

Ref: NCL/CS/2022-23/12

Date: May 20, 2022

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001
Script Code: 539332

To,
The Manager
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C-1, G – Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051
Script Code: NAVKARCORP

Dear Sirs,

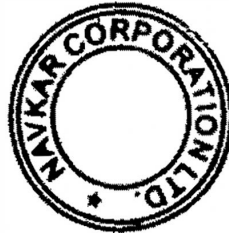
Sub : Announcement under Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we enclosed herewith investor presentation released by the Company.

Pursuant to Regulation 46 of the Listing Regulations, the aforesaid information is also available on the website of the Company i.e. www.navkararfs.com

Thanking you,

For Navkar Corporation Limited



Deepa Gehani
Company Secretary & Compliance Officer

Encl: As above

Regd. Office: 205, 2nd Floor, J.K. Chambers, Sector-17, Vashi, Navi Mumbai-400 703

Corporate Office: 13th Floor, Goodwill Infinity, Plot No.E/3A, Sector-12, Near Utsav Chowk, Kharghar, Navi Mumbai-410210
● Tel.: 022 3800 6500 ● Fax.: 022 3800 6509 ● www.navkararfs.com ● CIN: L63000MH2008PLC187146

Admin Office : Survey No.89/93/95/97, at Somathane Village, Kon-Savia Road, Taluka-Panvel, Dist. Raigad, Maharashtra-410206, India
● T.+91-2143-662525 (100 lines) ● +91-2143-262028-32 ● F.+91-2143-262042 ● +91-2143-262011 ● E. admin@navkararfs.com



Navkar Corporation Limited

Investor Presentation – May 2022





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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



We are the Interchange

- Through offering of facility of cargo transit from one mode to another through service offerings across Container Freight Stations (CFS's), Private Freight Terminal (PFT), Inland Container Depots (ICD's), Multimodal Logistics Parks

We are integrated for Exim & Domestic Movement

- Privilege of having a favourable location that cater to the gateway port of Nhava Sheva (JNPT)
- Having own Private Freight Terminal, facility of on-site Customs clearances, Bonded warehouses
- Rail ICD – Vapi: Multimodal logistics park along with ICD Rail-PFT, equipped with unique combination of services under one roof

Delivering value at every turn

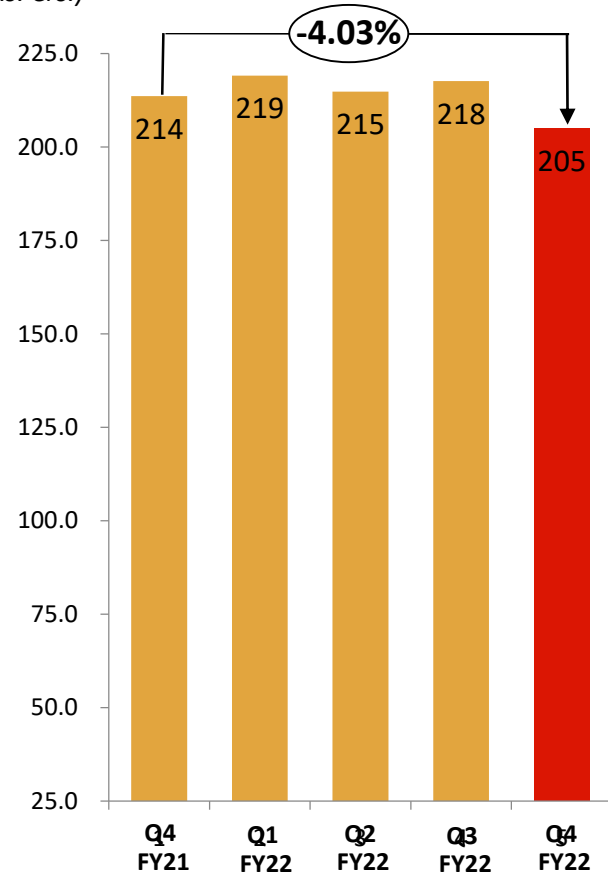
- Enhanced offerings like Multi-Modal Logistics Parks, Warehousing, Empty Container Depots, Cold Storage Chambers
- Consolidation of cargoes (LCL: Less than Container Load)
- Special arrangement for Hazardous Cargo's, inhouse Patho Lab
- Huge Area for parking & other ancillary services

Financial Highlights

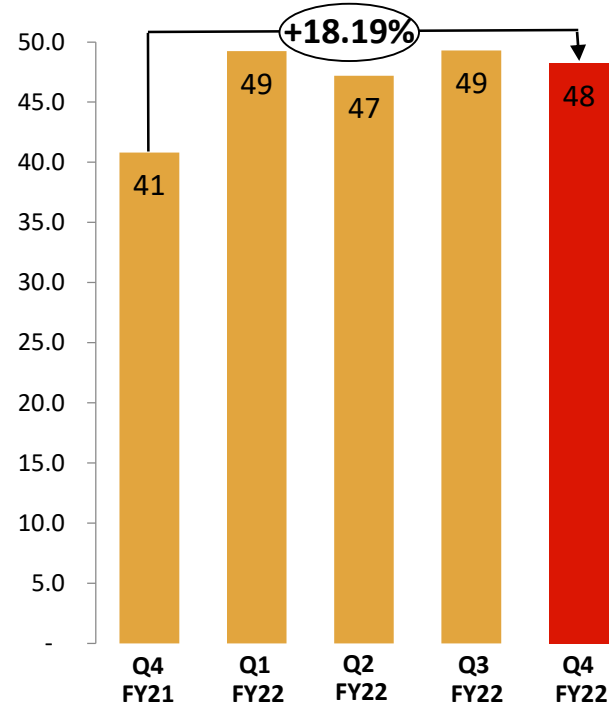


Revenue

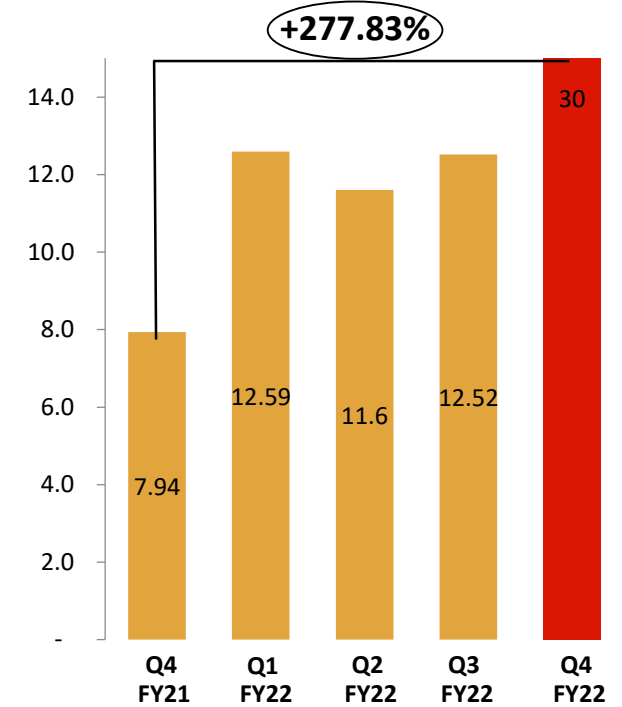
(In Rs. Crs.)



