

REF:NS:SEC:
5th October, 2023

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015-Presentation(s) made to the Analyst/Institutional Investor Meeting

This is further to our letter bearing REF:NS:SEC dated 29th September, 2023 wherein we had given you an advance intimation of the Schedule of Analyst or Institutional Investor Meeting(s) with the Company in terms of Regulation 30(6) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that the Company physically participated in **Non-Deal Roadshow (NDR)** in **New York, USA** scheduled for 4th - 5th October, 2023 with Several Funds/Investors and the Presentations which were sent to the Stock Exchanges vide our letters bearing REF:NS:SEC dated 4th August, 2023 and REF:NS:SEC dated 21st August, 2023 were shared with them. The aforesaid NDR was concluded on 5th October at 03.00 p.m. (EDT).

The aforesaid Presentations are also available on the Website of the Company at the Weblinks: https://mahindra.com/sites/default/files/2023-08/M%26M-Q1F24-Earnings-call-Presnetations-deck-4th-Aug-2023_0.pdf and https://www.mahindra.com/sites/default/files/2023-08/investor-deck-us-august-2023-final-2108_0.pdf

Please note that the Company has referred to publicly available documents for discussions at the aforesaid NDR.

Kindly take the same on record.

Yours faithfully,
For **MAHINDRA & MAHINDRA LIMITED**

NARAYAN SHANKAR
COMPANY SECRETARY