

SUPERSHAKTI METALIKS LIMITED

Registered Office : 'PREMLATA', 39, Shakespeare Sarani, 3rd. Floor, Kolkata-700 017, West Bengal, Telefax : +91 33-2289 2734/35/36

Dated: 19th February, 2021

To,

The Corporate Relationship Department
Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400001

Ref No: SML/LODR/COM/BS/005/2020-21

BSE Scrip Code: 541701

Dear Sir/Madam,

Further to our announcement dated 15-12-2020 ,the Company has further acquired 132,000 equity Shares of Giridhan Metal Private Limited in Tranche-2 of Private Placement Offer letter making total investment in the Company to 31,82,000 Equity Shares.

For SUPERSHAKTI METALIKS LIMITED


KOLKATA **NAVIN AGARWAL**
(Company Secretary & Compliance Officer)

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Annexure-A

<p>1. Name of the target entity, detail in brief such as size, turnover etc:</p>	<p>1. Name: Giridhan Metal Private Limited</p> <p>2. Authorized Share Capital: ₹ 20,00,00,000/- divided into 2,00,00,000 Equity Shares of ₹ 10/- each Preference Share Capital 11,50,000 CCPS @1000 amounting to Rs 1,15,00,00,000</p> <p>3. Paid up Share Capital : ₹ 15,93,20,000/- divided into 1,59,32,000 Equity Shares of ₹ 10/- each 1,10,35,77,000 divided into 11,03,577 CCPS @1000 each</p> <p>4. Turnover: Not Applicable</p>
<p>2. Whether the acquisition/investment would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.</p>	<p>Yes, the acquisition/investment falls under related party transaction.</p> <p>Nature of interest:</p> <p>Mr. Dilipp Agarwal, Promoter Director of Supershakti Metaliks Ltd., is holding 50,50,000 (31.70% Holding) in Giridhan Metal Private Limited</p> <p>Mr. Deepak Agarwal, Promoter Director of Supershakti Metaliks Ltd., is holding 50,50,000 (31.70 % Holding) in Giridhan Metal Private Limited</p> <p>The strategic investment of shares is being done on an arm’s length basis.</p>
<p>3. Industry to which the entity being acquired belongs</p>	<p>Iron & Steel and allied Industry.</p>



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4. Objects and effects of acquisition/investment	The acquisition/investment of Giridhan Metal Private Limited will help in the expansion of business.
5. Brief details of any governmental or regulatory approvals required for the acquisition;	Acquisition/investment of Giridhan Metal Private Limited does not require any governmental or regulatory approvals.
6. Indicative time period for completion of the acquisition;	19-02-2021
7. Nature of Consideration - Whether Cash Consideration or Share Swap and details of the same;	Cash Consideration
8. Cost of acquisition or the price at which the shares are acquired;	Rs. 3,73,56,000 (1,32,000 Equity Shares at Face Value of Rs. 10 each with Premium of Rs. 273 each per Equity Share) Total investment taking previous investment is Rs. 49.30 Crore and No. of Equity Shares is 31,82,000
9. Percentage of Shareholding / control acquired and / or number of shares acquired;	19.97 % Holding
10. Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>1. Brief background about the entity acquired in terms of products / line of business acquired: Not Applicable as the Company is newly incorporated.</p> <p>2. Date of Incorporation: 08th November, 2019</p> <p>3. Country of Incorporation: India</p> <p>4. Turnover: Not Applicable</p>

For SUPERSHAKTI METALIKS LIMITED



NAVIN AGARWAL

(Company Secretary & Compliance Officer)