSL website at www.evotingindia.com.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") the Company is pleased to provide the facility to Members to exercise their right to vote by electronic means on resolutions proposed to be passed at AGM. The Company has engaged CDLS for providing facility for voting through remote e-Voting, for participation in the AGM through VC/OAVM and e-Voting during the AGM. Following are the related information:

a) Day, Date and time of commencement of remote e-Voting.	Tuesday, September 14, 2021 at 09:00 A.M.
b) Day, Date and time of end of remote e-Voting	Thursday, September 16, 2021 at 05:00 P.M.
c) Cut-off Date	Friday, September 10, 2021.
d) Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of AGM Notice, holds shares as on the Cut-off Date i.e., September 10, 2021, should follow the instructions for e-Voting as mentioned in the AGM Notice.	
e) The Members who will be attending the AGM through VC/OAVM and who have not cast their vote through remote e-Voting shall be able to exercise their voting rights through e-Voting system provided during the AGM.	
f) The Members are requested to note that: i) Remote e-Voting module shall be disabled by CDLS for voting after 5.00 P.M. on Thursday, September 16, 2021; and ii) The Members who have already cast their vote through remote e-Voting may attend the AGM but shall NOT be entitled to cast their vote again.	

Members will have an opportunity to cast their vote remotely or during the AGM on the businesses as set forth in the Notice of the AGM through the electronic voting system. The manner of voting remotely or during the AGM for Members holding shares in dematerialized mode, physical mode and who have not registered their email addresses has been provided in the Notice convening the AGM.

Manner of registering/updating Email addresses	Manner of Joining of AGM
Members holding shares in physical mode and who have not yet registered/updated their email addresses are requested to furnish their email addresses and mobile numbers with the Company's Registrars and Share Transfer Agent ("RTA"), Bigshare Services Pvt. Ltd, Bharat Tin Works Building, 1st Floor, Opp. Vasant Oasis, Next to Keys Hotel, Makwana Road, Andheri East, Mumbai - 400059, Telephone - 022 - 6263 8236, by writing to investor@bigshareonline.com along with the copy of the signed letter mentioning the name Members and address of the Member, self-attested copy of PAN Card and self-attested copy of any document (eg. Driving License, Election Identity Card, Passport) in support of the address of the Member.	A facility to attend the AGM through VC/OAVM is available through the CDLS e-Voting system at - www.evotingindia.com .

For any clarifications or assistance, the Members may contact RTA, Bigshare Services Pvt. Ltd, at Email id: investor@bigshareonline.com or write to the company at secretarial@gujaratpetrosynthese.com.

For Gujarat Petrosynthese Limited
Sd/-
Urmi N. Prasad
Joint Managing Director

Date : August 25, 2021
Place : Mumbai

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside India.

NAAPBOOKS LIMITED

Corporate Identification Number: U72900GJ2017PLC096975

Our Company was incorporated as "Naapbooks Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated April 21, 2017 having CIN U72900GJ2017PLC096975 bearing Registration No. 096975 issued by the Registrar of Companies, Ahmedabad, Gujarat. Further, our Company was converted into a Public Limited Company and the name of our Company was changed to "Naapbooks Limited" vide special resolution dated December 29, 2020. A fresh certificate of incorporation consequent to conversion into public limited Company was issued to our Company by the Registrar of Companies, Ahmedabad on January 7, 2021. Our Company was recognized as a startup pursuant to the Certificate of Recognition number DIPP4092 dated June 27, 2017 issued Department for Promotion of Industry and Internal Trade. For further details, including change in our Registered Office, please refer the chapter "History and Certain Corporate Matters" beginning on Page No. 93 of the Red Herring Prospectus dated August 21, 2021 filed with RoC..

