

April 26, 2019

Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalał Street, Mumbai- 400 001 Mr. Hari K Asst. Vice President - Operations National Stock Exchange of India Ltd Exchange Plaza, Bandra - Kurla Complex Bandra (East), Mumbai - 400 051

Sub.: Fund raisine by issuance of Debt Securities by Laree Entities.

Dear Sir,

Please note that the circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated Novetnber 26, 2018 with regards to fund raising by issuance of Debt Securities by Large Entities is not applicable to the Company. Accordingly the Company has not filed the initial Disclosure identified as a Large Corporate within 30 days from the beginning of the Financial Year.

Kindly take the same on your records.

Thanking you,

For Unichem Laboratories Limited

Neema Thakore

Head-Legal & Company Secretary

M. a. Shalow