EBITDA



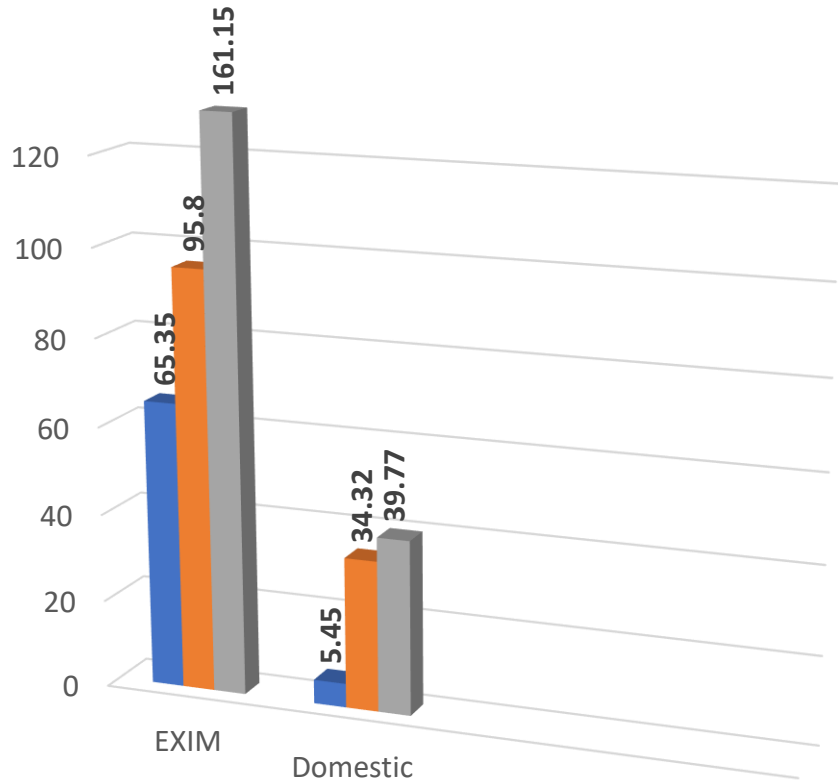
PAT



Revenue Highlights

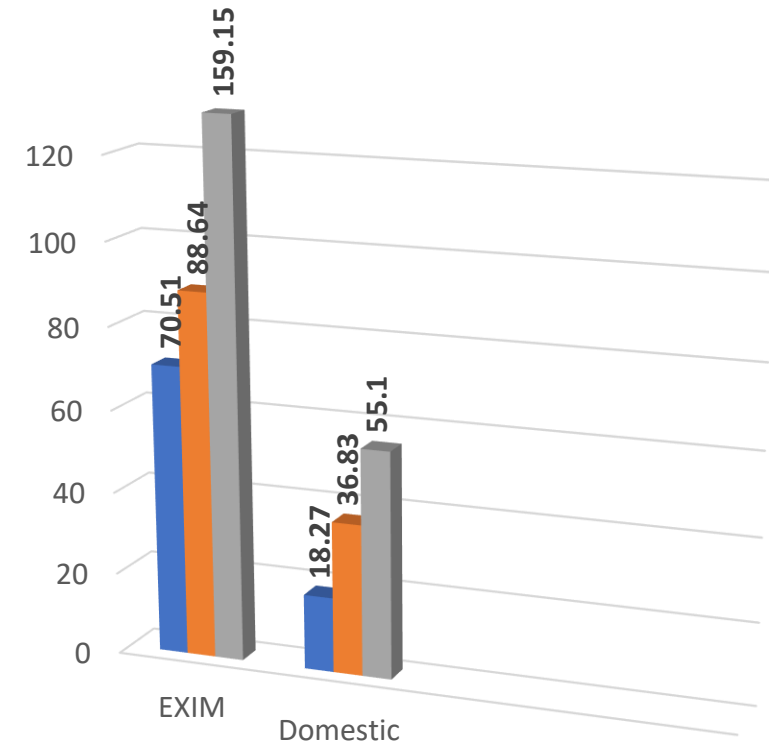


(In Rs. Crs.)



