

February 23, 2021

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai -400 001
Scrip code: 533519

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai -400 051
Symbol: L&TFH

Kind Attn: Head – Listing Department / Department of Corporate Communications

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir / Madam,

This is further to our earlier letters dated November 9, 2020 and January 18, 2021 intimating the outcome of the meetings of the Board of Directors (“**Board**”) of L&T Finance Holdings Limited (“**the Company**”) held on November 9, 2020 and January 18, 2021 approving the offer and issuance of Equity Shares of the Company by way of a rights issue to eligible Equity Shareholders of the Company as on record date for an aggregate amount not exceeding Rs. 2,998.61 Crore, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Issue**”) and approving the various terms of the Issue, respectively.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment for the Issue, approved by designated stock exchange, i.e. BSE Limited, the Committee of Directors duly authorized by Board, today, *inter alia*, considered and approved the allotment of 46,13,25,021 Equity Shares at a price of Rs. 65 per Equity Share (including a premium of Rs. 55 per Equity Share). (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from Rs. 20,08,12,06,830 to Rs. 24,69,44,57,040.

The aforesaid information is also available on the website of the Company i.e. www.ltfs.com.

Thanking you

Yours faithfully
For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

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