



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

November 12, 2021

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

Sub: Updates regarding the buyback of upto 3,80,000 (Three lakhs eighty thousand only) fully paid-up equity shares of the Company of face value of Rs.10/- (Rupees Ten only) each at a price of Rs.1,200/- (Rupees One thousand two hundred only) per equity share ("Buyback")

Further to our letter dated October 21, 2021, we wish to inform that Securities and Exchange Board of India ("SEBI") has vide its letter dated November 11, 2021 ("**Observation Letter**"), given its observation on the Draft Letter of Offer filed by the Company with SEBI.

Pursuant thereto and in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will dispatch the Letter of Offer to eligible shareholders (i.e. equity shareholders of the Company as on the Record Date of Wednesday, October 27, 2021), on or before November 18, 2021.

You are requested to take note of the following schedule of activities in relation to the Buyback:

Date of Opening of the Buyback Offer Period	Friday, November 26, 2021
Date of Closing of the Buyback Offer Period	Thursday, December 09, 2021

This is for your information and records.

Yours faithfully,
For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer

Registered Office

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