

August 30, 2019

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 531120

The Manager, Listing Department
National Stock Exchange of India Limited
“Exchange Plaza”, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
(East), Mumbai 400 051
Symbol: PATELENG

Dear Sir/ Madam,

Sub: Notice of the meeting of the Committee of Board of Patel Engineering Company Limited (the “Company”) to be held on September 5, 2019

The Board of Directors of the Company (“Board”), at its meeting held on October 5, 2017, approved the issuance of equity shares by way of a rights issue to the existing shareholders of the Company as on the record date in accordance with the applicable Securities and Exchange Board of India Regulations and other applicable laws (the “Rights Issue”).

Further, for the purpose of giving effect to the Issue, the Board authorized the Committee of Board of Directors to, *inter alia*, decide the terms of the Issue including the rights entitlement ratio, total number of equity shares, issue price, record date and other related matters and terms and conditions for the Rights Issue.

This is to inform you that a meeting of the Committee of Directors will be held on September 5, 2019, to consider the above stated matters including, to determine the issue price, ratio and the record date for the issuance of equity shares to be offered in the Rights Issue.

This intimation is issued in pursuance of Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

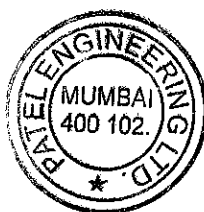
Thanking you,

Yours faithfully,

For Patel Engineering Company Limited

Shobha Shetty

Shobha Shetty
Company Secretary and Compliance Officer



REGD. OFFICE :

Patel Estate Road, Jogeshwari (W), Mumbai - 400 102. India
Phone +91 22 26767500, 26782916 • Fax +91 22 26782455, 26781505
E-mail headoffice@pateleng.com www.pateleng.com