

SE/2023-24/105

February 02, 2024

| The BSE Limited | National Stock Exchange of India Limited | |
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| Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 | 5th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 | |
| Scrip Code: 543942, 958095, 958226, 959644 | NSE symbol: UTKARSHBNK | |

Dear Sir/Madam,

Sub: Intimation of Schedule of Analyst/Institutional Investor meeting

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the representatives of the Bank would be attending an investor/analyst meeting/conference, details of which are given below:

| Date | Details | Place | Type of Meeting |
|----------------------|---|------------------------|--------------------|
| February 09, 2024 | DAM Capital's Financials Symposium conference | Grand Hyatt, Mumbai | Physical |

The Bank will not be disclosing any Unpublished Price Sensitive Information (UPSI) at this meeting.

The schedule of the above-mentioned meeting is subject to change and the change may occur due to exigencies on either side.

Thanking You

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy Company Secretary & Compliance Officer