

Date: October 19, 2023

To

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Scrip Code: 539552

Scrip ID: FMEC

Dear Sir/Madam,

SUB: INTIMATION OF OUTCOME OF BOARD MEETING IN ACCORDANCE WITH SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Further to our intimation to the stock exchanges dated 16th October 2023 and in accordance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors at their meeting held today i.e., 19th October 2023, have approved the following matters:

1. Reconsideration of issuance and allotment of 57,91,068 Equity Shares on Preferential basis

The Board of Directors at its Meeting held on 25th November 2022 had approved raising funds through issuance of up to 57,91,068 (Fifty-Seven Lakhs Ninety-One Thousand Sixty-Eight only) fully paid-up equity shares of face value of Rs. 10/- each of the Company at a price of Rs. 12/- per Equity Share (at a premium of Rs. 2/- per Equity Share) aggregating up to Rs. 6,94,92,816 to Promoter/Promoter group and non-promoters (Proposed Investors) by way of a preferential issue on a private placement basis.

The Company has received the approval of the members of the company on 24th December 2022 and the in-principle approval of the stock Exchanges on 08th February 2023 for the aforesaid issue.

Pursuant to the above, the Board of Directors of the Company, through the resolution passed in the Board Meeting held on Monday, 07th August 2023, had approved the Allotment of 57,91,068 (Fifty-Seven Lakhs Ninety-One Thousand Sixty-Eight only) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each for cash at a price of Rs. 12/- (including a premium of Rs. 2/- per share) to Promoter/Promoter group and non-promoters (Proposed Investors).

However, the Company could not complete the allotment of the above said equity shares within 15 days from the date of passing of the special resolution by the Members.

Hence in accordance with regulation 170(2) of SEBI (ICDR) Regulations, 2018 the Board is obtaining fresh approval of shareholders of the Company in the ensuing EGM pursuant to issuance and allotment of 57,91,068 equity shares to Promoter/Promoter group and non-

promoters (Proposed Investors) on Preferential basis at a price of Rs. 13.50/- (including a premium of Rs. 3.50/- per share).

2. Convening of an Extra Ordinary General Meeting

Convening of an Extra Ordinary General Meeting ("EGM") to be held on Saturday, 18th November 2023 at 12:30 PM at II Floor, 13-B, Central Bank Building, Netaji Subhash Marg, Daryaganj, Delhi-110002.

The remote e-voting period commences on Wednesday, 15th November 2023 (9:00 A.M) and ends on Friday, 17th November 2023 (5:00 P.M).

3. To fix cutoff date for the purpose of remote E-voting

The Cut-off date for the purpose of remote e-voting in the Extra Ordinary General Meeting of the Company will be Saturday, 11th November 2023.

4. Appointment of Scrutinizer

Appointment of Mr. Ashok Kumar Verma, Practicing Company Secretaries as the scrutinizer to scrutinize the entire voting process including remote e-Voting in a fair and transparent manner for the Extra Ordinary General Meeting of the Company.

The disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 read with Regulation 30 -Para A of Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time are annexed herewith as *Annexure A*.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 05:15 PM.

This is for your information and records. Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **F Mec International Financial Services Limited**

Apoorve Bansal
Managing Director
DIN: 08052540

Place: Delhi

Enclosure:

Annexure A

The details as required under Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given as under: -

