CIN: L28900MH1985PLC035822

D&H/CS/2023-24

Date: 23rd May, 2023

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To,
The General Manager
DCS-CRD
BSE Ltd.
P.J. Towers
Dalal Street, Fort, Mumbai - 400001 (M.H.)

BSE CODE: 517514

Subject: Submission of the Statement of Deviation pursuant to regulation 32(1) for the quarter ended/year ended 31st March, 2023 as per SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of preferential issue."

We are pleased to submit Statement of raising of funds the towards the, (a) To augment the networth of the company and to broad base the capital structure of the company required for its business growth;(b) To meet working capital requirements;(c) To meet the long-term funds requirement of the company;(d) General corporate Purposes; and (e) Issue related expenses.

The Company has issued convertible 7,88,000 warrant of Rs. 42/- convertible into equity shares of Rs. 10/- each at a premium of Rs. 32 per share. Out of which the Company has generated and utilized the following fund during the quarter ended 31st December,2022.

1. Upfront amount at the time of issuance of warrants on 12.10.2022 Rs. 82.74 Lakhs

2. Conversion amount of First Trench for 3,88,000 Warrants on 29.10.2022 Rs. 122.22 Lakhs.

There is no modification in the project and the fund utilized against the actual funds raised. Further, there is no fresh fund raising during the quarter ended 31st March,2023. However, we are submitting the Statement of Deviation because the 4,00,000 warrants are still outstanding for conversion into 4,00,000 equity shares of Rs.10/- each at a premium of 32/- per share for every warrant held as on 31st March,2023.

You are requested to take on record the same for your reference and record.

Thanking You, Yours Faithfully,

For, D & HINDIA LIMITED

CS RAJESH SEN

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: Statement of Deviation



H. O. & Correspondence Address: Plot 'A', Sector 'A', Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA Ph.: +91-731-2973501, 2973101 Email: ho@dnhindia.com

Regd. Off.: A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) MUMBAI - 400 086 (MH) INDIA Telephone: +91 22 25006441 Website: www.dnhindia.com



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STATEMENT-1

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the

Quarter ended 31/03/2023								
Name of Listed Entity			The state of the s	D & H India Limited				
			CIN: L2890	CIN: L28900MH1985PLC035822				
Mode of Fund Raising			Preferential	Issue				
Date of Fund Raising			12/10/2022					
Amount Raised			Rs. 82.74 Lakh					
				(The company has received Rs. 10.50 per warrant towards				
			the upfront amount of warrants of Rs. 42 on total 7,88,000					
			converted into equity shares on more than one trench.					
Report filed for Quarter ended			31/03/2023					
Monitoring Agency			Not Applicable					
Monitoring Agency Name, if applicable			Not Applica	able	×			
Is there a Deviation	n / Variatio	n in use of	No					
No funds raised								
If yes, whether the same is pursuant to			Not Applica	Not Applicable				
change in terms of	a contract	or objects,						
which was approve								
If Yes, Date of shareholder Approval			Not Applica	Not Applicable				
Explanation for the Deviation/ Variation			Not Applica	Not Applicable				
Comments of the A	Comments of the Audit Committee after			There is no deviation/variation in the utilization of funds				
review			against the stated objects.					
Comments of the a	uditors, if a	ny	Not Applicable					
Objects for which	funds have	been raised	The objective of the issues are:					
and where there ha	s been a de	viation, in	(a) To augment the networth of the company and to					
the following table			broad base the capital structure of the company					
				required for its business growth.				
			(b) To meet working capital requirements.					
			(c) To meet the long-term funds requirement of the					
			company					
			(d) General corporate Purposes					
			(e) Issue related expenses.					
	-	, F	There is no deviation at all. (Rs. in Lakhs)					
Original Object	Modifie	Original	Modified	Funds	Amount of	Remarks, if any		
	d	Allocation	Allocation,	utilize	Deviation/Variat			
	Object,	5 0 1 5 0 a	if any	d	ion for the			
	if any				quarter	2 4		
		9	9.11	9 g ⁽⁶⁾ i b	according to the			
Title I			2		applicable	0		
			-	122	project			
The objective of	N.A.	330.96	0.00	*82.74	0.00	There is no		
the issues are:	8		10	1. 1		deviation in the		
(a) To				Park 1	100 g	utilization of		
augment the						fund. The fund		
networth of the					ne - 1 a 4 1 n 4 8	has been		
company and to	x 01 1 a					deployed as per		

