

Date: December 12, 2023

**The National Stock Exchange of India Limited,**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051  
Symbol: FIVESTAR

**BSE Limited**  
Listing department,  
First floor, PJ Towers,  
Dalal Street, Fort Mumbai 400 001  
Scrip code: 543663

**Sub: Intimation of Allotment of 10,500 Non-Convertible Debentures**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform that the Business & Resource Committee of Directors, at its meeting held on December 12, 2023, has allotted 10,500 (Ten Thousand Five Hundred) Non-Convertible Debentures (NCDs) having a face value of INR 1,00,000 (Rupees One Lakh Only) each by way of private placement, in consideration of an aggregate amount of INR 105,00,00,000 (Rupees One Hundred and Five Crore Only) to investors in accordance with the terms contained in general information document dated December 04, 2023 ("**General Information Document**"), and key information document dated December 7, 2023 ("**Key Information Document**"), and in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Details of issuance as required under SEBI circular dated July 13, 2023, is annexed hereto.

The Company is in the process of completing formalities with respect to listing of the said NCDs with BSE.

Requesting you to take the above on record.

**For Five-Star Business Finance Limited**

**Shalini Baskaran**  
Company Secretary & Compliance Officer

**Five-Star Business Finance Limited**

Registered Office : New No. 27, Old No. 4, Taylor's Road, Kilpauk, Chennai - 600 010.  
Phone : 044 - 4610 6200, e-mail : [info@fivestargroup.in](mailto:info@fivestargroup.in), Website : [www.fivestargroup.in](http://www.fivestargroup.in)  
CIN : L65991TN1984PLC010844

**Disclosure on Non-Convertible Debentures**

Size of issue	INR 105 Crores (Rupees One Hundred and Five Crore Only)
Name of Stock Exchange in which the securities are proposed to be listed	Bombay Stock Exchange (BSE)
Date of allotment	December 12, 2023
Date of maturity	December 12, 2026
Tenure of Instrument	3 years
Coupon	9.50%
Security	Identified Loan receivables covering 1.10 X of issue amounts outstanding under the Debentures together with coupon, default interest, remuneration of the Trustee, charges, fees, expenses and all other monies due from the Company
Special right/interest/privileges attached to the instrument and changes thereof	As per Key Information Document
Delay in payment of interest / principal amount	Nil

**Five-Star Business Finance Limited**

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