Registered office: Third Floor, Business Broadway Center, above V-Mart, Law Garden, Ahmedabad - 380006, Gujarat, India
Tel No.: 079-26446872 / +91-90163 23175 | Email: compliance@naapbooks.com | Website: www.naapbooks.com
Contact Person: Niharika Shah, Company Secretary and Compliance Officer

PROMOTERS OF COMPANY: ASHISH JAIN, YAMAN SALUJA AND SWATI SINGH

THE ISSUE

INITIAL PUBLIC ISSUE OF 5,39,200 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF NAAPBOOKS LIMITED ("NBL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING ₹ [●]* LAKHS ("THE ISSUE"), OF WHICH 27,200 EQUITY SHARES OF ₹ 10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 5,12,000 EQUITY SHARES OF ₹ [●] EACH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.04% AND 27.58%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

- QIB Portion: Not More than 50% of the Net Issue
- Retail Individual Bidders Portion: Not less than 35% of the Net Issue
- Non-Institutional Bidders Portion: Not less than 15% of the Net Issue

Price Band: ₹ 71/- to ₹ 74/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 7.1 times of the Face Value and the Cap Price is 7.4 times of the Face Value.

Bids can be made for a minimum of 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter.

Risks to Investors:

- This is the first issue of the Merchant Banker associated with the Issue
- Average cost of acquisition per Equity Share by our Promoter, Ashish Jain is ₹6.79/-, YamanSaluja is ₹ 0.80/- and Swati Singh ₹ 0.18/- per Equity Shares.
- The Issue Price at the upper end of the Price Band is ₹ 74/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 39.01%

ASBA *	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 230 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. *For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Private Limited - Mr. Ikshit Shah (+91 8200931018) (info@gyrcapitaladvisors.com).

BID / ISSUE PROGRAM
BID/ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 01, 2021
BID/ISSUE CLOSES ON: MONDAY, SEPTEMBER 06, 2021

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion". 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIIs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 147 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 93 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 200 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹2,00,00,000 divided into 20,00,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹1,31,74,000 divided into 13,17,400 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 49 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Ashish Jain - 4,490 Equity Shares, Mr. Nirmal Jain - 5,000 Equity Shares, Mr. Yaman Saluja - 500 Equity Shares, Mr. Abhishek Jain - 10 Equity Shares, aggregating to 10,00 Equity Shares of ₹ 10/- each. On November 28, 2020. For details of the Capital Structure, see "Capital Structure" on the page 49 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE Startup Platform. Our Company has received an "in-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated August 09, 2021. For the purposes of the Issue, the Designated Stock Exchange shall be Startup Platform of BSE Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on August 24, 2021 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 200 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 135 of the RHP.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE SME Limited ("BSE") should not in any way be deemed or construed that the offer document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 136 of the Red Herring Prospectus for the full text of the Disclaimer clause of BSE Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near T.B. Tower Drive In Road, Thaltej, Ahmedabad - 380054, Gujarat, India Tel No.: +91 - 82009 31018 Fax No.: N.A. Email: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor Grievance Email: info@gyrcapitaladvisors.com Contact Person: Ikshit Shah SEBI Registration No.: INM000012810</p>	<p>KFIN TECHNOLOGIES PRIVATE LIMITED Selenium Tower-B, Plot No. 31-32, Gachibowli, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500 032. Tel. No.: +91-40-6716-2222 Fax No.: +91-40-2343-1551 Email: naapbooks.ipo@kfinitech.com Website: www.kfinitech.com Investor Grievance Email: aimward.ris@kfinitech.com Contact Person: M Murali Krishna SEBI Registration No.: INF000000221</p>	<p>NAAPBOOKS LIMITED CS Niharika Shah Third Floor, Business Broadway Center Above V-Mart, Law Garden Ahmedabad-380006 Tel No: +91 - 079 - 26446872 Email: compliance@naapbooks.com Website: www.naapbooks.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.naapbooks.com, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of BSE i.e. www.startupsbse.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Naapbooks Limited, Telephone: +91 - 079 - 26446872; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8200931018 and the Syndicate Member: Beeline Broking Limited Telephone: +91 79 - 6666 4040 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE Limited and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of the Board of Directors
For Naapbooks Limited
Sd/-
Ashish Jain
Director & Chief Executive Officer

Place : Ahmedabad
Date : August 25, 2021

Disclaimer: Naapbooks Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on August 24, 2021 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.naapbooks.com, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of BSE i.e. www.startupsbse.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 23.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be

