

Date: December 10, 2024

To,
BSE Limited
Listing Operations (Equity),
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 543351/ Scrip ID: NBL

Sub: Outcome of Board Meeting under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform you that the Board of Directors of the Company in their meeting held today i.e. Tuesday, December 10, 2024 have, inter alia:

1. Considered and approved the allotment of 16,94,400 (Sixteen Lacs Ninety-Four Thousand Four Hundred) Equity Shares of face value of Rs.10/- (Rupees Ten only) each at a price of Rs. 61/- (Rupees Sixty-one only) per Equity Share including premium of Rs. 51/- (Rupees Fifty-One only) each on a preferential basis ('Preferential Issue'), for cash consideration aggregating to Rs. 10,33,58,400/- (Rupees Ten Crores Thirty-Three Lacs Fifty-Eight Thousand Four Hundred Only) to Specified Investors/ Identified Investors (collectively called "Allottees (Equity Shares)") as listed below, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws pursuant to the Special Resolution passed by the Shareholders of the Company on November 9, 2024 and In-principal approval granted by BSE on November 26, 2024 respectively.

CIN : L72900GJ2017PLC096975

☎ 079-4894 0505

✉ info@naapbooks.com

🌐 www.naapbooks.com

📍 901, Shivarth- The Ace, Sindhu Bhavan Road,
Sindhu Bhavan, Ahmedabad, Gujarat-380054

Naapbooks Limited



List of Allottees (Equity Shares):

Sr. No.	Name of Allottees	Category of Allottees	No. of Shares Allotted	Consideration	Total amount paid (including premium) (in ₹)
1	ABHISHEK SINGHVI	Person other than the Promoters and Promoters' Group	1,60,800	For Cash	₹ 98,08,800/-
2	ANANT SARDA	Person other than the Promoters and Promoters' Group	81,600	For Cash	₹ 49,77,600/-
3	ANKIT SINGHVI	Person other than the Promoters and Promoters' Group	1,60,800	For Cash	₹ 98,08,800/-
4	ANSHU AGARWAL	Person other than the Promoters and Promoters' Group	19,200	For Cash	₹ 11,71,200/-
5	DEEPTI CHHAJER	Person other than the Promoters and Promoters' Group	48,000	For Cash	₹ 29,28,000/-
6	DHARA DEEPAK MISHRA	Person other than the Promoters and Promoters' Group	1,32,000	For Cash	₹ 80,52,000/-
7	KRIIS PORTFOLIO PRIVATE LIMITED	Person other than the Promoters and Promoters' Group	3,21,600	For Cash	₹1,96,17,600/-
8	MEET VIPULKUMAR SHAH	Person other than the Promoters and Promoters' Group	40,800	For Cash	₹ 24,88,800/-
9	NARAHARI RAO	Person other than the Promoters and Promoters' Group	19,200	For Cash	₹ 11,71,200/-

CIN : L72900GJ2017PLC096975

079-4894 0505

info@naapbooks.com

www.naapbooks.com

901, Shivarth- The Ace, Sindhu Bhavan Road,
Sindhu Bhavan, Ahmedabad, Gujarat-380054

Naapbooks Limited



10	OASIS CAPITAL SERVICES PRIVATE LIMITED	Person other than the Promoters and Promoters' Group	19,200	For Cash	₹ 11,71,200/-
11	PANKAJ TIWARI	Person other than the Promoters and Promoters' Group	19,200	For Cash	₹ 11,71,200/-
12	PRAFULL RAI	Person other than the Promoters and Promoters' Group	1,60,800	For Cash	₹ 98,08,800/-
13	PRATAP DAGA	Person other than the Promoters and Promoters' Group	40,800	For Cash	₹ 24,88,800/-
14	PRIYANKA DIXIT	Person other than the Promoters and Promoters' Group	19,200	For Cash	₹ 11,71,200/-
15	RAJESH JOSEPH	Person other than the Promoters and Promoters' Group	1,99,200	For Cash	₹ 1,21,51,200/-
16	RUMA RAO	Person other than the Promoters and Promoters' Group	40,800	For Cash	₹ 24,88,800/-
17	SIDDHARTH ABHAIKUMAR NAHAR	Person other than the Promoters and Promoters' Group	1,60,800	For Cash	₹ 98,08,800/-
18	VINEETH KUMAR ANCHALIA	Person other than the Promoters and Promoters' Group	50,400	For Cash	₹ 30,74,400/-
TOTAL			16,94,400		₹10,33,58,400/-

2. Considered and approved the allotment of 26,13,100 (Twenty-Six Lacs Thirteen Thousand One Hundred) convertible warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of 10/- each ('Warrants') at a price of Rs. 61/- (Rupees Sixty-One Only) each (including premium of Rs. 51/- each) payable in cash ('Warrants Issue Price'), each on a preferential basis ('Preferential Issue'), aggregating upto Rs. 15,93,99,100/- (Rupees Fifteen Crores Ninety Three Lacs Ninety Nine Thousand One Hundred Only) to Specified Investors/ Identified Investors (collectively called the "Allottees (Warrants)") as listed below, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws pursuant to the Special Resolution passed by the Shareholders of the Company on November 9, 2024 and In-principal approval granted by BSE on November 26, 2024 respectively.

Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, upto the full payment of warrant as per the issue price which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.

List of Allottees (Warrants):

Sr. No.	Name of Allottees	Category of Allottees	No. of Warrants Allotted	Total Issue Price (₹ 61 per warrant)	Total amount Paid (25% of the Face Value of each warrants subscribed) (in ₹)
1	POOJA SHAH	Public (Non- Promoter)	124,800	₹ 76,12,800/-	₹ 19,03,200/-
2	RUPAL JHAVERI	Public (Non- Promoter)	9,600	₹ 5,85,600/-	₹ 1,46,400/-
3	KIRAN VINOD JAJU	Public (Non- Promoter)	96,000	₹ 58,56,000/-	₹ 14,64,000/-
4	ETON INVESTMENT SERVICES PVT LTD	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-

5	ARJAL ASHOKKUMAR PATEL	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-
6	NIMISH RAMESHBHAI RANA	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-
7	RUHI PRAVINKUMAR GUPTA	Public (Non- Promoter)	20,000	₹ 12,20,000/-	₹ 3,05,000/-
8	ABHINANDAN WEALTH MANAGEMENT PRIVATE LIMITED	Public (Non- Promoter)	270,000	₹ 1,64,70,000/-	₹ 41,17,500/-
9	AUMIT CAPITAL ADVISORS LIMITED	Public (Non- Promoter)	270,000	₹ 1,64,70,000/-	₹ 41,17,500/-
10	JAIN ABHISHEK NIRMAL	Promoter (Promoter Group)	400,000	₹ 2,44,00,000/-	₹ 61,00,000/-
11	RUCHITA ABHISHEK JAIN	Promoter (Promoter Group)	138,000	₹ 84,18,000/-	₹ 21,04,500/-
12	PADMA JAIN	Promoter (Promoter Group)	34,600	₹ 21,10,600/-	₹ 5,27,650/-
13	YAMAN SALUJA	Promoter	150,000	₹ 91,50,000/-	₹ 22,87,500/-
14	ANITA SALUJA	Promoter (Promoter Group)	70,000	₹ 42,70,000/-	₹ 10,67,500/-
15	PUJA YAMAN SALUJA	Promoter (Promoter Group)	72,300	₹ 44,10,300/-	₹ 11,02,575/-

CIN : L72900GJ2017PLC096975

☎ 079-4894 0505

✉ info@naapbooks.com

🌐 www.naapbooks.com

📍 901, Shivarth- The Ace, Sindhu Bhavan Road,
Sindhu Bhavan, Ahmedabad, Gujarat-380054

Naapbooks Limited



16	ASHISH JAIN	Promoter	300,000	₹ 1,83,00,000/-	₹ 45,75,000/-
17	KHUSBHOO ASHISH JAIN	Promoter (Promoter Group)	138,000	₹ 84,18,000/-	₹ 21,04,500/-
18	NIRMAL KUMAR JAIN	Promoter (Promoter Group)	135,800	₹ 82,83,800/-	₹ 20,70,950/-
19	SHRUTI SINGHVI	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-
20	RUCHAS VENTURES	Public (Non- Promoter)	24,000	₹ 14,64,000/-	₹ 3,66,000/-
21	INDERJEET KASHIRAM PUNYANI	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-
22	VIKAS MEHTA	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-
23	ANKUSH BANSAL	Public (Non- Promoter)	48,000	₹ 29,28,000/-	₹ 7,32,000/-
24	RIMABEN PRANAV SHAH	Public (Non- Promoter)	24,000	₹ 14,64,000/-	₹ 3,66,000/-
TOTAL			2,613,100	₹ 159,399,100	₹ 3,98,49,775/-

CIN : L72900GJ2017PLC096975

079-4894 0505

info@naapbooks.com

www.naapbooks.com

901, Shivarth- The Ace, Sindhu Bhavan Road,
Sindhu Bhavan, Ahmedabad, Gujarat-380054

Naapbooks Limited





Kindly note that the meeting of the Board of Directors of the Company **commenced at 05:05 P.M.** and **concluded at 05:15 P.M.**

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For, **Naapbooks Limited**

CS Sahul Jotaniya
Company Secretary & Compliance Officer

CIN : L72900GJ2017PLC096975

☎ 079-4894 0505

✉ info@naapbooks.com

🌐 www.naapbooks.com

📍 901, Shivarth- The Ace, Sindhu Bhavan Road,
Sindhu Bhavan, Ahmedabad, Gujarat-380054

Naapbooks Limited