FY22
Q4 Revenue

■ Mumbai ■ Vapi ■ Total



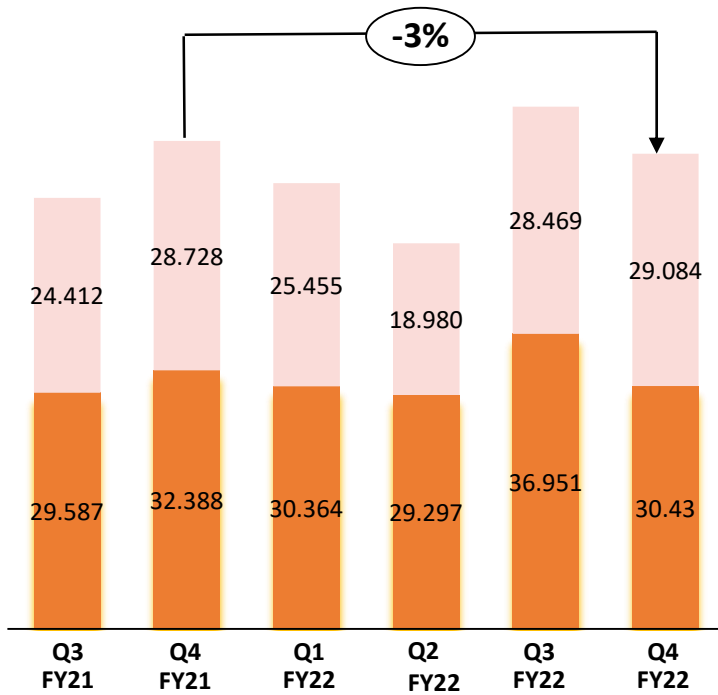
FY22
Q3 Revenue

■ Mumbai ■ Vapi ■ Total

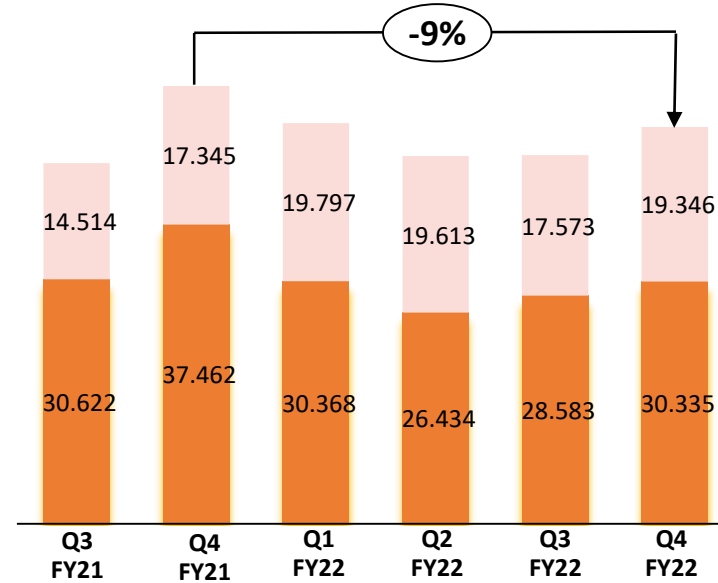


(Nos. of TEUs in '000)

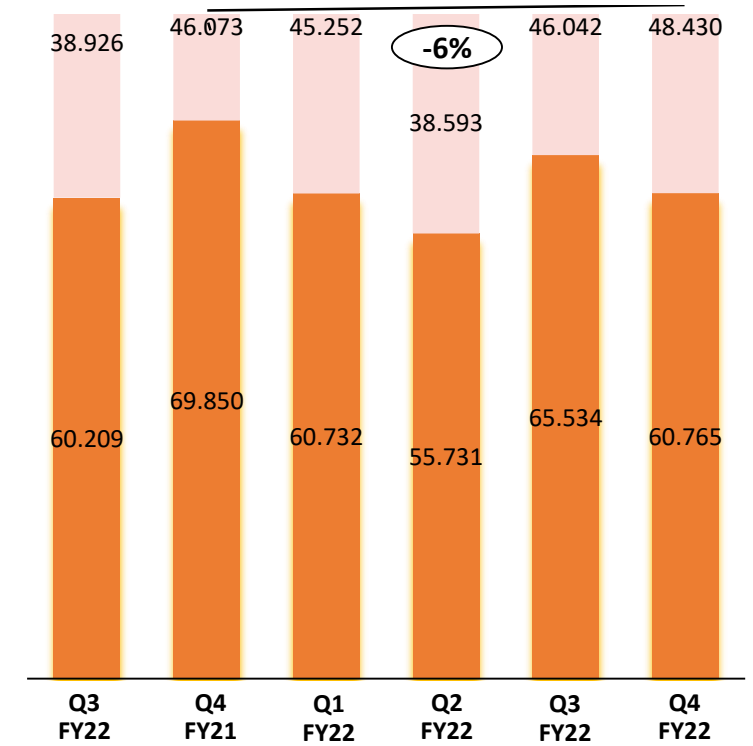
Mumbai



Vapi



Total



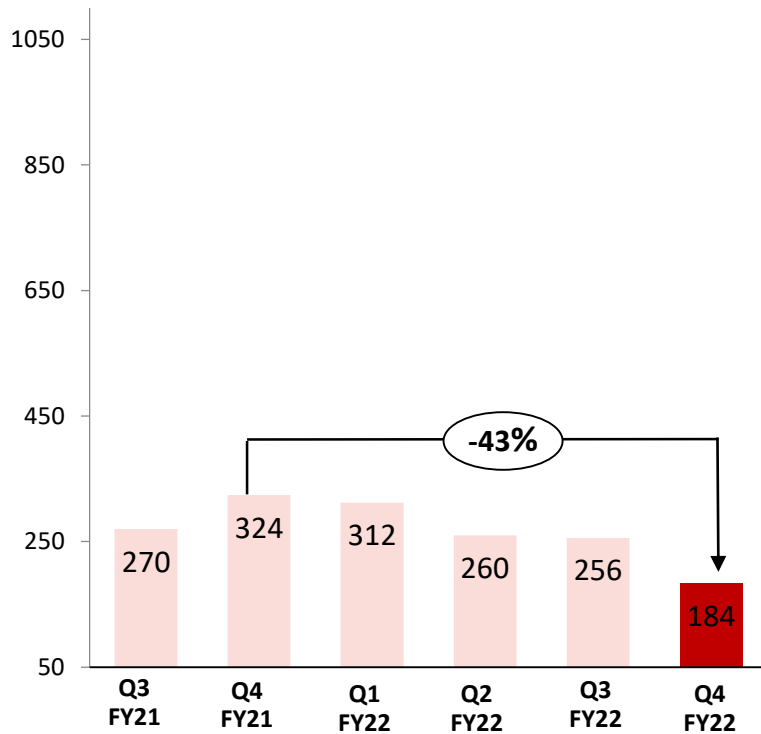
Export Import

PFT Movement: Led by Vapi

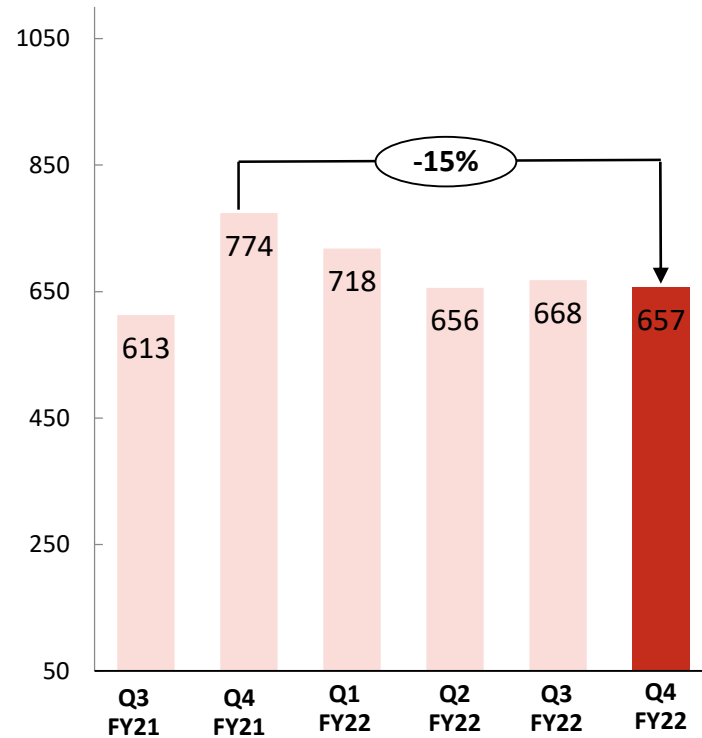


(Nos. of Trains)