	Particulars	Details																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 57,91,068 equity shares of Rs.10/- each on Preferential basis to the Promoter/Promoter group and non-promoters (proposed Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.																				
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																					
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Megha Bansal</td> </tr> <tr> <td>2.</td> <td>Apoorve Bansal</td> </tr> <tr> <td>3.</td> <td>Lalita Bansal</td> </tr> <tr> <td>4.</td> <td>Pankaj Kumar</td> </tr> <tr> <td>5.</td> <td>Pankaj Bansal HUF</td> </tr> <tr> <td>6.</td> <td>Manoj Kumar Jain</td> </tr> <tr> <td>7.</td> <td>Niraj Jain</td> </tr> <tr> <td>8.</td> <td>Mahima Jain</td> </tr> <tr> <td>9.</td> <td>M K Jain HUF</td> </tr> </tbody> </table>	Sr. No.	Name	1.	Megha Bansal	2.	Apoorve Bansal	3.	Lalita Bansal	4.	Pankaj Kumar	5.	Pankaj Bansal HUF	6.	Manoj Kumar Jain	7.	Niraj Jain	8.	Mahima Jain	9.	M K Jain HUF
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ii.	Post allotment of securities - outcome of the subscription	<p>The Equity Shares are proposed to be allotted to Promoters and non-promoters of the Company. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th rowspan="2" style="text-align: left;">Name of Investor</th> <th colspan="2" style="text-align: center;">Pre-Preferential</th> <th colspan="2" style="text-align: center;">Post Preferential</th> </tr> <tr> <th style="text-align: center;">Shares</th> <th style="text-align: center;">%</th> <th style="text-align: center;">Shares</th> <th style="text-align: center;">%</th> </tr> </thead> <tbody> <tr> <td>Megha Bansal</td> <td style="text-align: center;">75,100</td> <td style="text-align: center;">2.42%</td> <td style="text-align: center;">2,83,433</td> <td style="text-align: center;">3.19%</td> </tr> <tr> <td>Apoorve Bansal</td> <td style="text-align: center;">77,800</td> <td style="text-align: center;">2.51%</td> <td style="text-align: center;">2,86,133</td> <td style="text-align: center;">3.22%</td> </tr> <tr> <td>Lalita Bansal</td> <td style="text-align: center;">51,300</td> <td style="text-align: center;">1.65%</td> <td style="text-align: center;">2,59,633</td> <td style="text-align: center;">2.92%</td> </tr> <tr> <td>Pankaj Kumar</td> <td style="text-align: center;">2,35,625</td> <td style="text-align: center;">7.59%</td> <td style="text-align: center;">6,51,708</td> <td style="text-align: center;">7.33%</td> </tr> </tbody> </table>				Name of Investor	Pre-Preferential		Post Preferential		Shares	%	Shares	%	Megha Bansal	75,100	2.42%	2,83,433	3.19%	Apoorve Bansal	77,800	2.51%	2,86,133	3.22%	Lalita Bansal	51,300	1.65%	2,59,633	2.92%	Pankaj Kumar	2,35,625	7.59%	6,51,708	7.33%
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F MEC INTERNATIONAL FINANCIAL SERVICES LIMITED



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fmecinternational@gmail.com

Tel: 01149954225

		Pankaj Bansal HUF	59,000	1.90%	2,67,333	3.01%
		Manoj Kumar Jain	3,26,050	10.51%	4,92,716	5.54%
		Niraj Jain	76,100	2.45%	3,84,433	4.32%
		Mahima Jain	81,350	2.62%	3,56,350	4.01%
		M K Jain HUF	50,000	1.61%	3,00,000	3.37%
		Veena Gupta			3,33,333	3.75%
		Rajesh Kumar Madan			1,25,000	1.41%
		Renu Madan			83,333	0.94%
		Anil Kumar Tanwar			83,333	0.94%
		Neelam Tanwar			1,25,000	1.41%
		Parveen Kumar			41,666	0.47%
		Deepak Kumar			41,666	0.47%
		Naveen Kumar Garg			41,666	0.47%
		Parvesh Singhla			41,666	0.47%
		Deepak Gupta			41,666	0.47%
		DSP Corporates Services Pvt. Ltd.			2,91,666	3.28%
		Sushil Kumar Bothra			83,333	0.94%
		Sundeep Bothra			83,333	0.94%
		Garima Bothra			2,08,333	2.34%
		Varuna Bothra			2,08,333	2.34%

		Shreshtha Chopra			1,04,166	1.17%
		Shreyansh Chopra			1,04,166	1.17%
		Sunil Kumar Bhansali	2,900	0.09%	2,11,233	2.38%
		Mamta Bhansali			2,08,333	2.34%
		Kanhaiya Dugar			1,66,666	1.87%
		Nisha Dugar			1,66,666	1.87%
		Kanhaiya Dugar (HUF)			1,66,666	1.87%
		Nitasha Arora			1,66,666	1.87%
		Munish Arora			1,66,666	1.87%
		Gaurav Sharma			83,333	0.94%
		Kavya Gupta			83,333	0.94%
		Moksh Dugar			83,333	0.94%
iii.	Issue price	INR 13.50 (Indian Rupees Thirteen and Fifty Paise Only) per share				
iv.	Number of investors	Thirty-Six Investors				
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				