

Parinee Crescenzo, "A" Wing, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-6124 0444 / 6124 0428
Fax : 91-22-6124 0438
E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



December 19, 2022

BSE Limited

(Listing Department)
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

Scrip Code: 524200

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") dated December 16, 2022 for convening meeting of the Equity Shareholders of Vinati Organics Limited (the "Company")

With reference to our letter dated 19.12.2022 in which we have inadvertently mentioned date of meeting of the Equity Shareholders of the Company through Video Conferencing or Other Audio-Visual Means on Tuesday, February 28, 2022, it should be read as Tuesday, February 28, 2023. Please find below re-enactment of the said letter:

This has reference to the Company Scheme Application No. C.A.(CAA) - 274/MB/2021 filed by the Company under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in the matter of Scheme of Amalgamation of Veeral Additives Private Limited (Transferor Company) and Vinati Organics Limited (Transferee Company) and their respective Shareholders and Creditors ("Scheme").

This is to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), vide its Order pronounced on December 16, 2022 has directed the Company to convene the meeting of the Equity Shareholders of the Company through Video Conferencing or Other Audio-Visual Means on Tuesday, February 28, 2023 for the purpose of considering and, if thought fit, approving the proposed Scheme.

The Order of NCLT was uploaded on its website (<https://nclt.gov.in/>). A certified copy of the Order is awaited.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

Lote Works : Plot No. A-20, MIDC Industrial Area, Lote Parashuram 415 722 Tal. Khed, Dist. Ratnagiri, Maharashtra, India.
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Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.
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