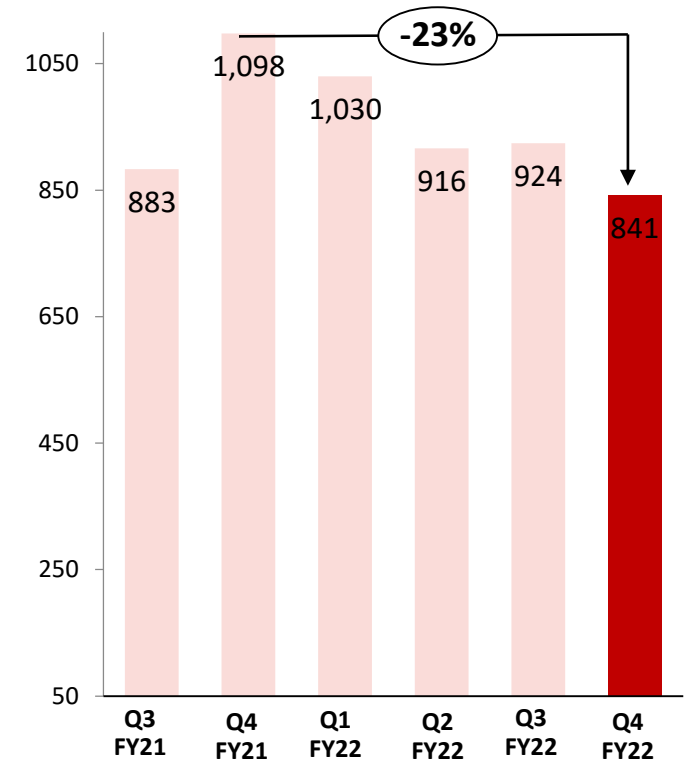
Mumbai



Vapi



Total



P&L Statement – Q4 & FY22



Particulars (Rs. Crs)	Q4 FY22	Q4 FY21	Y-o-Y	Q3 FY22	Q-o-Q	FY22	FY21	Y-o-Y
Revenue from Operations	204.99	213.61		217.55		856.42	672.36	
Other Operating Income	-	-		-		-	-	
Revenue from Operations (Net)	204.99	213.61	-4.0%	217.55	-5.77%	856.42	672.36	27.38%
Operating Expenses	128.80	144.92		140.11		557.42	434.05	
Employee Expenses	8.23	8.49		9.20		35.89	35.16	
Other Expenses	19.74	19.40		18.92		69.14	61.70	
EBITDA	48.22	40.80	18.19%	49.32	-2.23%	193.97	141.45	37.13%
EBITDA Margin	23.52%	19.10%		22.67%		22.65%	21.04%	
Other Income	1.00	0.68		0.96		4.41	1.53	
Depreciation	13.81	11.65		14.13		55.83	50.02	
EBIT	35.41	29.83	18.71%	36.15	-2.05%	142.55	92.96	53.35%
EBIT Margin	17.27%	13.96%		16.62%		16.64%	13.83%	
Finance Cost	14.98	15.21		15.04		59.94	60.26	
Profit before Tax	20.43	14.62	39.74%	21.11	-3.22%	82.61	32.70	152.63%
Tax	-9.57	6.68		8.59		15.38	16.77	
Profit after Tax	30.00	7.94	277.83%	12.52	139.61%	67.23	15.93	322.03%
PAT Margin	14.63%	3.72%		5.75%		7.85%	2.37%	

