

PNC Infratech Limited

An ISO 9001: 2015 Certified Company

Date: 31.10.2023

Ref No: PNC/SE/80/23-24

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and half year ended September 30, 2023 announced on October 31, 2023.

We request you to take note of the same.

Thanking you,
For PNC Infratech Limited

Tapan Jain Company Secretary & Compliance Officer ICSI M. No.: A22603

Encl: a/a



Corporate Office: PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002

Regd. Office: NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India) Tel.: 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines)

Tel.: 91-11-29574800 (10 Lines) 91-11-29566511, 64724122 Fax: 91-562-4070011

Email: ho@pncinfratech.com

Fax: +91-11-29563844

Email : delhioffice@pncinfratech.com Web. : www.pncinfratech.com

CIN : L45201DL1999PLC195937



PNC Infratech Limited

Announces Unaudited Financial Results for Quarter & Half Year Ended 30.09.2023

Standalone Q2 FY'24Revenue, EBITDA & PAT are Rs. 1693 Cr., 228 Cr. &140 Cr.respectively H1 FY'24 Revenue, EBITDA & PAT are Rs. 3554 Cr., 473Cr. & 296 Cr.respectively

Consolidated Q2FY'24Revenue, EBITDA & PAT are Rs. 1911 Cr., 400 Cr. &148 Cr. respectively H1 FY'24 Revenue, EBITDA & PAT are Rs. 4003 Cr., 836 Cr. & 329Cr.respectively

New Delhi, 31st**October 2023**: PNC Infratech Limited announces its un-audited standalone and consolidated financial results for the quarter and half year ended September 30, 2023 on 31st October, 2023.

KEY FINANCIALS - STANDALONE:

Rs. in crore

Key Financials	Q2 FY24	Q1 FY24	Q2 FY23	H1 FY24	H1 FY23	Year ended 31.03.2023
Revenue	1693	1861	1561	3554	3319*#	7061
EBITDA	228	245	207	473	465*	954
PAT	140	157	131	296	298*	611

KEY FINANCIALS - CONSOLIDATED:

Rs. in crore

Key Financials	Q2 FY24	Q1 FY24	Q2 FY23	H1 FY24	H1 FY23	Year ended 31.03.2023
Revenue	1911	2092	1795	4003	3848*^#	7956
EBITDA	400	436	326	836	845*	1600
PAT	148	181	132	329	373*	658

Notes:

^ Includes toll collection Rs. 227.0 crore of PNC Kanpur Ayodhya Tollways Pvt. Ltd., which have since ended-up during FY 23, in the month of October 2022 and # Includes toll collection Rs. 206.0 crore of Eastern Peripheral Expressway Toll Collection Project, which have since ended-up during FY 23, in the month of November 2022.

^{*} Includes Rs. 37.02 crore (PAT is Net of Income Tax) 'Early Completion Bonus' received from Uttar Pradesh Expressways Industrial Development Authority for Purvanchal Expressway Package-VI EPC Project executed by the Company.