



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

April 28, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir,

In pursuance of Chapter XII of Securities and Exchange Board of India Operational circular no. SEBI/HO/DDHS/CIR/P/2021/613 dated August 10, 2021 for fund raising by issuance of debt securities by Large Corporate, enclosed herewith please find initial disclosure of the Company.

You are requested to notify your constituents accordingly.

Thanking You,

Yours sincerely,

for **Chambal Fertilisers and Chemicals Limited**

Rajveer Singh
Vice President - Legal & Secretary

Encl.: a/a



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Initial Disclosure by Chambal Fertilisers and Chemicals Limited

SI. No.	Particulars	Details
1	Name of the company	Chambal Fertilisers and Chemicals Limited
2	CIN	L24124RJ1985PLC003293
3	Outstanding borrowing of company as on 31st March 2023 (in Rs. crore)	Rs.804.82 crore [#]
4	Highest credit rating during the previous FY along with name of the CRA	CRISIL AA+/Stable by CRISIL Ratings Limited
5	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

[#]Long term borrowings with original maturity of more than one year (excluding External Commercial Borrowings) pertains to Foreign Currency Term Loans of USD 97.9395 Million (converted from USD to Rupees @ 1 USD = Rs.82.1750)

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Rajveer Singh
Vice President - Legal & Secretary
Tel. No.: 011- 41697940
Email: rajveer.singh@chambal.in

Anand Agarwal
Chief Financial Officer
Tel. No.: 011-41697960
Email: anand.agarwal@chambal.in

Date - 28/04/2023

*In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.