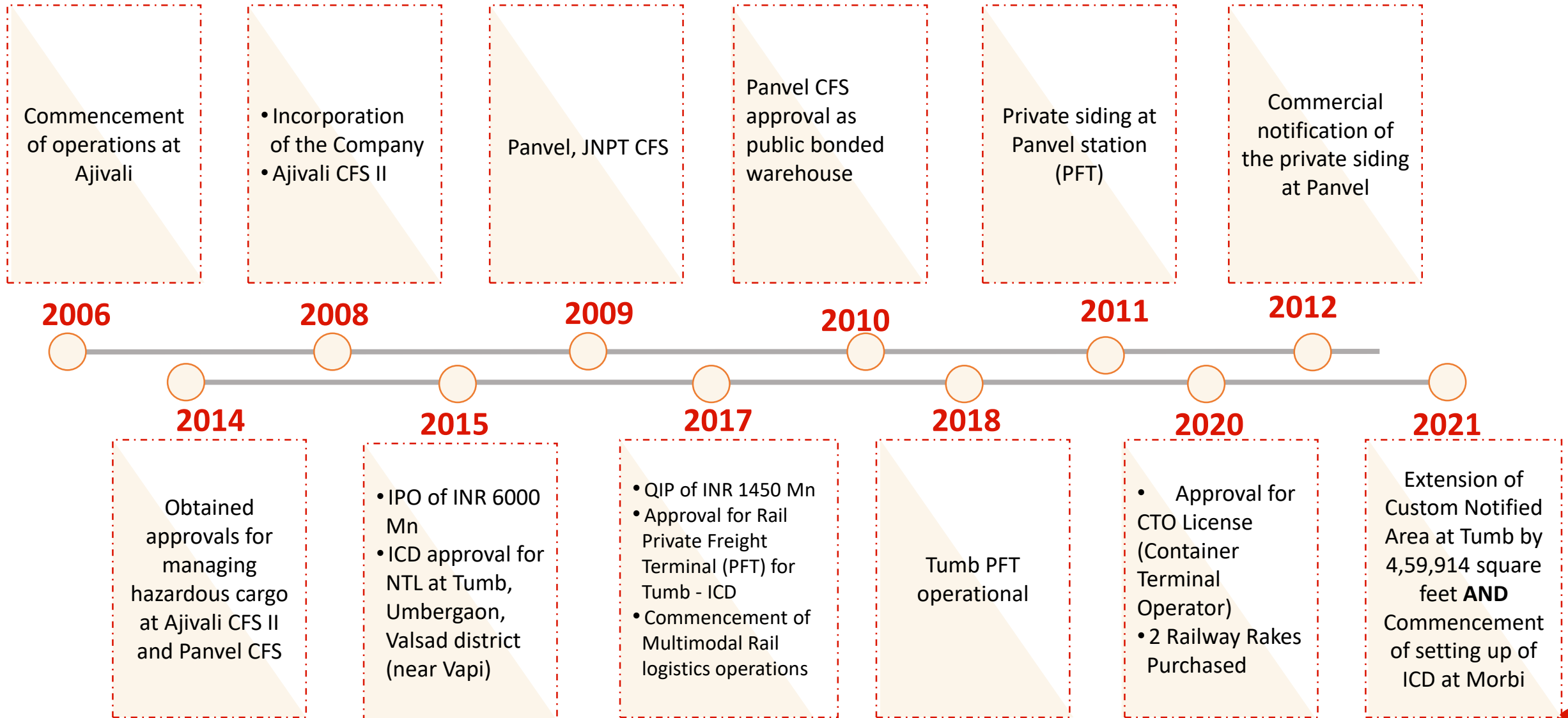
Balance sheet



Particulars (Rs. In Crores)	Mar-22	Mar-21
ASSETS		
1. Non Current Assets		
Property, Plant and Equipment	2194.12	2165.85
Capital Work-in-Progress	98.08	42.25
Investment Property	49.16	49.16
Intangible Assets	22.21	10.51
Financial Assets		
Others	11.16	7.41
Income Tax Assets (Net)	5.32	0.49
Deferred Tax Assets (Net)	26.29	27.12
Other Non Current Assets	38.85	15.43
Sub Total – Non Current Assets	2445.19	2318.22
2. Current Assets		
Inventories	8.39	6.22
Financial Assets		
Trade Receivables	90.73	107.34
Cash and Cash Equivalents	2.99	6.90
Other Bank Balances other than cash	0.01	0.01
Loans	0.34	0.34
Others	5.00	4.91
Current Tax Assets (Net)	0.49	3.38
Other Current Assets	80.47	45.50
Sub Total – Current Assets	188.42	174.60
Total Assets	2633.61	2492.82

Particulars (Rs. In Crores)	Mar-22	Mar-21
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	150.51	150.51
Other Equity	1731.62	1664.56
Sub Total - Equity	1882.13	1815.08
LIABILITIES		
1. Non Current Liabilities		
Financial Borrowings		
Borrowings & Other Financial Liabilities	538.34	485.06
Provisions	7.48	6.57
Sub Total – Non Current Liabilities	545.82	491.63
2. Current Liabilities		
Financial Liabilities		
Borrowings	36.40	14.32
Lease Liabilities	6.14	5.44
Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	2.62	2.76
Total outstanding dues of Creditors other than micro enterprises and small enterprises	15.75	18.59
Other Financial Liabilities	132.12	135.65
Other Current Liabilities	6.57	4.60
Provisions	6.06	4.75
Current Tax Liabilities (Net)	-	-
Sub Total – Current Liabilities	205.66	186.11
Total Equity and Liabilities	2633.61	2492.82

Key Milestones



New ICD- at Manaba, Gujarat



- ✓ The Inter-Ministerial Committee Government of India, Ministry of Finance, Department of Revenue have accorded approval and issued Letter of Intent for setting up of an Inland Container Depot at Manaba, District Morbi, Gujarat.
- ✓ The Office of Divisional Railway Manager (Operations), Ahmedabad have accorded In-principle approval for construction of Private Freight Terminal at Manaba Taluka Maliya, Dist. Morbi connecting from Vadharwa Station of Ahmedabad Division.

The Company is contemplating to complete the terms of LOI by the timelines and make the ICD operational. The purpose of the new ICD is to have better connectivity and network to serve the customers better. Management is of the opinion that the new facility will help to acquire new customers and increase the profitability of the company.

Board Of Directors



Shantilal Jayavantraj Mehta
Chairman & Managing Director



Nemichand Jayavantraj Mehta
Whole-time Director



Ashok Kumar Thakur
*Non-Executive Independent
Director*



Pooja Hemant Goyal
*Non-Executive Independent
Director*



Sandeep Kumar Singh
*Non-Executive Independent
Director*



Jayesh Nemichand Mehta
*Non-Executive Non-
independent Director*

Management Team



Mr. Shantilal J Mehta
Chairman



Mr. Nemichand J Mehta
Whole-time Director



Mr. Dinesh Jain
Chief Executive Officer



Mr. Anish Maheshwari
Chief Financial Officer

Equipment Bank



RTG Crane: 6



Kalmar: 29



Forklift: 60



Hydra Crane: 4



Tractor: 5



Leased Rakes: 12



Railway Lines: 3 in Mumbai and 4 in Vapi



Owned Rakes: 2



Tanker: 9



Hywa: 16



Fire: 1



Trailers: 1100+



JCB: 2

Single Interface for our Clients (Multi-Modal 3PL)



Bulk Cargo Movement

Using infrastructure of Navkar in strategic locations, movement of cargo in bulk by Indian Railway and private trains



Warehousing – Domestic and Bonded

- Domestic and Exim Warehouses
- Requirement for warehousing prior shipment
- Packaging, fumigation, barcoding, packing, labelling carried out at warehouses
- Open and closed Bonded Warehouses



Customs & Plant and Quarantine facility

- Customs facility for the examination and clearing of cargo
- Units setup for inspection and approval of agro cargo at Panvel CFS



Empty Container Storage and Repair

- Ability to store ~10,000 TEUs of empty containers
- Coupled with maintenance & repair setup which assists shipping lines for a quick turnaround of containers



3rd Party Logistics

- Ability to customise the operations on the basis of customer's requirement
- Coupling of Import/Export/ domestic rail with warehousing & last mile delivery complete 3rd party logistics can be provided
- Provision of end to end Logistics including cross-docking, hub & spoke movement and value addition in warehouse
- Seamless flow of information



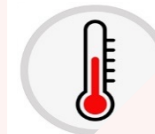
Project Cargoes

- Well equipped to manage all over dimensional cargoes and out of gauge cargoes
- Constant cargo monitoring capabilities through surveillance systems to manage all cargoes including hazardous cargoes



Buffer Yard

- 5,000 Sq. ft. area designated as buffer area
- Facility dedicated to factory stuffed containers awaiting customs clearance
- Assists exporters by saving time and transportation cost



Temperature-controlled Chambers

- 92 Reefer plug points across the CFSs
- Temperature Controlled chambers at Ajivali CFS II, ~5000 sq. ft. capacity and 10,000 sq. ft. at ICD Tumb

