

Date: September 14, 2020

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: IBULHSGFIN

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 535789

Sub: Qualified institutions placement of equity shares of face value Rs. 2 each (the “Equity Share(s)”) by Indiabulls Housing Finance Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Further to our letter dated September 9, 2020, intimating you about the meeting of the Securities Issuance Committee (“Committee”) to be held on September 14, 2020, in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e. September 14, 2020 has, *inter alia*, passed the following resolution:

- a. Approved and adopted the placement document dated September 14, 2020.

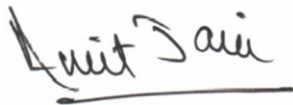
The meeting of the Committee commenced at 11:10 P.M. and concluded at 11:20 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary

CC:
Luxembourg Stock Exchange, Luxembourg
Singapore Exchange Securities Trading Limited, Singapore