



HCC/SEC/Rights/2024

March 12, 2024

BSE Limited The Corporate Relationship Dept, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Scrip Code : HCC
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Dear Sirs/Madam(s),

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is further to the meetings of the board of directors of the Company (the "Board") held on August 3, 2023 and February 8, 2024, approving the issuance of fully paid-up equity shares of face value of ₹1 each of the Company by way of a rights issue to the existing shareholders of the Company for an amount not exceeding ₹350 Crore, in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

Pursuant to the above referred Board approvals, we wish to inform you that the Board vide a resolution by circulation on March 12, 2024 has inter alia considered and approved the letter of offer dated March 12, 2024 ("LOF") to be filed with the Securities and Exchange Board of India, National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE", together with NSE, "Stock Exchanges").

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations. A copy of this intimation is also being made available on the website of the Company at <https://www.hccindia.com/investors>

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl: As above

Hindustan Construction Co Ltd

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