Facilities Strategically Located



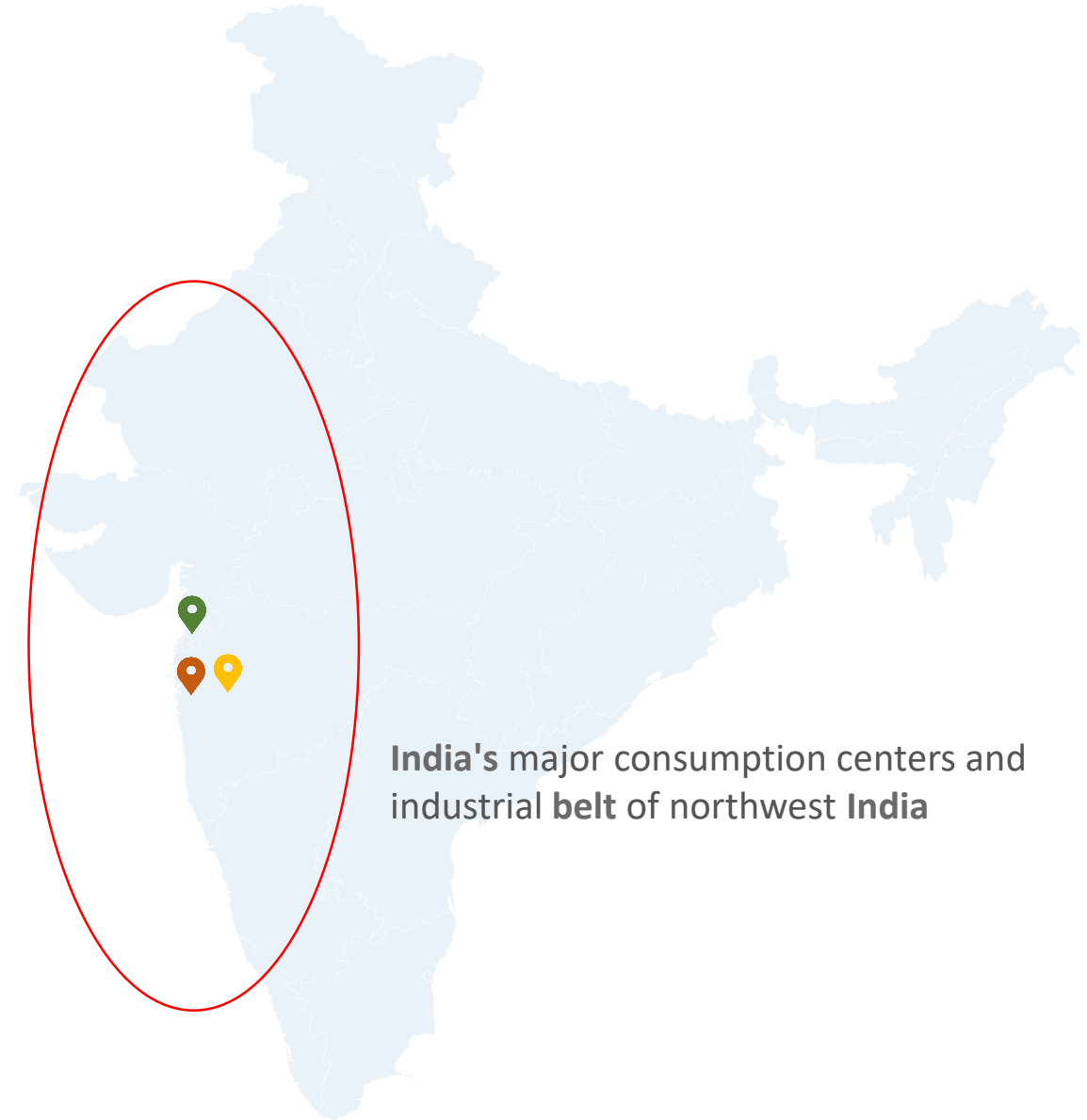
Tumb ICD:
Capacity: 474,000 TEU's

Ajivali I CFS:
Capacity: 25,000 TEU's

Ajivali II CFS:
Capacity: 65,000 TEU's

Somathane CFS:
Capacity: 445,500 TEU's

✓ Centre of India along with Rail PFT's



Container Freight Station & Multi-modal Logistics Park (Panvel)



Particulars	Somathane	Ajivali CFS I	Ajivali CFS II	
Operational Since	May 11, 2009	May 12, 2008	May 18, 2006	
Total Land Area	61 Acres	10 Acres	24 Acres	
Area Custom Notified	1,073, 224.25 sq. ft.	135,156 sq. ft.	428,400 sq. ft.	
Combined Installed Capacity per annum	445,500 TEUs	25,000 TEUs	65,000 TEUs	
Bonded Warehouse	33,141 sq. ft.	-	27,641 sq. ft.	
Reefer Points	52	16	24	
Rail Yard	15 Acre	-	-	
Domestic Cargo Yard	12 Acre	4 Acre	8 Acre	
Temperature controlled chambers	-	-	5,000 sq. ft.	
Hazardous Cargo	✓	-	✓	
Domestic Warehouse	80,000 Sq. Ft.	-	-	
Connectivity	Rail and Road	Road	Road	
Private Freight Terminal	✓	-	-	

535,500 TEUs
Total Capacity

Vapi ICD & Private Freight Terminal



Particulars	Vapi ICD
Operational Since	Apr 14, 2016
Land Area	90 acres
Area Custom Notified	1,035,197.56 sq. ft.
Installed Capacity per annum	474,000 TEUs
Bonded Warehouse	5,000 Sq. ft.
Reefer Points	100
Temperature controlled chambers	-
Hazardous Cargo	✓
Connectivity	Rail and Road



Private Freight Terminal
<ul style="list-style-type: none">▪ Somathane PFT operational since 2012▪ Vapi PFT operational since 2018▪ Link between Somathane CFS to Somathane Railway Station and Tumb ICD to Sanjan Railway Station▪ Provides cargo Transport between JN Port and several inland destinations▪ Rail volumes contribution increased to 75% in FY20.