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broad base the capital structure	the objectives of
of the company	the issue.
required for its	
business	
growth.	
(b) To meet	
working capital	
requirements.	
(c) To meet	
the long-term	
funds	
requirement of	
the company	
(d) General	
corporate	
Purposes	
(e) Issue related	
expenses.	

*The consolidated amount raised and utilized.

FOR, D & H INDIA LIMITED

RAJESH SEN

COMPANY SECRETARY &

COMPLIANCE OFFICER

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

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(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.



CIN: L28900MH1985PLC035822

STATEMENT-II

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the

Quarter ended 31/03/2023								
Name of Listed Entity			D & H India Limited					
26.1.00			CIN: L28900MH1985PLC035822					
Mode of Fund Raising				Preferential Issue				
Date of Fund Rais	sing		29.10.2022					
Amount Raised	Amount Raised				Rs. 122.22 Lakh			
			(The comp	(The company has received Rs. 31.50 on conversion of each				
			warrant into equity shares for 3,88,000 out of total 7,88,000					
D . Cl 10 0			warrants issued.					
Report filed for Quarter ended			31/03/2023					
Monitoring Agency			Not Applicable					
Monitoring Agency Name, if applicable Is there a Deviation / Variation in use of			Not Applicable					
	n / Variatio	on in use of	No					
No funds raised								
observed in terms of	If yes, whether the same is pursuant to change in terms of a contract or objects,			Not Applicable				
which was approxi	a contract	or objects,						
which was approve	narenoiders	27 . 4 . 11						
If Yes, Date of sha		Not Applicable						
	Explanation for the Deviation/ Variation Comments of the Audit Committee after			Not Applicable				
review	Audit Comi	nittee after	There is no deviation/variation in the utilization of funds					
	1'4 'C		against the stated objects.					
Comments of the a	uditors, if	any	Not Applicable					
Objects for which	funds have	been raised	The objective of the issues are:					
and where there ha	s been a de	eviation, in	(a) To augment the net worth of the company and to					
are following table	the following table			broad base the capital structure of the company				
				required for its business growth.				
				(b) To meet working capital requirements.				
			(c) To meet the long-term funds requirement of the					
=			company (d) General corporate Purposes					
			(e) Issue related expenses.					
an ACC and S			773					
Original Object	Modifie	Original	Modified			(Rs. in Lakhs)		
ongma object	d	Allocation	Allocation,	Funds	Amount of	Remarks, if any		
	Object,	Anocation	if any	utilize d	Deviation/Variat			
	if any		ii arry	· C	ion for the			
	II daily				quarter	a 2		
					according to the			
				1 · · · · · · · · · · · · · · · · · · ·	applicable project			
The objective of	0	330.96	0.00	*122.2	0.00	There is no		
the issues are:			5.00	2	0.00	There is no deviation in the		
(a) To augment				<u>- </u>	a la sini	utilization of		
the networth						fund. The fund		
11.	wie the					Tund. The fund		

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of the company and to broad	has been deployed as per
base the	the objectives of the issue.
capital	the issue.
structure of	
the company	
required for	
its business	
growth. (b) To meet	
(b) To meet working capital	
requirements.	
(c) To meet	
the long-term	
funds	
requirement of	
the company	
(d) General	
corporate	Programme and the second secon
Purposes	180 SSH0
e) Issue related	427.4.2020.00
expenses.	

*The consolidated amount raised and utilized

FOR, D & H INDIA LIMITED

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Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

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(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.