2A, Shakespeare Sarani, Kolkata - 700 071, India

Phone: (00 91 33) 71006300, Fax: (00 91 33) 71006400

CIN:L31400WB1986PLC091621 Email:contact@ushamartin.co.in Website:www.ushamartin.com

Date: 08.05.2023

The Secretary The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 [Scrip Code:517146]

The Secretary National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra Mumbai – 400 051

35A Bouleverd Joseph II L-1840, Luxembourg [Scrip Code: US91730020421

Luxembourg

Societe de la Bourse de

[Scrip Code: USHAMART]

Dear Sir/Madam,

Sub: Transcript of Earnings Conference Call held on 3rd May 2023

This is further to our letter dated 29th April, 2023 intimating about the Earnings Conference Call scheduled on Wednesday, 3rd May 2023 at 10:30 AM (IST).

The transcript of the Earnings Call is available on the website of the Company at

https://ushamartin.com/upload/investorrelations/Earnings% 20Call% 20Transcript% 20-%20Q4%20&%20FY%2022-23 20230508170046 earnings-call-transcript-q4-fy-22-23.pdf

This is for your information and record.

Thanking you,

Yours faithfully, For Usha Martin Limited

Shampa Ghosh Ray Company Secretary