ICD Tumb – Game Changer



01

Clearance is close to your factories

02

20 major shipping Lines already using Tumb

03

Reduced lead time for exports/imports

04

LCLs and FCLs

05

Consolidate and hub your exports or imports

06

Ability to handle ODCs and OOGs

07

Access to both Nhava Port and Hazira Port

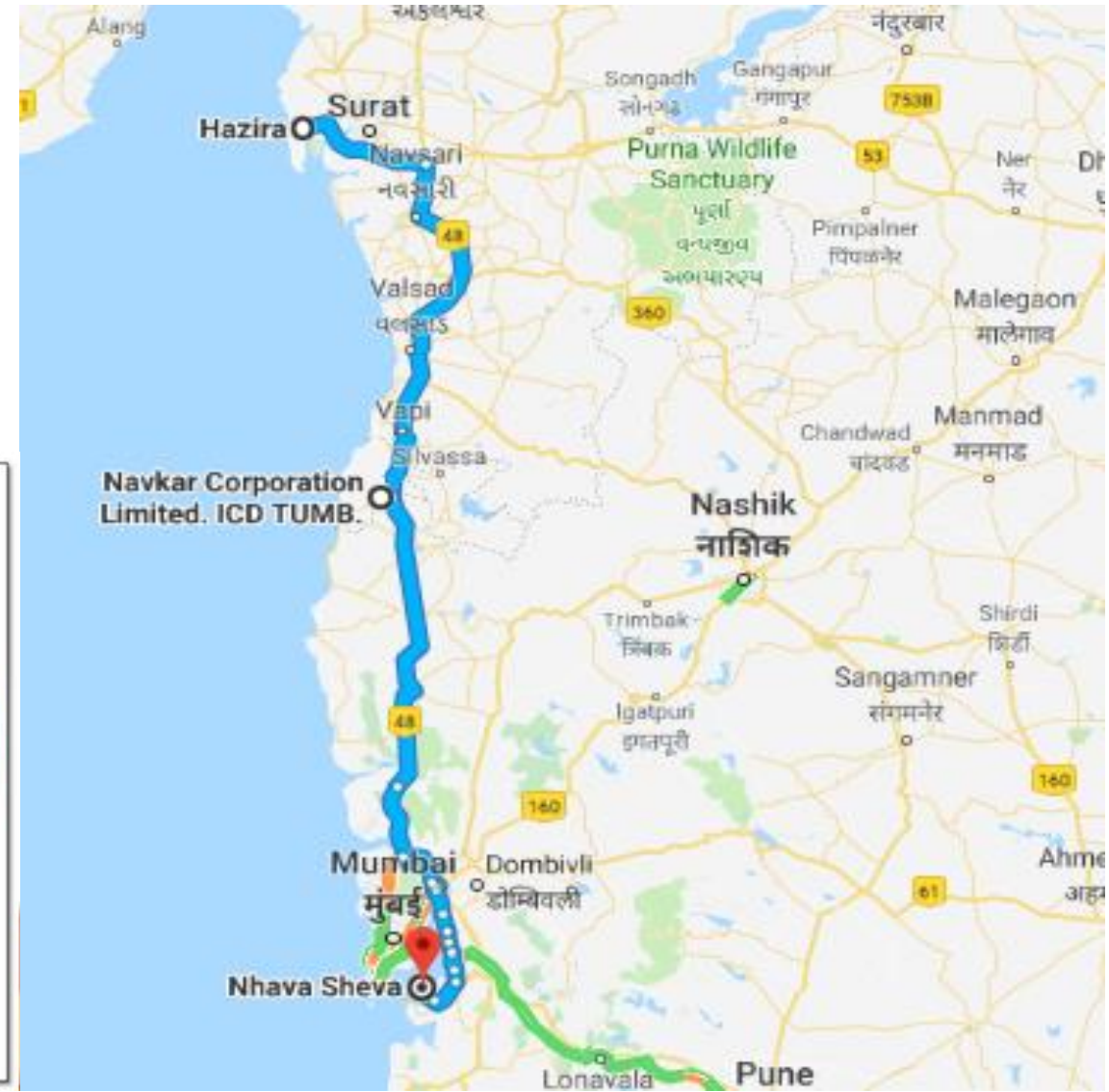
08

Flexibility and Ability – For your benefit

Strategic Location-Access to Hinterlands of Western Belt

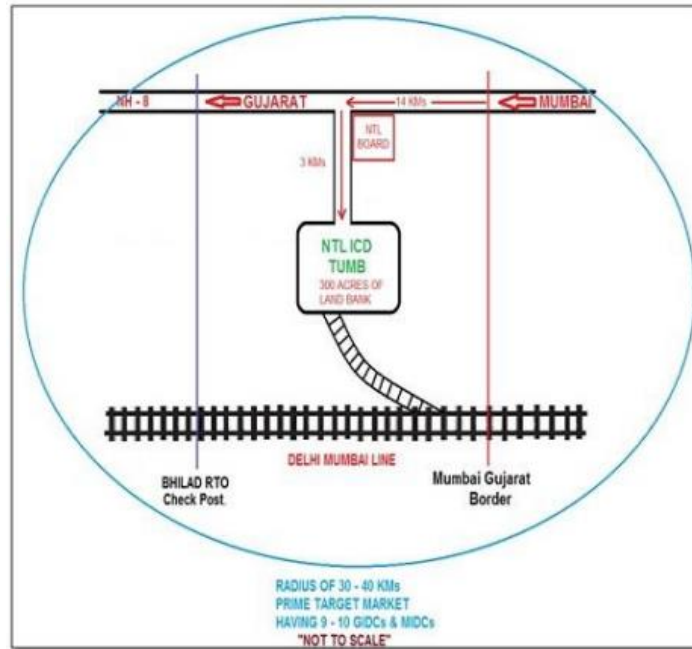


- ✓ Strategically situated between Hazira Port (166 KMs) and Nhava Sheva Port (186 KMs) & its 236 KMs from Dahej Port
- ✓ NTL ICD TUMB serves both the ports with equal efficiency and effectiveness
- ✓ Surrounded with thousands of industrial units of GIDCs & MIDCs
- ✓ Railways planning double stack container DFCC on this route



Solutions to Complex Logistics Needs

- *Congestion*
- *Empty Yards & M&R*
- *Hub and Spoke*



Logistics Solution - Importers



Previous Model



ICD Present Model – Option I (By Road)



