

SPECTRA INDUSTRIES LIMITED

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Website : www.spectraindustries.co.in

Plot No. 9, Spectra Compound, 4th Floor,
Ramchandra Lane Extn., Kachpada II,
Malad (West), Mumbai - 400 064.

CIN : L74999MH1992PLC067849

To,
The General Manager
BSE Limited
Phiroz Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Date: July 15, 2023

Script: 513687

Dear Sir(s),

Ref: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Sub: Intimation of Order of National Company Law Appellate Tribunal (NCLAT) for Spectra Industries Limited

We wish to inform you that the Order received on dated July 14, 2023 from the National Company Law Appellate Tribunal (NCLAT) in the matter of Spectra Industries Limited (Order copy is enclosed).

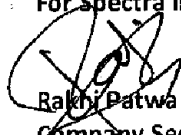
We will keep you update on this.

Please take the same on your record.

Thanking you,

Yours faithfully,

For Spectra Industries Limited


Rakhi Patwa
Company Secretary



Factory : C-1, MIDC, Murbad, Dist Thane.
Maharashtra-421 401. Tel.: 02524-224298

NATIONAL COMPANY LAW APPELLATE TRIBUNAL, PRINCIPAL BENCH,
NEW DELHI

Company Appeal (AT) (Ins) No. 884 of 2023 &
I.A. No. 2994 of 2023

IN THE MATTER OF:

Jdaidev Vinod Kumar Gupta

...Appellant

Vs.

Spectra Industries Ltd. & Anr.

...Respondents

Present:

For Appellant:

**Mr. Kumar Anurag Singh, Mr. Zain A Khan, Ms. Ekta
Bharti, Advocates**

For Respondent:

ORDER

14.07.2023: Learned Counsel for the Appellant submits that One Time Settlement (OTS) offer has been made for Rs. 17,63,00,000/- which was however, not accepted by the Financial Creditor and Section 7 application has been admitted.

2. Learned Counsel for the Appellant submits that to show the bonafide of the Appellant, the Appellant is ready to deposit the said amount with the Financial Creditor.

3. Learned Counsel for the Appellant submits that within 30 days 25% of the amount be deposited and rest of the amount be deposited within 60 days from today with Financial Creditor in no Lien Account.

In view of the aforesaid, we issue notice to the Respondent.

Let reply be filed within three weeks. Two weeks for Rejoinder.

List this Appeal on **15.09.2023**.

In the meantime, CoC in pursuance of the impugned order is not constituted. IRP shall, however, ensure that Corporate Debtor runs as a going concern.

[Justice Ashok Bhushan]
Chairperson

[Mr. Barun Mitra]
Member (Technical)

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