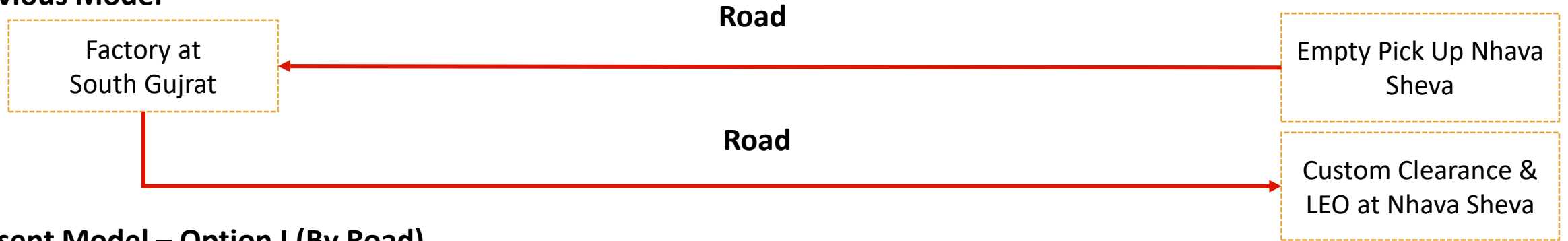
ICD Present Model – Option II (By Rail)



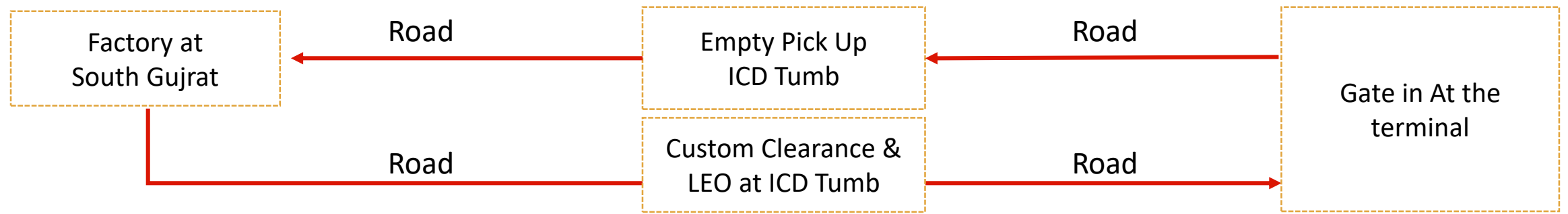
Logistics Solution - Exporters



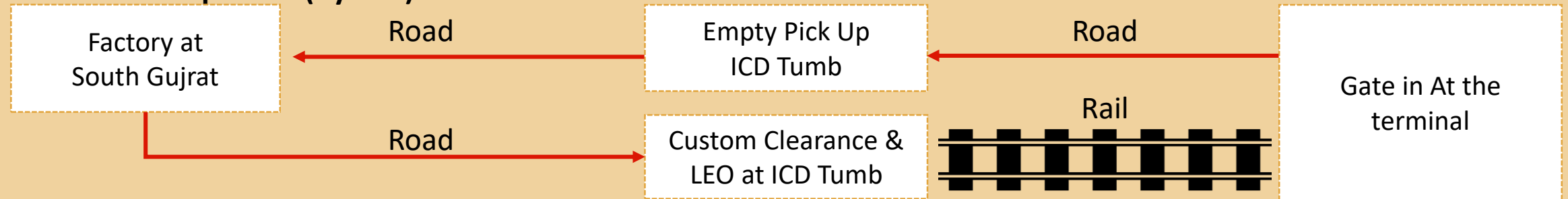
Previous Model



Present Model – Option I (By Road)



Present Model – Option II (By Rail)



Introduction of Direct Port Delivery : Battle for Boxes



- Delivery of the containers directly from the port terminals
- Containers hauled to factories without taking to the CFS

- Assured clearance of cargo in less than 48 hours under DPD
 - ✓ Average time of seven days if routed through a CFS

- Helps to:
 - ✓ Reduce dwell time
 - ✓ transaction cost
 - ✓ Logistic cost

- Containers to be evacuated from the terminal within 48 hours, failing which the container is moved to a designated CFS



**Introduction
of DPD**



**Impact
to Navkar**

- Non-cleared & damaged containers are by default moved to a JNPT-owned CFS
 - ✓ Since April 2018, customs have allowed all CFS to handle these damaged containers which account for **10-20%** of all DPD containers

- ~65%** -DPD containers are resent to CFS
- Because non-clearance within 48 hours
 - Voluntarily by importers

CFS's handle about **70% imports and 30% exports**, as close to 70% exports move directly to port

Government is encouraging **private participation in rail freight** among other initiatives to help clear the DPD cargo within 24 hours which is visible in the improving PFT operations

Awards & Achievements



2013

Awarded Certificate of Merit by the World Customs Organization, in 2013

2015

Winner of ICC Supply Chain Excellence Award 2015 in the category of CFS Management from the Indian Chamber of Commerce

2017

Awarded for highest import deliveries of containers from JNPT during the year 2017-18 by Jawaharlal Nehru Port Trust

2014

Winner of Container Freight Station Operator of the Year Award 2014 at the 5th All India Maritime and Logistics Awards

2016

Container Freight Station Operator of the Year (Specific) at the 7th All India Maritime and Logistics Awards 2016

2018

CFS of the year 2018, awarded to the CFS based upon its growth, and volume during the financial Year

2019

CFS of the year 2019, awarded to the CFS at the 9th Annual Supply Chain & Logistics Summit & Excellence Awards 2019.



Strategic Location

- ICD/Multi-modal logistics park/CFS strategically located close to NHs and connected to JNPT, Hazira and Mundra Port by road as well as through PFT



Modern Infrastructure

- Total Area: 7.71 mn. sq. ft., of which 2.26 mn. sq. ft. is notified customs area
- Panvel CFS installed capacity: 535,500 TEUs pa
- Tumb ICD installed capacity : 474,000 TEUs pa
- Operates over 1,200 Commercial Vehicles and Commercial Equipments with RFID and GPS tracking systems



Experienced Management Team

- Combined logistics experience of several decades
- Instrumental in designing & implementing operational strategies efficiently




Leveraging Future Growth Opportunities

- PFT operations resulting in cost reductions and volume growth, after DFCC it will be more cost effective.
- Focus on multi-modal domestic container movement post DPD at JNPT to leverage existing infrastructure



Customized Solutions

- Services like packing, labelling, bar-coding, palletizing, fumigation etc. are offered
- Repair & maintenance services are provided for container resulting in quick TAT



Strong Clientele Relationship

- Most of our shipping & custom house clients are satisfied and are repeat customers
- Diversified portfolio: Import - 55%, Export - 18%, and others- 27% of our total cargo volume as on 31st March, 2021

For further information, please contact:

Navkar Corporation Limited

CIN: L63000MH2008PLC187146

Mr. Anish Maheshwari

Chief Financial Officer

anish@navkarcfs.com

www.navkarcfs.com

